

**VERSALINK HOLDINGS LIMITED**  
(Company Registration No. 201411394N)  
(Incorporated in the Republic of Singapore on 21 April 2014)

---

**ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE CATALIST RULES ON THE  
EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 31  
AUGUST 2014**

---

The board of directors of Versalink Holdings Limited (the “**Company**”) is pleased to announce that the Company had been admitted to Catalist, the sponsor-supervised listing platform of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), and trading in the ordinary shares in the capital of the Company had commenced with effect from 9.00 a.m. on 24 September 2014 (the “**Listing Date**”).

Pursuant to Rule 705(4) of Section B of the Listing Manual: Rules of Catalist of the SGX-ST (“**Catalist Rules**”), the Company will announce its financial results for the half year ended 31 August 2014 (“**HY2015 Results**”) on or before 14 November 2014 on the basis that:

- (i) the announcement of the HY2015 Results will be the first announcement to be made by the Company pursuant to Rule 705(3)(b) of the Catalist Rules following its listing on Catalist; and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(3)(b) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to the financial position of the Company since 16 September 2014, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on Catalist.

By Order of the Board

Arica Walters  
Executive Director and Chief Operating Officer  
VERSALINK HOLDINGS LIMITED  
24 September 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Yee Chia Hsing, Head, Catalist. The contact particulars are 50 Raffles Place, #09-01, Singapore Land Tower, Singapore 048623, telephone: (65) 6337 5115.*