



RHONE MA HOLDINGS BERHAD

[Registration No. 201401040077 (1116225-A)]

(Incorporated in Malaysia)

**NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE
FOR EXERCISE OF WARRANTS 2021/2026**

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll dated 18 January 2021 to constitute the Warrants 2021/2026 ("**Warrants**") and to govern the rights of the holders of Warrants ("**Warrant Holders**"), the right of a Warrant Holder to subscribe for one (1) new ordinary share in Rhone Ma Holdings Berhad ("**RMH**" or "**Company**") for each Warrant at the exercise price of RM0.70 ("**Exercise Rights**") will expire at 5.00 p.m. on Wednesday, 4 February 2026 ("**Expiry Date**").

Warrant Holders who intend to exercise their Warrants are advised to submit the duly completed Exercise Form together with the requisite payment to the Share Registrar of the Company, Boardroom Share Registrars Sdn Bhd at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan, no later than 5.00 p.m. on the Expiry Date.

Warrant Holders should note that Warrants which are not exercised by the Expiry Date will lapse and become null and void and shall cease to be exercisable after the Expiry Date. Accordingly, the Warrants will be removed from the Official List of Bursa Malaysia Securities Berhad ("**Bursa Securities**") with effect from 9.00 a.m. on Thursday, 5 February 2026.

Trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Friday, 16 January 2026 until the Expiry Date. The last day and time for trading of the Warrants will be at 5.00 p.m. on Thursday, 15 January 2026.

The Notice to Warrant Holders in relation to the Expiry and Last Date for Exercise of Warrants 2021/2026 dated 31 December 2025 is available on the Company's website at www.rhonema.com.

By Order of the Board

TAI YIT CHAN (MAICSA 7009143)(SSM PC No.: 202008001023)

TAN AI NING (MAICSA 7015852)(SSM PC No.: 202008000067)

Company Secretaries

Selangor Darul Ehsan

31 December 2025