

THIS STATEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("Bursa Securities") has not perused the contents of this Statement on the Proposed Authority for Purchase of Own Shares by the Company prior to issuance as it is prescribed as Exempt Circular pursuant to Guidance Note 22 of the Ace Market Listing Requirements of Bursa Securities.

Bursa Securities takes no responsibility for the contents of this Statement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Statement.



RAMSSOL GROUP

RAMSSOL GROUP BERHAD

(Registration No. 201901001120 (1310446-A))

(Incorporated in Malaysia)

**SHARE BUY-BACK STATEMENT IN RELATION TO THE PROPOSED AUTHORITY FOR
PURCHASE OF OWN SHARES BY THE COMPANY ("PROPOSAL")**

The resolution in respect of the above proposal will be tabled as Special Business at the Fifth Annual General Meeting of Ramssol ("**5th AGM**") to be held at Astor Room, Ground Floor, The St. Regis Kuala Lumpur, No. 6, Jalan Stesen Sentral 2, Kuala Lumpur Sentral, 50470 Kuala Lumpur W.P. Kuala Lumpur on Friday, 30 May 2025 at 10.00 a.m.

The notice of the 5th AGM of the Company together with the Form of Proxy are set out in the Annual Report 2024 of the Company which can be downloaded with this Statement at the Company's website at <https://www.ramssolgroup.com/>

If you decide to appoint a proxy(ies) to participate on your behalf at the AGM, the Form of Proxy should be completed and lodged at the office of Ramssol's Share Registrar, Tricor, at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia or alternatively deposit in the drop-in box provided at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia. In the case of electronic appointment, the Form of Proxy must be deposited via TIIH Online at <https://tiih.online>. Please refer to the Administrative Guide for further information on electronic submission. All Form of Proxy submitted must be received by Ramssol's Share Registrar not less than forty-eight (48) hours before the time set for holding the AGM or at any adjournment thereof.

Last date and time for lodging the Form of Proxy : Wednesday, 28 May 2025 at 10.00 a.m.

Date and time of the 5th AGM : Friday, 30 May 2025 at 10.00 a.m.

This Statement is dated 30 April 2025

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Statement:-

“Act”	: Companies Act, 2016 as amended from time to time and any reenactment thereof
“AGM”	: Annual General Meeting
“Board”	: Board of Directors of Ramssol
“Bursa Securities”	: Bursa Malaysia Securities Berhad [200301033577 (635998-W)]
“Code”	: Malaysian Code on Take-Overs and Mergers 2016 read together with the Rules on Take-Overs, Mergers and Compulsory Acquisitions, as amended from time to time including any re-enactment thereof
“Constitution”	: Constitution of the Company
“CMSA”	: Capital Markets and Services Act 2007, as amended, supplemented or modified from time to time
“Director(s)”	: Shall have the same meaning as given in Section 2(1) of the CMSA and includes any person who is or was within the preceding six (6) months on the date on which the terms of the RRPTs were agreed upon, a Director of the Company or any other company which is its subsidiary or holding company or a chief executive officer of the Company, its subsidiary or holding company
“EPS”	: Earnings per share
“Listing Requirements”	: Ace Market Listing Requirements of Bursa Securities including any amendments, modifications and additions that may be made from time to time and any Practice Notes issued in relation thereto
“LDP”	: 18 April 2025, being the latest practicable date prior to printing of this Statement
“Market Day”	: Any day between Monday and Friday (inclusive) which is not a public holiday and on which Bursa Securities is open for trading of securities
“NA”	: Net Assets
“Proposed Share Buy-Back”	: Proposed purchase by the Company of Ramssol shares of up to 10% of the total number of issued shares of Ramssol
“Purchased Shares”	: Ramssol Shares purchased pursuant to the Proposed Share Buy-back
“Ramssol” or “the Company”	: Ramssol Group Berhad [201901001120 (1310446-A)]
“Ramssol Group” or “Group”	: Ramssol and its subsidiaries, collectively
“Shares” or “Ramssol Shares”	: Ordinary Shares in Ramssol

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include corporations.

