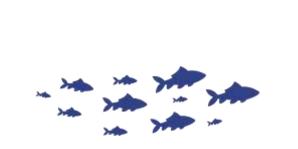


Corporate Presentation







Disclaimer

This document may contain projections, estimates, forecasts, targets, opinions, prospects, results, returns and forward-looking statements ("forward-looking statements") with respect to Yinson Holdings Berhad ("Yinson" or the "Group") future performance, position and financial results. Examples of forward-looking statements include statements made or implied about the Group's strategy, estimates of sales growth, financial results, cost savings and future developments in its existing business as well as the impact of future acquisitions and the Group's financial position.

Statements of future events or conditions in this document, including projections, plans to reduce emissions and emissions intensity, sensitivity analyses, expectations, estimates, the development of future technologies, and business plans, are forward-looking statements. Actual future results or conditions, including: demand growth and relative energy mix across sources, economic sections and geographic regions; the impacts of waves of COVID-19; the impact of new technologies; production rates and reserve or resource changes; efficiency gains and cost savings; emission or emission intensity reductions; reductions in flaring; and the results of investments, could differ materially due to, for example, changes in the supply and demand for crude oil, natural gas, and petroleum and petrochemical products and resulting price impacts; the outcome of exploration and development projects; the outcome of research projects and the ability to scale new technologies on a cost-effective basis; changes in law or government policy, including drilling regulations, greenhouse gas regulations, carbon taxes or regulations, and international treaties; the actions of competitors and customers; changes in the rates of population growth, economic development, and migration patterns; trade patterns and the development and enforcement of global, regional and national mandates; military build-ups or conflicts; unexpected technological developments; general economic conditions, including the occurrence and duration of economic recessions; unforeseen technical or operational difficulties; the pace of regional or global recovery from the COVID-19 pandemic and actions taken by governments or consumers resulting from the pandemic.

The material contained in this document may include information derived from publicly available sources that have not been independently verified. Certain information in this presentation is based on management estimates. Such estimates have been made in good faith and represent the current beliefs of members of management. Those management members believe that such estimates are founded on reasonable grounds. However, by their nature, estimates may not be correct or complete. Where this presentation quotes any information or statistics from any external source, it should not be interpreted that Yinson or the Group has adopted or endorsed such information or statistics as being accurate. No representation or warranty whatsoever, express or implied, is made as to the accuracy, completeness, consistency or the reliability of the information contained in this presentation and nothing contained in this presentation is, or should be relied upon as, a promise, warranty or representation.

Energy demand modelling aims to replicate system dynamics of the global energy system, requiring simplifications to limit a great deal of complexity. In addition, energy demand scenarios require assumptions on a variety of parameters. As such, the outcome of any given scenario using an energy demand model comes with a high degree of uncertainty. Third-party scenarios discussed in this document reflect the modelling assumptions and outputs of their respective authors, not Yinson, and their use or inclusion herein is not an endorsement by Yinson of their underlying assumptions, likelihood or probability. Any reference to Yinson's support of a third-party organization within this document does not constitute or imply an endorsement by Yinson of any or all of the positions or activities of such organization.

Yinson has no obligation to update the statements contained in this document, unless required by the relevant law and/or regulations. The English language version of this document is leading.

A more comprehensive discussion of the risk factors that may impact Yinson's business can be found in the Group's latest Annual Report, a of copy which can be found on the Group's corporate website, www.yinson.com.



Yinson At A Glance



USD1.69 billion

Market capitalisation (listed on Bursa Malaysia)



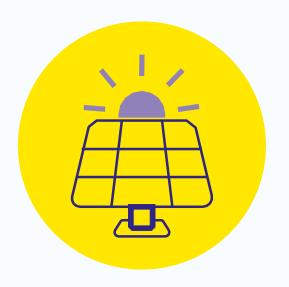
Top tier

FPSO contractor



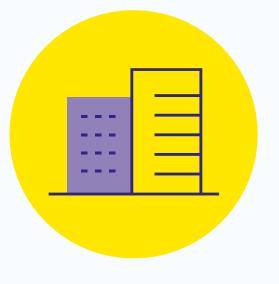
18 countries

Presence across the globe



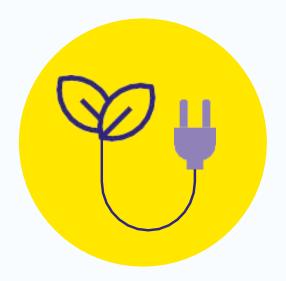
460 MW

Renewables assets operational and under construction



~ USD16 billion

Contracted revenue



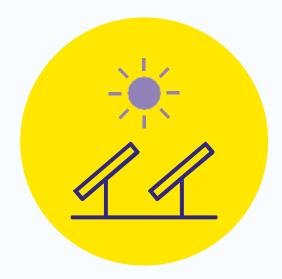
Green Technologies

Active investments and business developments in Marine, Mobility and Energy segments



A1 / A + ratings

From RAM and MARC



> 5000 MW

Renewables pipeline

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

Business Divisions

YINSON PRODUCTION

OFFSHORE PRODUCTION DIVISION



YINSON RENEWABLES

RENEWABLES DIVISION



YINSON GREENTECH

GREEN TECHNOLOGIES
DIVISION



REGULUS OFFSHORE

OFFSHORE MARINE DIVISION



CAPITAL STRATEGY & FINANCIAL PERFORMANCE

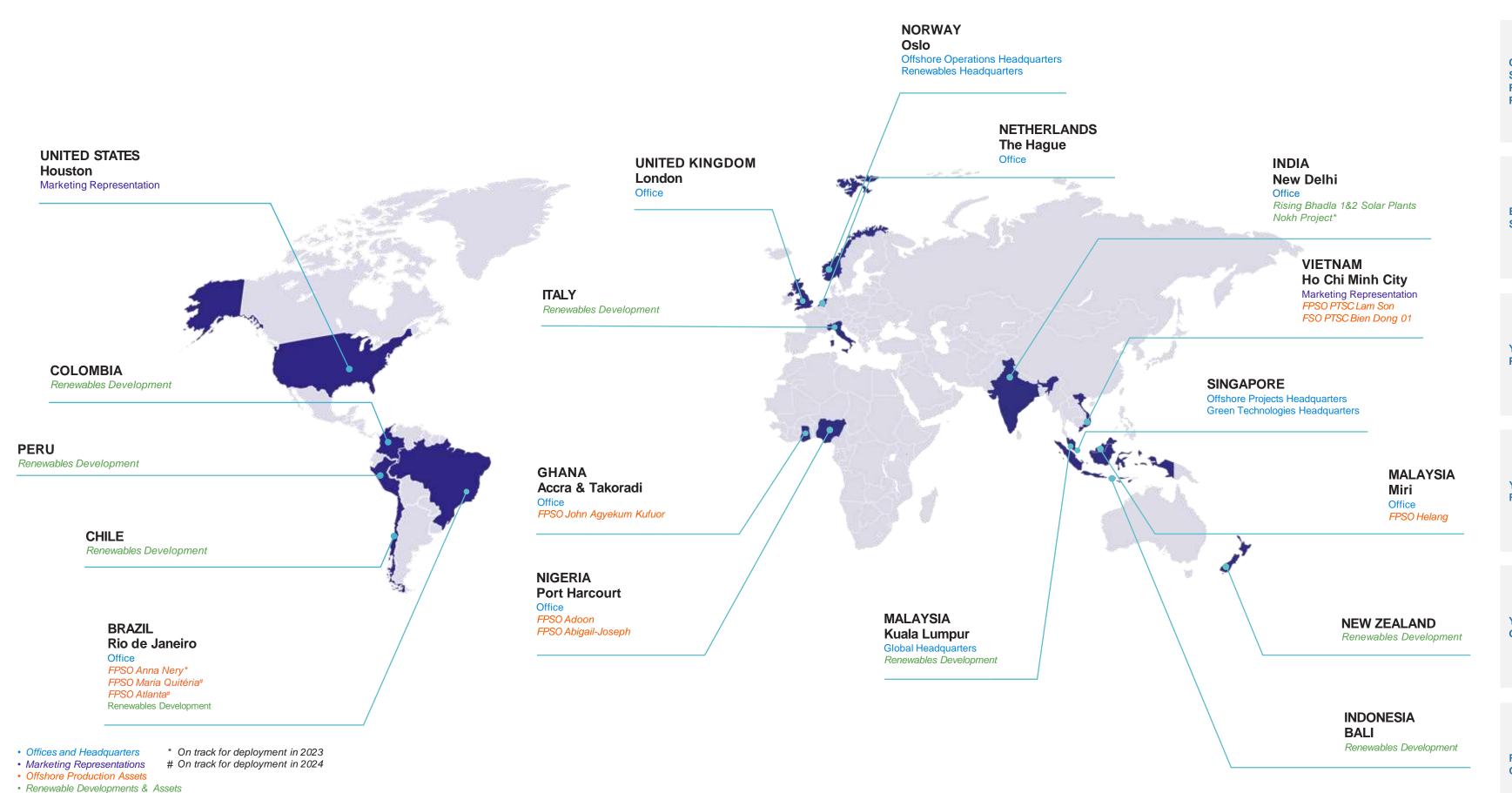
ESG &
SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

Our Global Presence



CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

OVERVIEW

STRATEGY &

SUSTAINABILITY

PRODUCTION

YINSON **GREENTECH**

2011 - 2013

OFFSHORE PRODUCTION

Ventured into Offshore Production through a joint venture with PTSC Vietnam to build an FPSO and FSO.



