



ABN 50 009 126 238

23 December 2015

Company Announcement Officer  
Australian Securities Exchange

Dear Sir/Madam

**NUENERGY GAS LIMITED (ASX: NGY)**  
**Rights Issue Closure and Notice of Shortfall**

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NuEnergy Gas Limited (ASX: NGY) ("NuEnergy") advises that its Non-Renounceable Pro-Rata Entitlement Offer of one (1) fully paid new share for every 1.88 fully paid ordinary shares in NGY held by shareholders at the Record Date of 4 December 2015 ("Entitlement Offer"), offering 399,834,015 million new shares at \$0.025, closed on 18 December 2015.

NuEnergy received acceptances for 246,771,721 new shares, with the total shortfall under the Rights Issue being 153,062,294 new shares.

The Entitlement Offer is partially underwritten and NuEnergy confirms that, in accordance with the terms of the underwriting agreement, the underwritten shortfall of 153,062,294 shares will be taken up by the underwriters. NuEnergy confirms that shortfall notices have been issued to the underwriters in accordance with the underwriting agreement.

NuEnergy expects that holding statements, following allotment of the Rights Issue shares, will be dispatched to shareholders on 30 December 2015.

When completed, the total amount of funds raised by the Rights Issue including the underwritten shortfall will be \$9,995,849 before costs.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Kong Kok Keong", is written over a faint circular stamp.

Kong Kok Keong  
Chairman