Any reference in this Statement to any enactment is a reference to that enactment for the time being amended or re-enacted. Any reference to a time of day in this Statement shall be a reference to Malaysian time, unless otherwise stated.

Any discrepancies in the tables included in this Statement between amounts listed, actual figures and totals thereof may be due to rounding.

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RAMSSOLGROUP

Ramssol Group Berhad

[Registration No. 201901001120 (1310446-A)]
(Incorporated in Malaysia)

Registered Office

Level 13, Menara 1 Sentrum
201, Jalan Tun Sambanthan, Brickfields
50470 Kuala Lumpur
W.P. Kuala Lumpur

30 April 2025

Board of Directors

Dato' Abdul Harith Bin Abdullah (*Independent Non-Executive Chairman*)
Tan Chee Seng (*Group Managing Director / Chief Executive Officer*)
Liew Yu Hoe (*Non-Independent Executive Director*)
Sim Seng Loong @ Tai Seng (*Independent Non-Executive Director*)
Goh Keng Tat (*Independent Non-Executive Director*)
Khadijah Binti Iskandar (*Independent Non-Executive Director*)

To: The shareholders of Ramssol Group Berhad

Dear Sir/ Madam,

**SHARE BUY-BACK STATEMENT IN RELATION TO THE PROPOSED AUTHORITY FOR
PURCHASE OF OWN SHARES BY THE COMPANY**

1. INTRODUCTION

On 28 April 2025, Ramssol announced its intention to seek your approval for the authority for the Company to purchase its' own shares of up to ten per centum (10%) of the total number of issued shares at any time ("Proposed Share Buy-Back").

This Statement serves to provide you with details of the Proposed Share Buy-Back as well as the recommendation of our Board and to seek your approval for the ordinary resolution to be tabled at the forthcoming 5th AGM of Ramssol.

2. DETAILS OF THE PROPOSED SHARE BUY-BACK

The Board proposes to seek approval from the shareholders for the authorisation to enable Ramssol to purchase up to ten per centum (10%) of the total number of issued shares of the Company at any point in time through Bursa Securities in accordance with Section 127 of the Act, Listing Requirements and/or any other relevant authorities.

The Proposed Share Buy-Back shall be effective upon the passing of the resolution at the forthcoming 5th AGM of Ramssol and shall continue to remain in force until:-

- i. the conclusion of the next AGM of the Company following the general meeting at which such resolution is passed, at which time the authority shall lapse unless by ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions; or
- ii. the expiration of the period within which the next AGM after that date is required by law to be held; or
- iii. revoked or varied by an ordinary resolution passed by the shareholders of the Company in a general meeting,

whichever occur first.

The approval from the shareholders for the Proposed Share Buy-Back does not impose an obligation on the Company to purchase its own Shares but rather it will allow the Board to exercise the power of the Company to purchase its own Shares at any time within the above time period.

2.1 Maximum Number or Percentage of Shares to be Purchased

The maximum number of Shares which may be purchased or held as treasury shares by the Company shall not exceed ten per centum (10%) of the total number of issued Shares at any point in time.

As at 18 April 2025, being the LDP prior to printing of this Statement, the total number of ordinary shares issued by Ramssol is 375,039,842 Ordinary Shares. For illustrative purposes, the maximum number of Shares that may be purchased or held as treasury shares by the Company is 37,503,984 Shares, representing ten per centum (10%) of the total issued Shares as at LPD.

2.2 Treatment of Ramssol Shares Purchased

In accordance with Section 127 of the Act, the Board may, at its discretion, deal with any of Ramssol Shares so purchased in the following manner:

- (i) to cancel the Shares so purchased; or
- (ii) to retain the Shares so purchased as treasury shares;
- (iii) to retain part of the Purchased Shares as treasury shares and cancel the remainder of the Purchased Shares; or
- (iv) in any other manner as may be prescribed by the Act, the Listing Requirements and any other relevant authorities for the time being in force.