2014 - 2018

FULL SCALE **EXECUTION AND** SERVICE FPSO **PROVIDER**

Acquired Fred. Olsen Production ASA and divested non-O&G subsidiaries. Increased fleet size to become one of the largest independent FPSO leasing companies globally.





2019 TO PRESENT

ENERGY INFRASTRUCTURE AND TECHNOLOGY COMPANY

Established Renewables and Green Technologies Divisions. Ventured into new territories for Offshore Production. Established strategic collaborations for Offshore Marine.





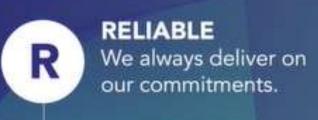


1983 - 2010

TRANSPORT AND LOGISTICS

Began as a transport agency in Johor Bahru, Malaysia. Grew to become one of Malaysia's largest transport companies.





CAPITAL STRATEGY & FINANCIAL PERFORMAN

ESG &
SUSTAINABILITY

GROUP OVERVIEW

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

REGULUS OFFSHORE

Vision

To be a global energy solutions provider that is known for being reliable, open, adaptable, decisive and sustainable

Mission

Passionately delivering powerful solutions

Core Values R.O.A.D.S.

D

DECISIVE

We take ownership of every situation by finding solutions to move forward.

S

SUSTAINABLE

We seriously consider the economic, social and environmental impact of everything we do.

0

OPEN

We foster an environment that promotes trust and learning through honest communication.



ADAPTABLE

We understand our stakeholders and collaborate to realise our common goals.

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & **SUSTAINABILITY**

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

REGULUS OFFSHORE

VISION

To be a global energy solutions provider that is known for being reliable, open, adaptable, decisive and sustainable

MISSION

Passionately delivering powerful solutions

CORE VALUES

Reliable. Open. Adaptable. Decisive. Sustainable

YINSON'S EDGE



Sustainability

commitment





and financial management



Professional and skilled project management



Industryleading operational expertise

ORGANISATIONAL



Strong business and financial partnership



Agile and innovative mindset



Ability to attract and retain top talent

OUR STRATEGY

BUSINESS



Operationalise **ESG**



Forefront of innovation and disruption

CAPITAL



shareholder value



Tactical financial management



Build a platform Create sustainable for growth



Empower decision-making

Create synergistic value

YINSON **PRODUCTION**

DIVISIONS



YINSON RENEWABLES



YINSON GREENTECH



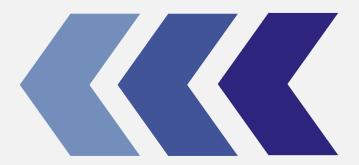
REGULUS OFFSHORE

Yinson's Strategic Framework and Edge

STRONG SUPPORTING FOUNDATION - CORPORATE TEAM AND BUSINESS UNITS



Potential synergies between Yinson's business divisions



YINSON PRODUCTION

REGULUS OFFSHORE

- Marine technologies
- 3D printing solutions for FPSO spare parts
 - Carbon curtailment technology

- Carbon offsets
- Infrastructure partners
- Offshore wind
 Mooring
- Project finance
 Wave energy
 - Supply chain
 - Project management
 - Shared digitalisation platforms
- Research and development
- Asset lifecycle management
 - Shared corporate experience
 - Data/ cloud storage
 - Project operations
 - Electrification

Battery technology

YINSON

RENEWABLES

- Microgrid technology
- Wind turbine technology

YINSON GREENTECH GROUP OVERVIEW

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

REGULUS

CAPITAL STRATEGY & **FINANCIAL**

Board of Directors



Lim Han Weng **Group Executive** Chairman and Non-Independent **Executive Director**



Lim Chern Yuan **Group Chief Executive** Officer and Non-Independent **Executive Director**



Dato' (Dr.) Wee Hoe Soon @ Gooi Hoe Soon Senior Independent Non-Executive Director A



Bah Kim Lian Non-Independent **Executive Director**



Dato' Mohamad Nasir Bin Ab Latif Independent Non-Executive Director



Rohaya Binti **Mohammad Yusof** Non-Independent Non-Executive Director

PERFORMANCE

ESG & SUSTAINABILITY

YINSON **PRODUCTION**

YINSON RENEWABLES

YINSON **GREENTECH**



Datuk Abdullah Bin Karim Independent Non-Executive Director



Raja Datuk Zaharaton Binti Raja Zainal Abidin Independent Non-Executive Director



Sharifah Munira Bt. Syed Zaid Albar Independent Non-Executive Director



Lim Han Joeh Non-Independent Non-Executive Director



Gregory Lee Independent Non-Executive Director

Strong and experienced non-executive Board members

	Finance	82 years of combined financial experience
	Investment	88 years of combined investment experience
	Engineering	39 years of combined engineering experience
	Policy & Governance	46 years of combined policy & governance experience
ŢŢ	Legal	14 years of combined legal experience
	Business	37 years of combined business experience
	Information Technology	23 years of combined IT experience

	EPF investment panel member		
Dato' (Dr.) Wee Hoe	Director of Securities Commission	CARITAL	
Soon @ Gooi Hoe Soon	Chairman of Perusahaan Sadur Timah Malaysia (Perstima) Berhad	CAPITAL STRATEGY & FINANCIAL PERFORMANCE	
	Director of Red Ideas Holdings Berhad		
Data' Mahamad	Chairman of Investment Panel, KWAP		
Dato' Mohamad Nasir bin AB Latif	Former Deputy Chief Executive Officer (Investment), EPF	ESG & SUSTAINABILITY	
Dahaya biati	Chief Investment Officer, EPF		
Rohaya binti Mohammad Yusof	Chairman of Institutional Investors Council Malaysia		
Dotule Abdullab	Former President/ CEO of Petronas Carigali		
Datuk Abdullah bin Karim	Former Vice President and Venture Director of Domestic LNG projects, Petronas Carigali		
Raja Datuk Zaharaton binti Raja Zainal Abidin	Former Director General of Economic Planning Unit	YINSON RENEWABLES	
Sharifah Munira bt. Syed Zaid Albar	Legal and corporate experience in various industries	YINSON GREENTECH	
Lim Han Joeh	Executive Director, Yinson Corporation		
Gregory Lee	Former President and CEO, Samsung Mobile and Samsung Electronics North America & Global Chief Marketing Officer	REGULUS OFFSHORE	

Samsung Electronics

Senior Management



Lim Chern Yuan
Group Chief Executive
Officer and
Executive Director



Daniel Bong
Group Chief Strategy Officer
and Head of Group
Corporate Advisory



Eirik Barclay
Group Executive Vice
President, New Ventures and
Technology



Andrew Choy General Counsel, Group Legal



Guillaume Jest
Group Chief Financial Officer



Louisa Brady
Group Human Resource
Director



Flemming Grønnegaard
Chief Executive Officer,
Offshore Production



Rolf Marthin Normann
Chief Operations Officer,
Offshore Production



David Brunt
Chief Executive Officer,
Renewables



Dato' Mohamed
Sabri Zain
Chief Executive Officer,
Yinson Energy



Lim Chern Wooi Chief Executive Officer, Offshore Marine

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG &
SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

Latest Developments

Goal Zero Consortium partners.

December 2022	November 2022	October 2022
 1st Won Best Treasury Transformation Project at Adam Smith Awards Asia 2022. 4th Won at The Edge ESG Awards 2022. 5th Entered into agreement for preliminary activities for Agogo Project in Angola. 9th Joined the United Nations Global Compact initiative. 13th Sponsored the Intel Aspire Minds Innovation Space Challenge, Kota Kinabalu. 	 2nd Sponsored mooring lines installation at Miri-Sibuti Coral Reefs National Park. 3rd Won three awards at The Asset Triple A Islamic Finance Awards 2022. 4th Honoured at The Edge Billion Ringgit Club 2022 Awards. 23rd Achieved 1st percentile ranking in Sustainalytics. 25th Participated in Local Content Conference 2022. 	 3rd Participated in One Young World 2022 Manchester Summit. 6th Secured USD720 million mini perm financing for FPSO Maria Quitéria. 11th Participated in Rio Oil & Gas 2022. 13th Participated in Africa Oil Week 2022. 18th Launched first phase of EV-friendly Starbucks stores. 21st Installed PV systems at Port Harcourt, Nigeria office.
 21st Partnered with TFM to launch tutoring programme for disadvantaged students. 28th Singapore and Malaysia offices recognised once again as one of the Best Companies to Work for in Asia. 	29th Recognised at MSWG-ASEAN Corporate Governance Award 2021.	 25th Raised RM66,000 for The Lost Food Project. 31st Supported local biodiversity programme with Free Tree Society.
September 2022	August 2022	July 2022
 7th Recognised as one of Malaysia's Best Managed 	Oth Cianad Mall with CaCarta provide about TV	
Companies 2022 by Deloitte. • 19th Entered Indonesia renewables market through	 8th Signed MoU with GoCar to provide chargEV solutions and services to GoCar users. 16th Collaborated with Dinamikjaya Motors as EV 	 1st Charter contract extension for FPSO PTSC Lam Son. 14th Held 29th Annual General Meeting. 18th Recognised at Australasian Reporting Awards 2022.
Companies 2022 by Deloitte.	solutions and services to GoCar users.	 14th Held 29th Annual General Meeting.

