

26 August 2024

RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER UPDATED TIMETABLE

The Board of NuEnergy Gas Limited (ASX: NGY) advises the updated timetable with record date of 30 August 2024 and “Ex” date of 29 August 2024. “Day 0” for the purpose of the Appendix 7A timetable published by ASX is now Tuesday, 27 August 2024. The rest of the timetable remains unchanged.

Event	Date (2024)
Lodgement of Offer Document with ASX	26 August
“Ex” date for securities trading	29 August
Record date	30 August
Complete despatch of Offer Document with Entitlement and Acceptance Form and ASX announcement	3 September
Rights trading ends	5 September
Last day to extend the Offer closing date	9 September
Close of Entitlement Offer (5pm)	12 September
Issue of New Shares	16 September
Trading of New Shares commences	17 September

Authorised for release to the market by the Board of Directors.

Shareholder Enquiries

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