Accordingly, based on Section 127(7) of the Act, where such purchased Shares are held as treasury shares, the Board may, at its discretion:

- 1. distribute the Purchased Shares as dividends to shareholders, such dividends to be known as "share dividends";
- 2. resell the Purchased Shares or any of the Purchased Shares in accordance with the relevant rules of Bursa Securities;
- 3. transfer the Purchased Shares, or any of the Purchased Shares for the purposes of or under an employees' share scheme;
- 4. transfer the Purchased Shares, or any of the Purchased Shares as purchase consideration;
- 5. cancel the Purchased Shares or any of the Purchased Shares; or
- 6. sell, transfer or otherwise use the Purchased Shares for such other purposes as the minister may by order prescribe; and/or

in any other manner permitted by the Act, rules, regulations and orders made pursuant to the Act and the requirements of Bursa Securities and any other relevant authority for the time being in force.

Under Section 127(8) of the Act, if the Purchased Shares are held as treasury shares, the rights attached in relation to participation, voting, dividends or in any other distribution in cash or otherwise, of the company's assets including any distribution of assets upon winding up of the company shall not confer.

In accordance with Section 127(9) of the Act, the treasury shares shall not be taken into account in calculating the number or percentage of Shares or of a class of shares in the Company for any purposes including, without limiting the generality of the provision of any law or requirements of the Constitution of the Company or the list requirements on substantial shareholding, takeovers, notices, the requisitioning of meetings, quorum for a meeting and result of a vote on resolution(s) at meetings.

The decision on whether to retain the Purchased Shares as treasury shares, or to cancel the Purchased Shares or a combination of both, will be made by the Board at the appropriate time.

The Company will make an immediate announcement to Bursa Securities of any purchase or resale of Shares and whether the Purchased Shares will be cancelled or retained as treasury shares or a combination of both.

3. RATIONALE FOR THE PROPOSED SHARE BUY-BACK

The Proposed Share Buy-Back if implemented, may provide the following potential benefits to the Company and Shareholders:-

- (i) To enable the Company to purchase its own Shares when appropriate and at prices which the Board views favourable.
- (ii) To enable the Company to utilise its surplus financial resources to purchase its own shares from the market. It may stabilise the supply and demand of Ramssol Shares traded on the ACE Market of Bursa Securities, thereby supporting the fundamental value of Ramssol Shares.
- (iii) The share buy-back exercise will enhance the EPS of Ramssol as a result of a lower number of Ramssol Shares being taken into account for the purpose of computing the EPS, if the purchased Ramssol Shares are held as treasury shares or cancelled, which in turn is expected to have a positive impact on the market price of Ramssol Shares.
- (iv) The Purchased Shares may be held as treasury shares and resold on Bursa Securities at a higher price with the intention of realising a potential gain without affecting the total issued share capital of the Company. Should any treasury shares be distributed as share dividends, this would serve to reward the shareholders of the Company. Alternatively, the treasury shares can be transferred for purposes of or under the employees' share scheme of the Company or such other purposes as allowed under the Act.

4. POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED SHARE BUY-BACK

4.1 Potential Advantages

The potential advantages of the Proposed Share Buy-Back are as follows:

- (i) It allows the Company to take preventive measures against speculation, particularly when Ramssol Shares are undervalued, which would in turn stabilise the market price of Ramssol Shares and hence, enhance investors' confidence;

- (ii) The Company's share capital will be reduced pursuant to the Proposed Share Buy-Back which will increase the EPS or the amount of dividend received (all things being equal);
- (iii) If the treasury shares are distributed as dividends by the Company, it may then serve to reward the shareholders of the Company; and
- (iv) If the Purchased Ramssol Shares are retained as treasury shares, the Company may increase its financial resources from the resale of treasury shares at a higher price than when they were purchased.

4.2 Potential Disadvantages

The potential disadvantages of the Proposed Share Buy-Back are as follows:

- (i) The Proposed Share Buy-Back will reduce the financial resources of the Group and may result in the Group foregoing better investment opportunities that may emerge in the future; and
- (ii) As the Proposed Share Buy-Back can only be made out of the retained profits of the Company, it may result in a reduction of financial resources available for distribution to shareholders in the immediate future.

The Proposed Share Buy-Back is not expected to have any potential material disadvantage to the Company or its shareholders, and it will be implemented only after due consideration of the financial resources of Ramssol Group and the resultant impact on the shareholders of the Company. The Board, in exercising any decision to buy-back any Ramssol Shares, will be mindful of the interests of the Company and its shareholders.