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

GROUP OVERVIEW

CAPITAL
STRATEGY &
FINANCIAL
PERFORMANCE

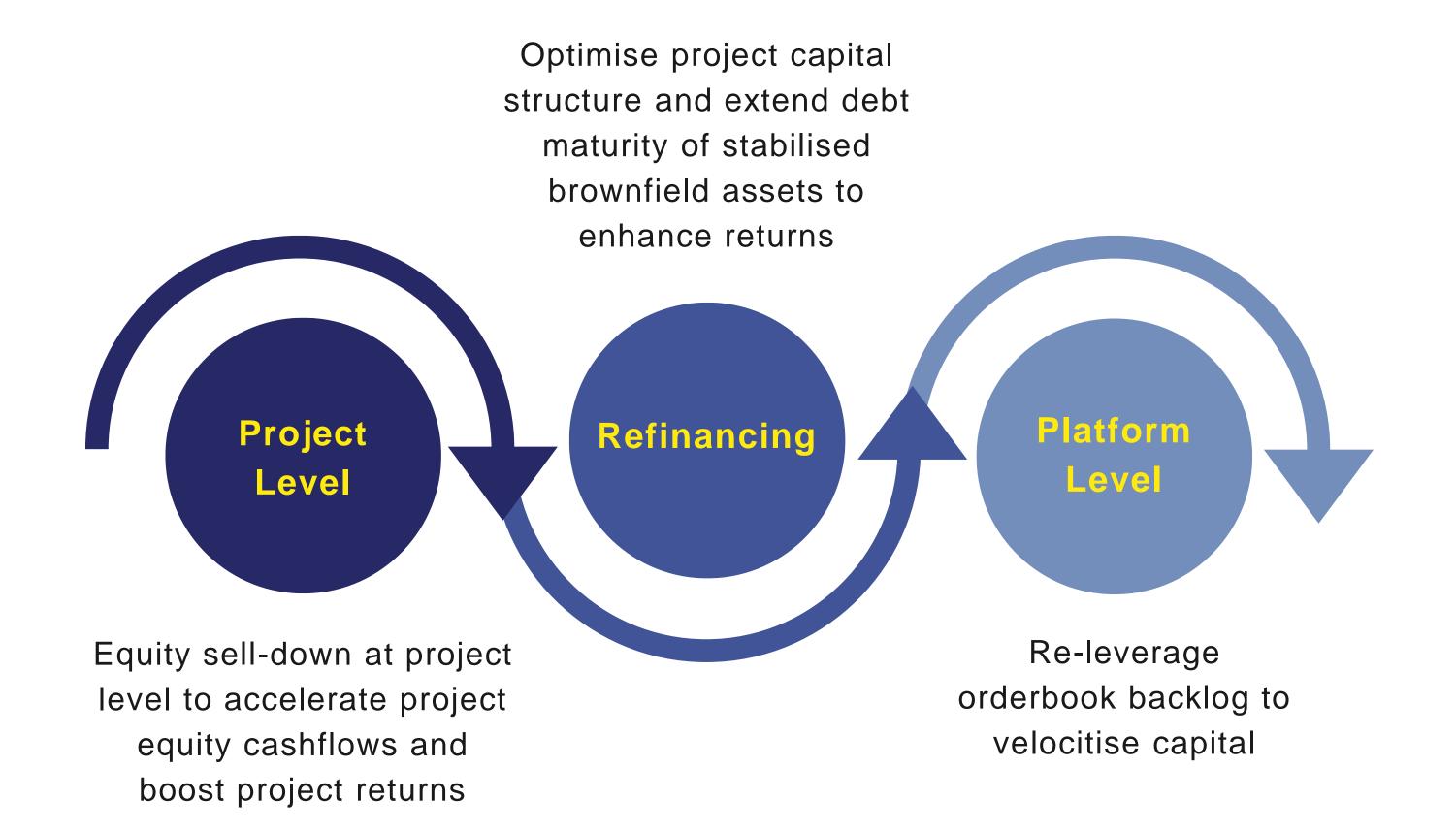
ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

(INSON BREENTECH

REGULUS OFFSHORE



Capital Strategy

VERVIEW

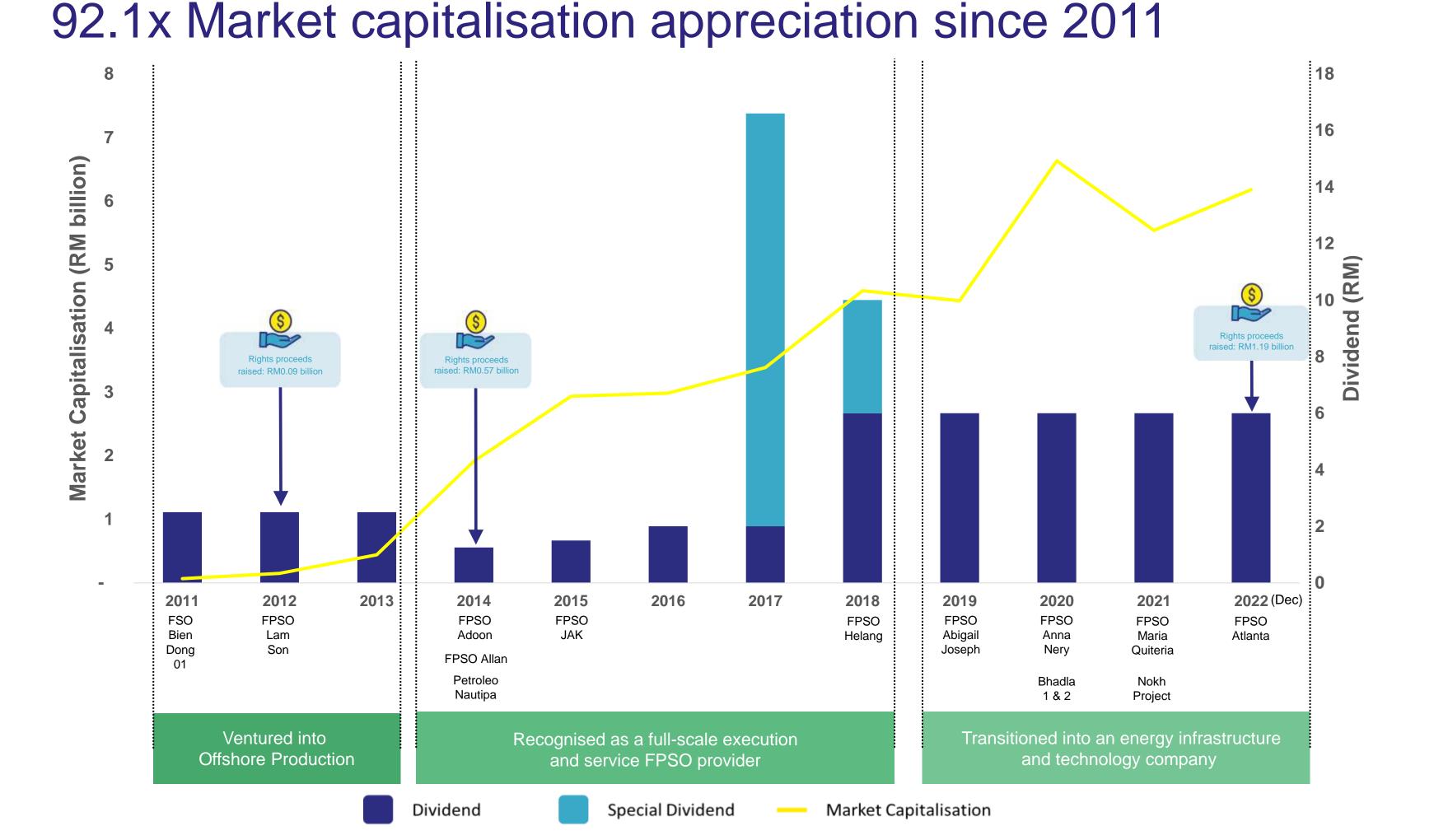
CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG &
SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH



CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

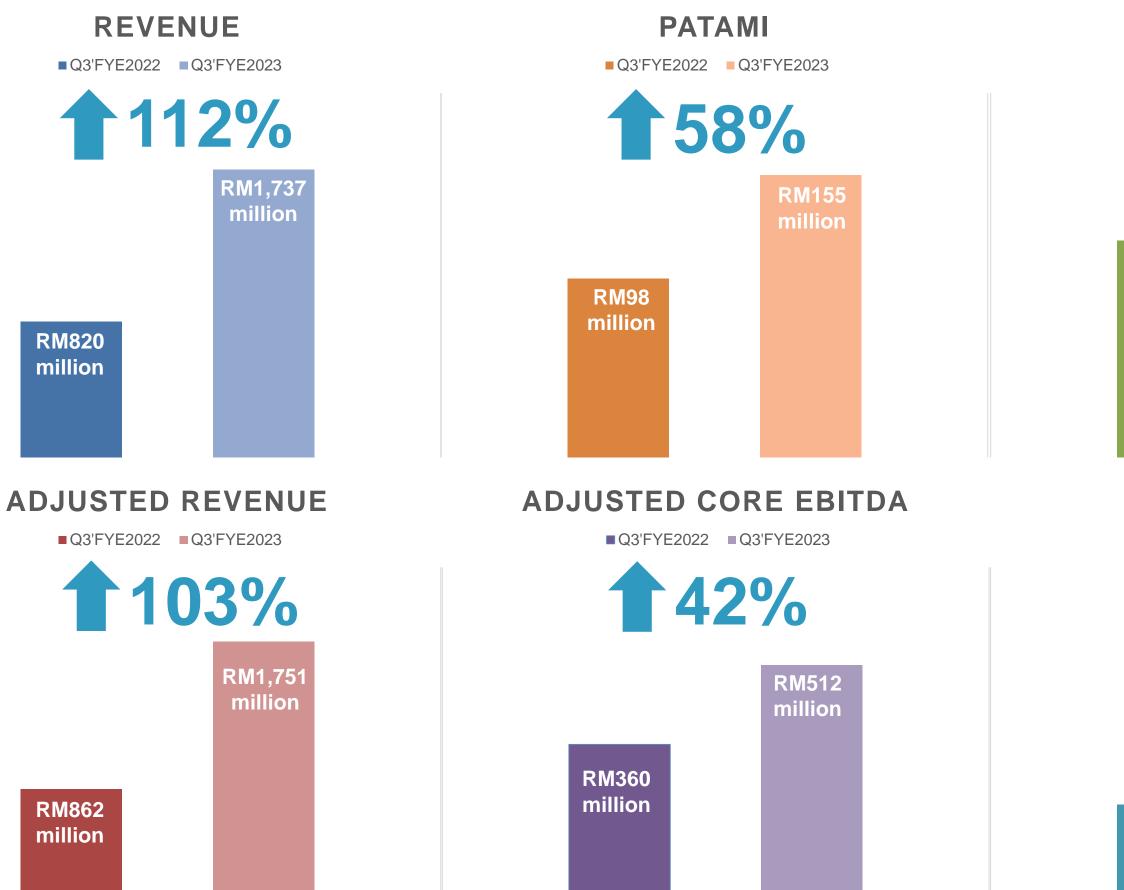
YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

REGULUS OFFSHORE

Financial Performance (Q3'FYE2023)



CORE PAT

Q3'FYE2022 Q3'FYE2023

3196

RM171 million

RM131 million

■ Q3'FYE2022 ■ Q3'FYE2023



2.8 sen

CAPITAL STRATEGY & **FINANCIAL PERFORMANCE**

SUSTAINABILITY

YINSON **PRODUCTION**

YINSON **RENEWABLES**

YINSON **GREENTECH**

REGULUS

OFFSHORE

Financial Performance (Q3'FYE2023)

(All figures in RM million, unless otherwise stated)

	Q3 FYE 2022	Q3 FYE 2023
Revenue	820	1,737
EBITDA	340	509
Profit After Tax	126	177
Total Assets	13,933	20,499
Cash and Liquid Investments	2,075	2,274
Total Borrowings	7,395	10,387
Total Liabilities	9,360	13,574
Total Equity	4,573	6,925
Net Assets Per Share ² (RM)	2.1	1.7
Basic EPS (sen) ⁵	2.8	4.9
	Q3 FYE 2022	Q3 FYE 2023
Adjusted Revenue ³	862	1,751
Adjusted Core EBITDA ³	360	512
Adjusted Core EBITDA Margin ³	41.8%	29.2%

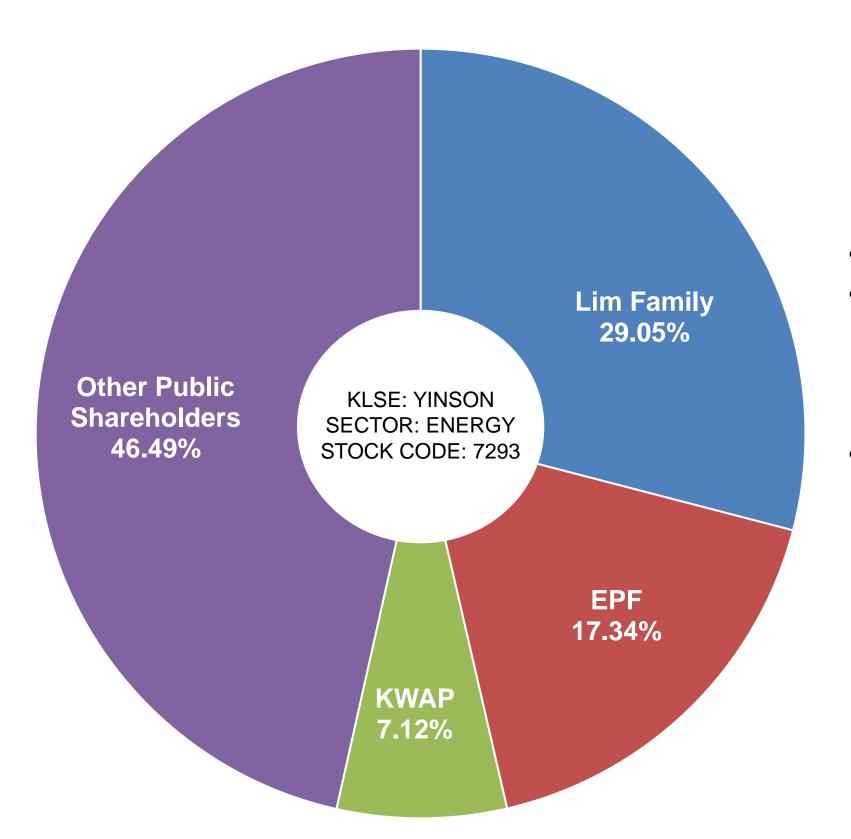
	FYE 2022 ¹	Q3 FYE 2023
Orderbook / Net Debt (times)	11.39	9.13
Quick Ratio (times)	2.17	0.96
Net Debt to EBITDA (times)	4.20	4.45
Adjusted Net Debt to EBITDA ³ (times)	3.88	4.28
Gross Gearing (times)		
- Total borrowings	1.85	1.50
- Excluding non-recourse borrowings4	1.00	0.89
Net Gearing (times)		
- Total borrowings	1.24	1.17
- Excluding non-recourse borrowings ⁴	0.39	0.56

- Balances or ratios as at 31 January 2022
- Computed based on number of ordinary shares issued as at financial period/year-end.
- Figures have been adjusted to include results from joint ventures and associates.
- Computed based on total borrowings of the Group less non-recourse project financing loans.
- Adjusted to reflect the bonus issue of 1 bonus share for every 1 existing ordinary share which was completed on 14 April 2022, the rights issue of 2 rights shares for every 5 existing ordinary shares which was completed on 28 June 2022 and distributions declared to holders of perpetual securities in determining the profits attributable to ordinary equity shareholders, for comparative purposes.

Source: Company website at https://www.yinson.com/financial-highlights/

GROUP OVERVIEW

Strong and supportive shareholders



- Yinson's top three shareholders own 53.51% of shares.
- Yinson's founder serves as Group Executive Chairman, while both EPF's Chief Investment Officer and KWAP's Chairman of the Investment Panel sit on Yinson's Board.
- The founding Lim family has subscribed to all rights issues raised. In 2015, EPF fully subscribed to Yinson's private placement of RM169.8 million.

Note:

1: According to the Record of Depositors as at 31 December 2022.

STRATEGY &
FINANCIAL
PERFORMANCE

ESG &
SUSTAINABILITY

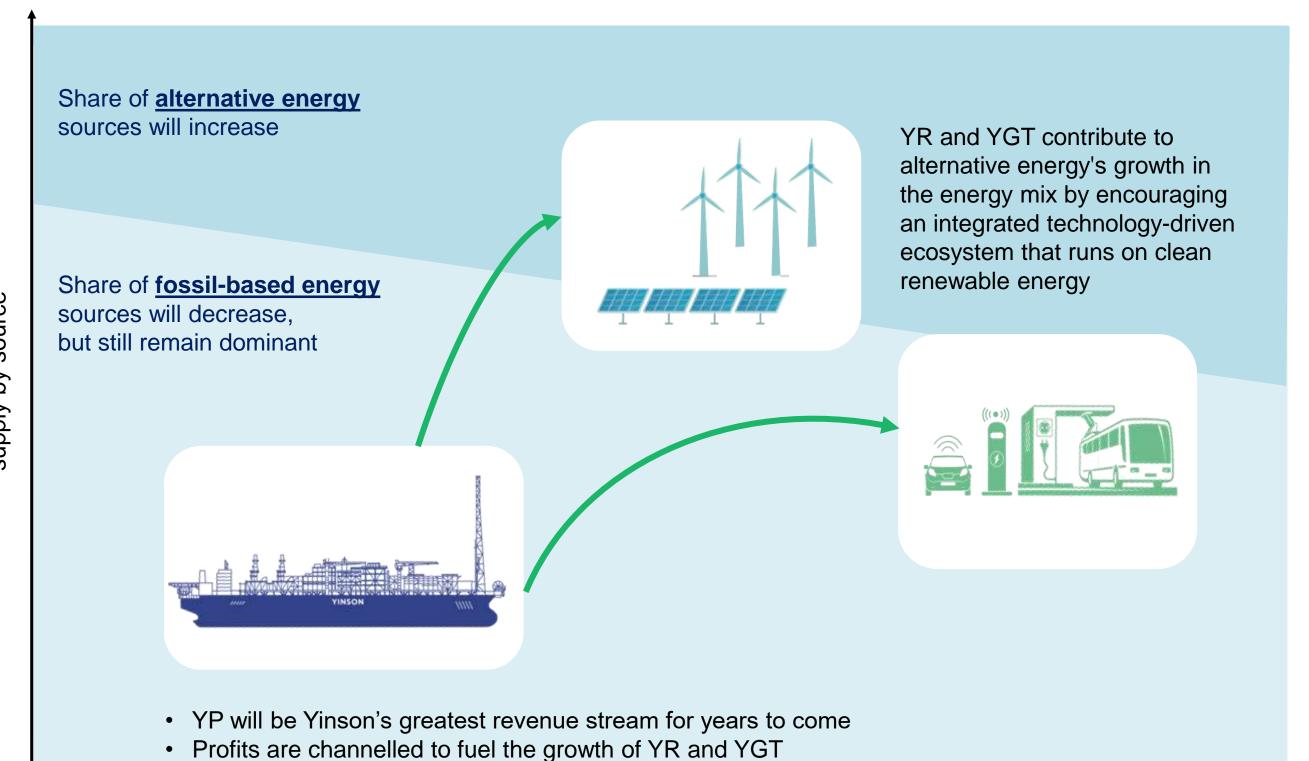
YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

EGULUS

Yinson's investment into the energy transition



• YP continues to lead the way towards net zero with responsible solutions

Our strategic aims

Both YP and YR enable the Group to continue providing affordable, reliable energy by embracing the evolving energy mix.

YGT continues to strengthen the clean ecosystem that utilises energy from the energy mix.

CAPITAL **STRATEGY &**

SUSTAINABILITY

PRODUCTION

GREENTECH

Yinson's investment allocation

Legend

Yinson Production

Yinson Renewables

Yinson GreenTech

Current

YINSON'S CLIMATE GOALS

CARBON NEUTRAL BY 2030 NET ZERO BY 2050

OUR CLIMATE GOALS ARE OPERATIONALISED THROUGH A THREE-PRONGED FRAMEWORK

OUR COMMITMENTS

CARBON NEUTRAL BY 2030

- Measure and verify our GHG emissions
- Deploy emission reduction measures where reasonably practicable
- Use high quality offsets to balance residual GHG emissions by 2030

NET ZERO BY 2050

- Focus on investments into nature-based and technology-based carbon removal projects
- Actively invest into zero or low-carbon technologies
- Commit business operations in alignment with the Paris Agreement



CARBON REDUCTION

- Reduce GHG emissions from Scope 1, 2 and 3
- Limit carbon emission intensity of FPSOs
- Utilise renewable energy in our operations where feasible



CARBON REMOVAL

- Invest into nature-based carbon removal solutions such as afforestation and reforestation
- Utilise technology-based carbon removal solutions such as Direct Air Capture ("DAC") and Carbon Capture, Utilisation and Storage ("CCUS")



CARBON COMPENSATION

- Invest in zero or low-carbon technologies
- Increase capacity of renewable energy generation

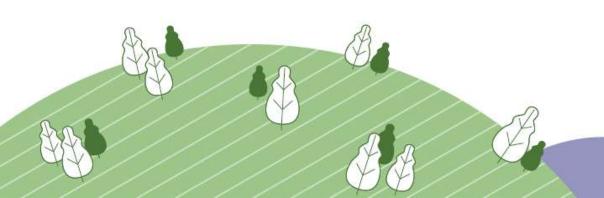
CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG &
SUSTAINABILITY

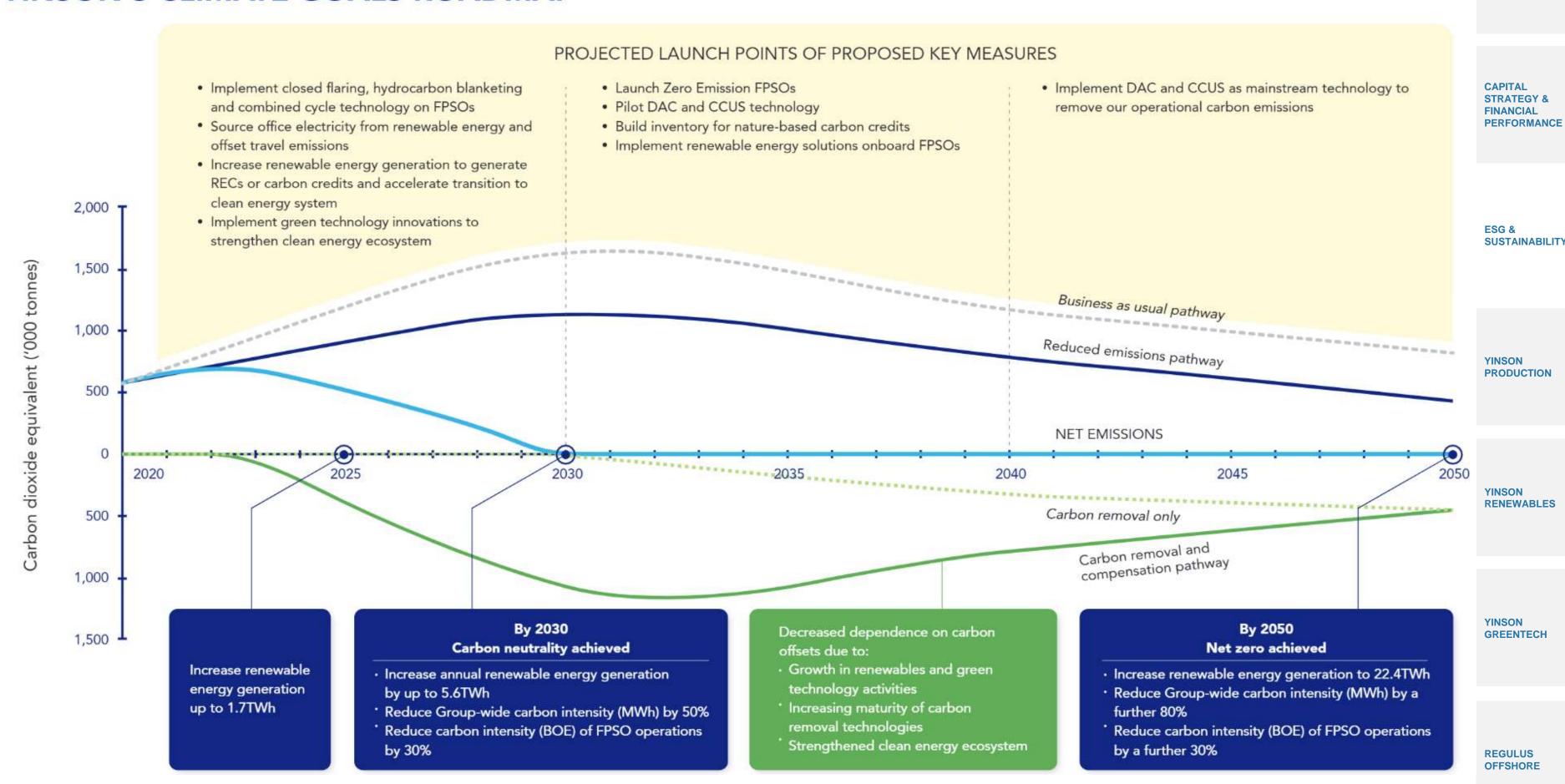
YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH



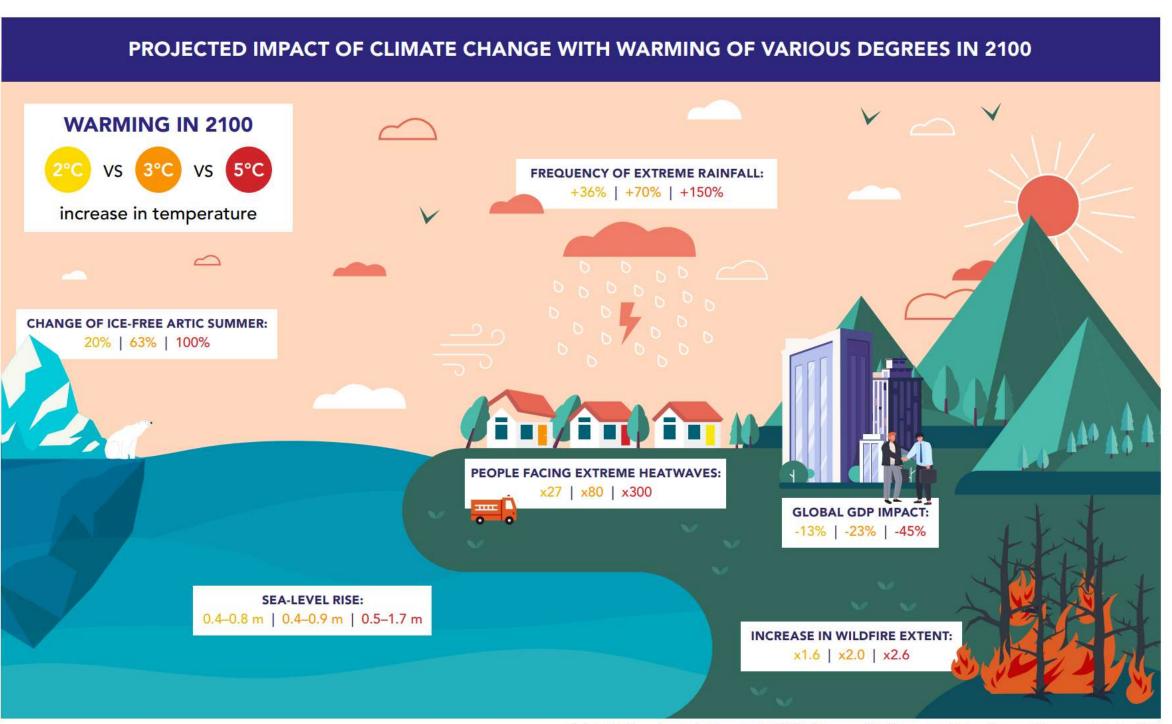
YINSON'S CLIMATE GOALS ROADMAP



Launched Malaysia's First TCFD-Aligned Climate Report

GROUP OVERVIEW





Data in this figure is adapted from the TCFD's Guidance on Risk Management Integration and Disclosure, October 2020