5. FUNDING

The maximum amount of funds to be allocated by the Company for the Proposed Share Buy-Back shall not exceed the retained profits of the Company. Based on the latest audited financial statements of the Company for the financial year ended 31 December 2024, the accumulated losses of the Company is RM13,128,000.

The funding for the Proposed Share Buy-Back will be sourced from internally generated funds and/or borrowings. The actual amount of borrowings will depend on the financial resources available at the time of the purchase. The Proposed Share Buy-Back will reduce the cash flow of the Company by an amount equivalent to the purchase price of Ramssol Shares and the actual number of Ramssol Shares bought-back. Therefore, the Board will ensure that the Company has sufficient funds for the Proposed Share Buy-Back. There are no restrictions on the type of funds which may be utilised for the purchase of own shares so long as they are backed by an equivalent amount of the retained earnings of the Company.

In the event that the Company decides to utilise bank borrowings to finance the Proposed Share Buy-Back, there will be a decline in its net cash flow to the extent of the interest cost associated with such borrowing, but the Board will ensure that it has sufficient financial capability to repay the bank borrowings and that the bank borrowings will not have a material impact on the cash flow of the Company.

6. SUBSTANTIAL SHAREHOLDER'S AND DIRECTORS' SHAREHOLDINGS

The table below illustrates the direct and indirect interests of the Directors and Substantial Shareholders of Ramssol as at LPD and assuming that the Proposed Share Buy-Back is implemented in full:

(a) Directors' Shareholdings

Name of Director	No. of Shares held as at LPD				After Proposed Share Buy-Back			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	% ⁽ⁱ⁾	No. of Shares	% ⁽ⁱ⁾	No. of Shares	% ⁽ⁱⁱ⁾	No. of Shares	% ⁽ⁱⁱ⁾
Dato' Abdul Harith bin Abdullah	100,000	0.03	-	-	100,000	0.03	-	-
Tan Chee Seng	82,069,497	21.88	3,050,000 ⁽ⁱⁱⁱ⁾	0.81	82,069,497	24.31	3,050,000 ⁽ⁱⁱⁱ⁾	0.90
Liew Yu Hoe	20,679,405	5.51	-	-	20,679,405	6.13	-	-
Sim Seng Loong @ Tai Seng	230,000	0.06	-	-	230,000	0.07	-	-
Goh Keng Tat	225,000	0.06	-	-	225,000	0.07	-	-
Khadijah binti Iskandar	100,000	0.03	-	-	100,000	0.03	-	-

(b) Substantial Shareholder's Shareholdings

Name of Substantial Shareholder	No. of Shares held as at LPD				After Proposed Share Buy-Back			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	% ⁽ⁱ⁾	No. of Shares	% ⁽ⁱ⁾	No. of Shares	% ⁽ⁱⁱ⁾	No. of Shares	% ⁽ⁱⁱ⁾
Tan Chee Seng	82,069,497	21.88	3,050,000 ⁽ⁱⁱⁱ⁾	0.81	82,069,497	24.31	3,050,000 ⁽ⁱⁱⁱ⁾	0.90
Liew Yu Hoe	20,679,405	5.51	-	-	20,679,405	6.13	-	-
Tan Sri Dr. Lim Wee Chai	19,240,000	5.13	-	-	19,240,000	5.70	-	-

Notes:

- (i) Based on 375,039,842 issued Shares as at LPD.
- (ii) Based on 337,535,858 issued Shares, assuming the Proposed Share Buy-Back is undertaken in full and a maximum of 37,503,984 Shares are purchased from the open market, representing 10% of the total number of issued Shares of the Company.
- (iii) Deemed interest pursuant to Section 59(11)(c) of the Act by virtue of his shareholdings held through his spouse.

7. PUBLIC SHAREHOLDING SPREAD

The Board is mindful of the requirement that the Proposed Share Buy-back must not result in the number of Ramssol Shares which are in the hands of the public falling below 25% of the total number of issued shares of Ramssol (excluding treasury shares). The public shareholding spread of the Company as at LPD was 63.26%.