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

GROUP OVERVIEW

Recent progress in ESG excellence

Became TCFD Supporter



Improved ESG Risk Rating



Achieved: 17.4 Was: 21.7

MSWG-ASEAN Corporate Governance Award 2021



'Industry Excellence Award' under the energy sector at MSWG-ASEAN Corporate Governance Award 2021 CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

REGULUS OFFSHORE

Associations of Sustainability Leadership



CEO Action Network (CAN)



UN Global Compact Network Malaysia & Brunei (UNGCMYB) Sustainability recognition





3G Leadership in Sustainability Award 2022
3G Excellence in Green Innovation and
Solutions Award 2022
Australasian Reporting Awards 2022

The Edge's inaugural ESG Awards 2022



Gold for Best Performing Company in the Energy Sector under the Equities Category

Improvement in ESG ratings



ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

2111115



17.4 ESG Risk Rating (Low risk)

Up by **20.3**% from 2021

As at Nov 2022



3.8 ESG Rating

Up by **40.7%** *from* 2021

As at June 2022

S&P Global

47 ESG score overall Up by **46.9%** from 2021

As at Dec 2022



BB Rating

Up from **B rating** in 2021

As at Dec 2022

Yinson's Corporate Social Responsibility activities are a reflection of our commitments to seven United Nations Sustainable Development Goals















CAPITAL STRATEGY & FINANCIAL PERFORMANCE

SUSTAINABILITY

PRODUCTION

YINSON RENEWABLES



Classroom block and library renovations



Yinson Scholars Programme



Off-grid rooftop solar system



Dive clean-up, Barracuda Point, Miri



Covid-19: PPE Donation



Futurestars



Yinson Welding Training Centre



Covid-19: Equipment Donation



Sustainable Garden Project



University Scholarship Donations



ICT Literacy Improvement Initiative



Teach for Malaysia



School Furniture Donations



Covid-19: Laptop Donation

YINSON GREENTECH

SHORT TO MEDIUM TERM (1-5 YEARS)

Yinson Production

PURPOSE

To design, construct, and operate industry-leading production assets for the offshore oil and gas industry towards improving global access to stable and affordable energy.

STRATEGY

Build sustainable project pipeline, including through mergers and acquisitions



Drive ESG initiatives towards reducing Group carbon intensity by 30% by 2030



Invest in asset
lifecycle management
via proactive
digitalisation strategy



Enhance learning, leadership, safety and corporate culture

LONG TERM 6-10 YEARS)



Continuous
development of asset
portfolio to create
strong order book
and stable cashflows



Optimise capital structure and expand liquidity pool to capture market opportunities



Continuously evaluate effectiveness of supply chain and project execution philosophy

CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG &
SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH











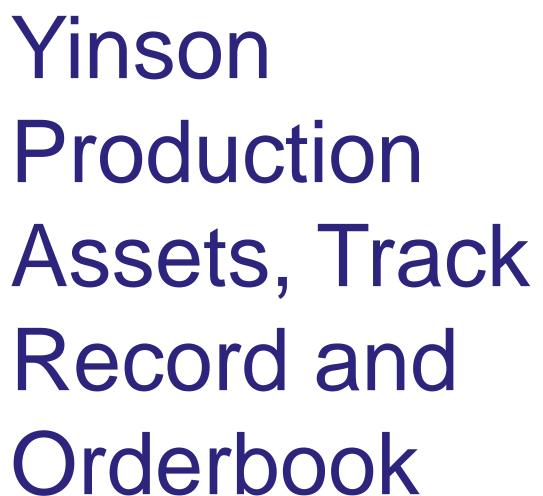
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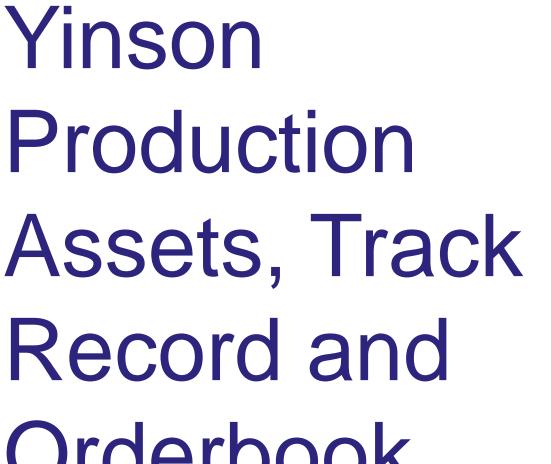
OVERVIEW

PRODUCTION











Long-Term Charter Contracts

Strong existing order book underpinned by long term contracts across FPSO & FSO units.

On order
Firm period
Options period

Up to 5 years

GROUP OVERVIEW

FPSO & FSO Orderbook over firm and option period ~USD 16.42 billion⁴ as of 31 December 2022. Year / **Counterparty:** 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033 2034 2035 2036 2037 2038 2039 2040 2041 2042 2043 2044 **CAPITAL** Vessel **STRATEGY & FINANCIAL PERFORMANCE** ADDAX PETROLEUM <mark>Un</mark>til **Ja**n 2023 FPSO Adoon¹ **FSO PTSC** Up to 10 years Bien Dong 01 (49%)**SUSTAINABILITY FPSO PTSC** Lam Son² (49%)FPSO John **Until Jun 2032** Up to 5 years Agyekum **YINSON** Kufuor **PRODUCTION** Up to 10 years Until Dec 2027 FPSO Helang FPSO Abigail-Until Oct 2027 Up to 8 years **YINSON** Joseph **RENEWABLES** FPSO Anna **Until Q1 2048** Nery **YINSON FPSO Maria** Until Q1 2047 **GREENTECH** Quitéria

Until Q1 2039

Until Q1

2026

Enauta

FPSO Atlanta³

¹ On 16 December 2022, Addax has entered into an agreement with Adoon Pte. Ltd. to further extend the Contract for a period of up to 16 January 2023 ("Contract Extension").

² On 30 June 2022, PTSC AP entered into an addendum no. 02 to the BBC Charter Contract with PTSC to extend the tenure of the BBC Charter Contract for a further period of twelve (12) months from 1 July 2022 to 30 June 2023.

³ FPSO to be renamed in the future. The EPCI and 2-year O&M LOI signed with Enauta on 17 December 2021 contains a call option, exercisable by Yinson, for a 15-year Time Charter contract with a further extension period of up to 5 years.

⁴ Should Yinson NOT exercise the call option with Enauta, the orderbook will be ~USD 14.95 billion as of 31 December 2022.

GROUP OVERVIEW

Strong Counterparties





- A1 Moody's (Sinopec)
- A+ S&P and Fitch (Sinopec)
- Addax Petroleum is a subsidiary of Sinopec



- Baa1 Moody's (Eni SpA)
- A- S&P and Fitch (Eni SpA)
- Eni Ghana is a subsidiary of Eni SpA



 Recognised by the Federal Ministry of Petroleum Resources as 'Most Compliant Nigeria Content Oil Company'



 Recognised as the second-best Brazilian company in the oil and gas sector by Anuário Valor 1000 in 2019 CAPITAL STRATEGY & FINANCIAL PERFORMANCE

ESG & SUSTAINABILITY

YINSON PRODUCTION

YINSON RENEWABLES

YINSON GREENTECH

PETROVIETNAM



- **BB+** Fitch (PVN)
- PTSC is a member of Vietnam Oil & Gas Group ("PVN")





- Baa2 Moody's (ENEOS)
- JX Nippon is a subsidiary of ENEOS Holdings



- Ba1 Moody's
- **BB-** S&P and Fitch

Overview

Yinson specialises in the provision of integrated services for Floating, Production, Storage, Offloading (FPSO) and Floating, Storage and Offloading (FSO) units to meet the demands of the oil and gas industry.

We design and construct vessels, then lease them, while also providing operations and maintenance services.



Scan here to find out 'How an FPSO works' by taking a tour onboard FPSO Abigail-Joseph



GROUP OVERVIEW

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REGULUS OFFSHORE

Industry-leading safety and operational performance

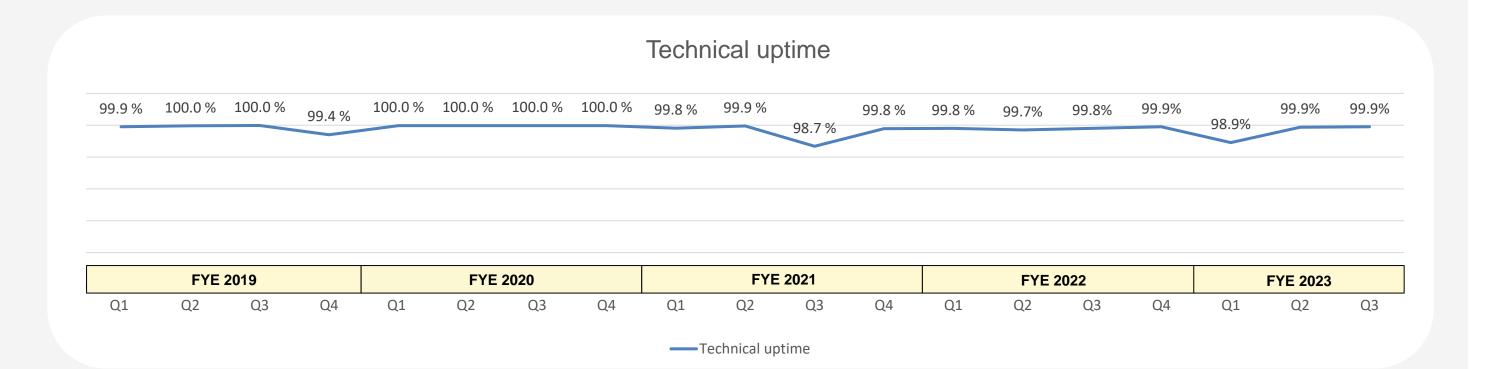
	FYE 2021	FYE 2022	FYE 2023 Q3
Fatalities	0	0	0
Lost Time Injury	0	0	0
Medical Treatment Case	1	2	0
Restricted Work Case	2	2	0
First Aid Case	2	4	0
Lost Time Injury Frequency (LTIF)	0.00	0.00	0.00
Total Recordable Injury Frequency (TRIF)	0.44	0.21	0.25

Safety performance across Yinson Production for FYE 2023 (as at Q3)

LTIF: 0.00 TRIF: 0.25

Average 5-year fleet technical uptime

99.7%



Yinson Renewables

PURPOSE

To be a leading global developer and IPP, contributing to the global energy transition towards a sustainable energy system and delivering long term value to our stakeholders.

STRATEGY



Significant presence in 3 markets, 3GW pipeline by end 2022



Growth organically or through acquisitions, focusing on core markets



Build a lean and experienced team



Leverage internal local and global teams, invest in learning and development



Operations in 5-7 markets, 5-10GW operating portfolio by 2029



Optimised operations through digitalisation and innovation



Efficient capital recycling through strong equity partnerships and refinancing



Development of robust portfolio of assets across full value chain

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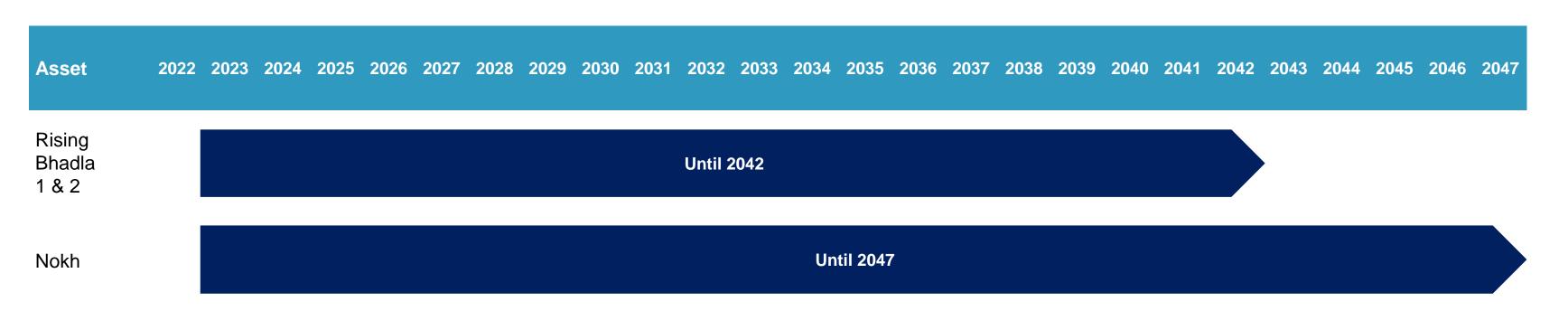
YINSON RENEWABLES

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Strong contracted revenue underpinned by long-term contracts

Contracted revenues from power purchase agreements:

- Rising Bhadla 1 & 2 ~ USD290 million (~INR24 billion) as of 31 December 2022.
- Nokh ~ USD330 million (~INR27 billion) as of 31 December 2022.



COUNTERPARTY



- India's largest power utility, majority owned by the Government of India
- Baa3 Moody's
- BBB- S&P and Fitch

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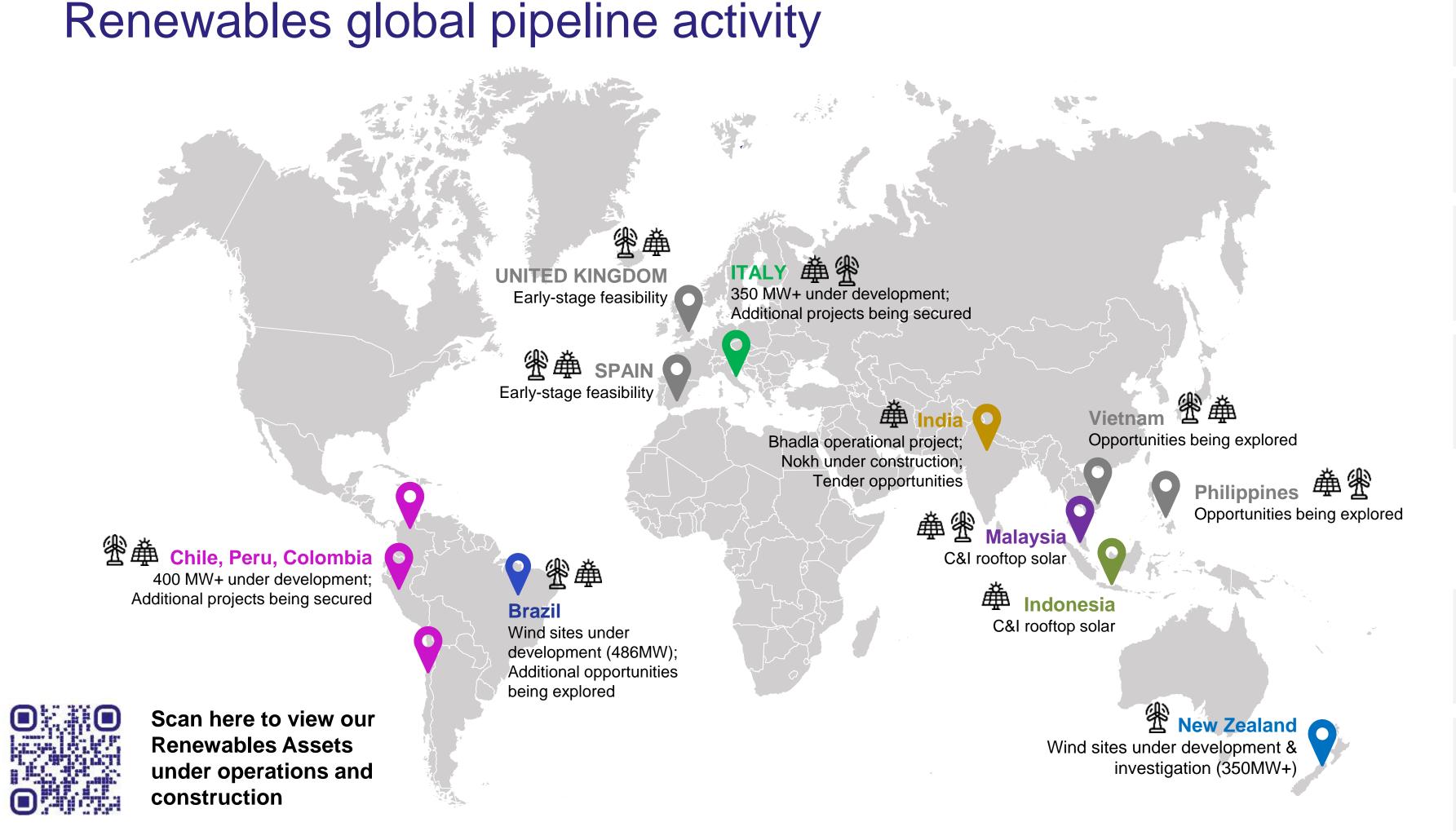
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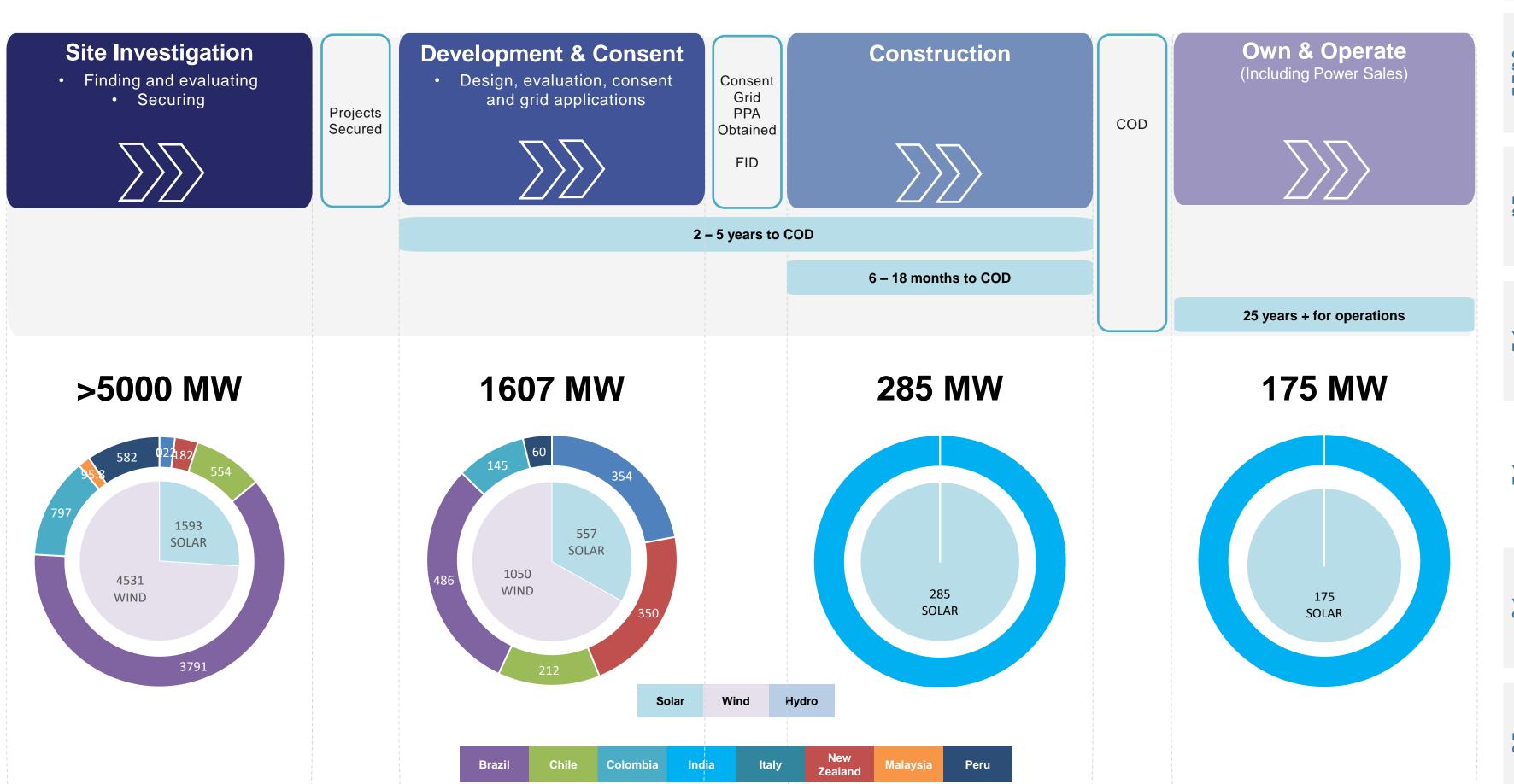
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Renewables Projects Pipeline