The public shareholding spread of the Company is expected to be reduced to 59.18% assuming the Proposed Share Buy-Back is implemented in full. The purchased Ramssol Shares are assumed to have been purchased from the public shareholders, and the number of Ramssol Shares held by the Directors and Substantial Shareholders of Ramssol and/or persons connected to them remains unchanged.

The Company will endeavour to ensure that the Proposed Share Buy-Back will not breach Rule 12.14 of the Listing Requirements, which states that a listed company must not purchase its own shares on Bursa Securities if the purchase(s) will result in the listed company being in breach of Rule 8.02(1) of the Listing Requirements.

8. FINANCIAL EFFECTS OF THE PROPOSED SHARE BUY-BACK

The effects of the Proposed Share Buy-Back are presented below based on the assumption that the Proposed Share Buy-Back is implemented in full.

8.1 Share Capital

The effects of the Proposed Share Buy-Back on the total number of issued shares of the Company will depend on whether the Purchased Shares are cancelled or retained as treasury shares. However, there will be no impact on the total number of issued shares of the Company if the Purchased Shares are retained as treasury shares, resold or distributed as share dividends to shareholders.

In the event that all the Purchased Shares are cancelled and on the assumption that the Proposed Share Buy-Back is implemented in full, the effects of the Proposed Share Buy-Back on the number of issued shares of Ramssol as at the LPD are as below:

	<u>No. of Shares</u>
Total number of issued shares as at the LPD	375,039,842
Shares purchased amounting to 10% of the total number of issued Shares and cancelled pursuant to Proposed Shares Buy-Back	(37,503,984)
Resultant share capital upon completion of the Proposed Share Buy-Back	<u>337,535,858</u>

8.2 NA

The effect of the Proposed Share Buy-Back on the consolidated NA of Ramssol Group will depend on the purchase price of the Shares, the number of Shares purchased, the effective funding cost of Ramssol Group to finance the share buy-back, if any, or loss in interest income to the Company, and whether the Purchased Shares are cancelled, retained as treasury shares, resold on Bursa Securities or distributed as share dividends to shareholders.

If all the Purchased Shares are cancelled, the Proposed Share Buy-Back would reduce the NA per share of Ramssol Group if the purchase price of each Purchased Share exceeds the NA per share at the relevant point in time, and vice versa.

The NA of Ramssol Group would decrease if the Purchased Shares are retained as treasury shares due to the requirement for treasury shares to be carried at cost and offset against equity, resulting in a decrease in the NA of Ramssol Group by the cost of the treasury shares.

If the treasury shares are resold through Bursa Securities, the NA of Ramssol Group would increase if the Company realises a gain from the resale, and vice versa. If the treasury shares are distributed as share dividends, the NA of Ramssol Group would decrease by the cost of the treasury shares.

8.3 Earnings and EPS

The effect of the Proposed Share Buy-Back on the EPS of Ramssol Group will depend on the purchase price of the Shares, the number of Shares purchased and the effective funding cost, if any, or any loss in interest income to Ramssol Group.

Assuming that the Purchased Shares which are retained as treasury shares are resold, the effects on the EPS of Ramssol Group will depend on the actual selling price, the number of treasury shares resold, and the effective gain or interest savings arising from the exercise.

8.4 Working Capital

The Proposed Share Buy-Back is likely to reduce the working capital of Ramssol, the quantum of which depends on the purchase prices and the number of Shares purchased. Nevertheless, the Board is mindful of the interest of Ramssol and its shareholders in undertaking the Proposed Share Buy-Back and will assess the working capital needs prior to any purchase of Shares.

8.5 Dividend

The Proposed Share Buy-Back may have an impact of the Company's dividend payment, if any, as it may reduce the cash available which may otherwise be used for dividend payments. Any dividend to be declared in the immediate future will depend on the performance and cash resources of Ramssol Group. However, as stated in Section 2.2 above, the Board may have the option to distribute future dividends in the form of the treasury shares purchased pursuant to the Proposed Share Buy-Back.