As at December 2022



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PRODUCTION

Indicative measures of value, spend and risk of a typical renewables project over time

Site Investigation

• Finding and evaluating
• Securing

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Projects secured

Development & Consent

Design, evaluation, consent and grid applications



Consent Grid PPA Obtained

Construction

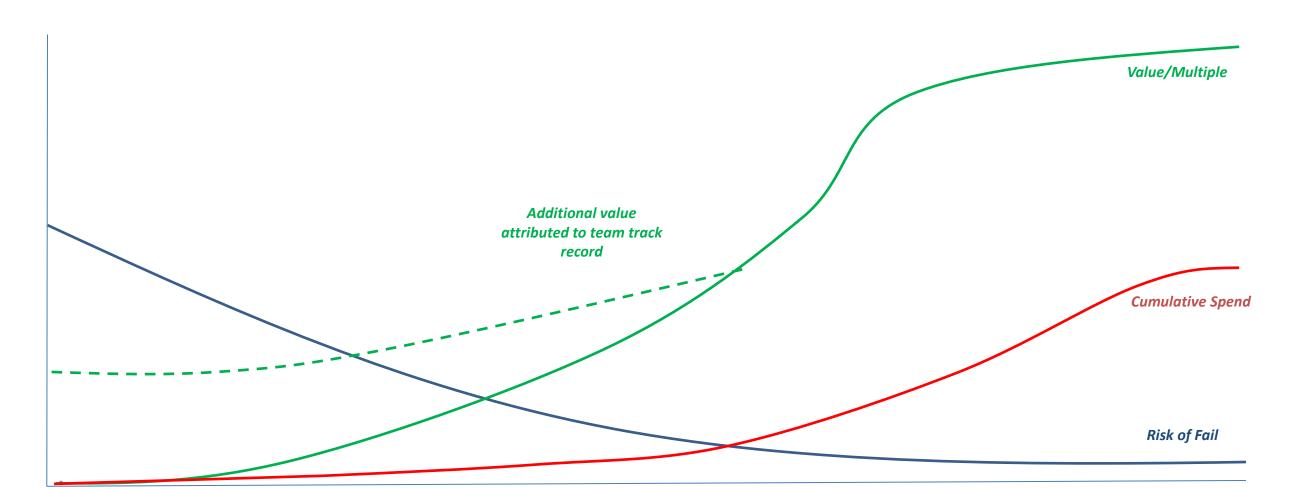
Pre-constructionConstruction



COD

Own & Operate (Including Power Sales)









YINSON RENEWABLES

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REGULUS OFFSHORE

Timeline

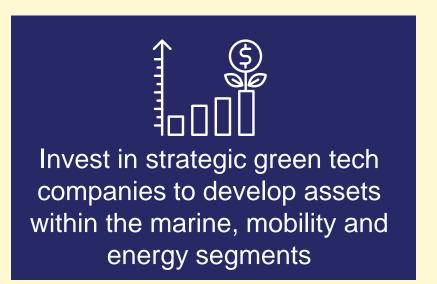
Yinson GreenTech

PURPOSE

To build a profitable global business, which, through investments in green technologies, accelerates the transition to a net zero world.

STRATEGY

SHORT TO MEDIUM TERM (1-5 YEARS)





trends







Work with like-minded partners to accelerate growth and attract investment capital



Establish Yinson as a recognised brand within net zero tech and businesses



Develop a net zero solutions platform capable of adapting and incorporating novel technologies

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Business segments



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MARINE



MOBILITY



ENERGY

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YINSON **GREENTECH**

OFFSHORE

Technology segments



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DIGITAL MARKETPLACE **PLATFORM**



DIGITAL SERVICES FOR EV CHARGING NETWORKS

SOLUTIONS



3D PRINTING

Strategic Investments



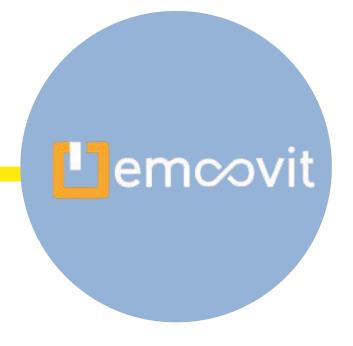
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ADVANCED HYDROFOIL SYSTEM FOR ELECTRIC VESSELS



E-BIKE AND SWAPPABLE BATTERIES



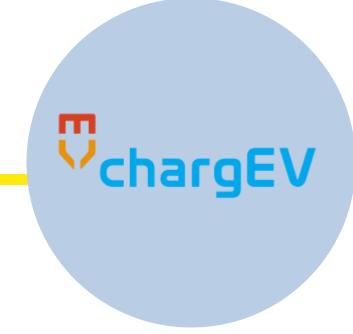
AUTONOMOUS AND ROBOTIC TECHNOLOGY



AUTONOMOUS SYSTEMS FOR ELECTRIC VEHICLES



MARINE ENERGY STORAGE SOLUTIONS



ELECTRIC VEHICLE CHARGING SOLUTIONS

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R&D Programmes



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NUS – YGT Joint Programme (Autonomous Bus)



MPA – SMI Grant Call (Electric Harbour Craft)



DIGITAL TWIN
(Electric Vessel)
FCP Grant (5G e-Mobility)

In Progress...



AUTONOMOUS VEHICLES (Certification)



SANDBOX & TEST BED (Electric Vehicles)



CYBERJAYA MALAYSIA (Living Lab and Office)

Regulus Offshore

PURPOSE

To own, operate and charter a fleet of high performance OSVs to support services to the energy industry.

STRATEGY

SHORT TO MEDIUM TERM (1-5 YEARS)



Achieve strong utilization rate through active client engagement



Adopt industry best practices to meet safety and operational targets



Streamline business and seek synergistic mergers for value creation

LONG TERM (6-10 YEARS)



Establish industry-leading improvements in safety and performance processes



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