9. IMPLICATIONS OF THE CODE

As at the LPD, the major shareholder, Mr. Tan Chee Seng holds approximately 21.88% of the voting shares of Ramssol. In the event that the Proposed Share Buy-Back is implemented in full, the shareholding of the said major shareholder will increase to 24.31%, assuming the total number of issued shares of Ramssol and that held by the said major shareholder remain unchanged.

The Board does not anticipate any implication relating to the Code, even if the allowed maximum number of Ramssol Shares is purchased pursuant to the authority granted under the Proposed Share Buy-Back.

In the event the number of voting shares of Ramssol bought back subsequent to the date of this Statement result in the major shareholder and/or person(s) acting in concert triggering the mandatory general offer for the remaining voting shares not held by him/them, such major shareholder and/or person(s) acting in concert may consider seeking an exemption from the obligation to undertake a mandatory general offer under the Rules on Take-Overs, Mergers and Compulsory Acquisitions 2016 before a mandatory general offer is triggered. It is the intention of Ramssol to implement the Proposed Share Buy-Back in a manner that will not result in any of the shareholders of Ramssol having to undertake a mandatory general offer pursuant to the Code.

10. PURCHASE, RESALE, TRANSFER OR CANCELLATION OF SHARES MADE IN THE PRECEDING 12 MONTHS

Given that this is the first time the Company is seeking authority from the shareholders for the Proposed Share Buy-Back, the Company does not currently hold any treasury shares and has not purchased, resold, transferred or cancelled any Shares during the last twelve (12) months preceding the LPD.

11. HISTORICAL SHARE PRICES

The monthly highest and lowest market prices of Ramssol Shares as traded on the ACE Market of Bursa Securities for the past twelve (12) months from April 2024 to March 2025 are as follows:

	<u>Highest</u>	<u>Lowest</u>
	RM	RM
<u>2024</u>		
April	0.4950	0.4050
May	0.5450	0.4400
June	0.6650	0.5100
July	0.7700	0.6200
August	0.7050	0.5550
September	0.6350	0.5050
October	0.6800	0.5400
November	0.7450	0.6300
December	0.7500	0.6900
<u>2025</u>		
January	0.8350	0.7000
February	0.8700	0.6700
March	0.8750	0.7550
Last transacted market price as at the LPD prior to the printing of this Statement		0.8000

(source: <https://finance.yahoo.com/quote/0236.KL/>)

12. INTERESTS OF THE DIRECTORS, MAJOR SHAREHOLDER AND/OR PERSONS CONNECTED TO THEM

Save for the proportionate increase in the percentage shareholdings and/or voting rights of the shareholders of the Company as a result of the Proposed Share Buy-Back, none of the Directors and/or Major Shareholder of Ramssol and/or persons connected to them, has any interest, direct and indirect, in the Proposed Share Buy-Back or resale of treasury shares, if any.

13. DIRECTORS' RECOMMENDATION

The Directors, having considered all aspects of the Proposed Share Buy-Back, are of the opinion that the Proposed Share Buy-Back is in the best interest of the Company. Accordingly, the Directors recommend that the shareholders of Ramssol vote in favour of the ordinary resolution pertaining to the Proposed Share Buy-Back to be tabled at the forthcoming 5th AGM.

14. FURTHER INFORMATION

Shareholders are advised to refer to the attached Appendix for further information.

Yours faithfully
For and on behalf of the Board
RAMSSOL GROUP BERHAD

DATO' ABDUL HARITH BIN ABDULLAH
Independent Non-Executive Chairman

APPENDIX

FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Statement has been seen and approved by the Board of Ramssol who, individually and collectively, accept full responsibility for the accuracy of the information contained in this Statement and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be made available for inspection at the registered office of Ramssol at Level 13, Menara 1 Sentrum, 201, Jalan Tun Sambanthan, Brickfields 50470 Kuala Lumpur W.P. Kuala Lumpur, during normal business hours on Mondays to Fridays (except public holidays) from the date of this Statement up to and including the date of the 5th AGM to be convened:

- (i) the Constitution;
- (ii) the audited consolidated financial statements for the financial year ended ("**FYE**") 31 December 2023 and FYE 31 December 2024 as well as the latest unaudited consolidated financial statements.