

THIS STATEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

Bursa Malaysia Securities Berhad ("Bursa Securities") has not perused the contents of this Statement in relation to the Proposed Renewal of Share Buy-back (as defined in this Statement) as it is an exempt document pursuant to Practice Note 18 of the Main Market Listing Requirements of Bursa Securities.

Bursa Securities takes no responsibility for the contents of this Statement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Statement.



MITRAJAYA HOLDINGS BERHAD

Registration No. 199301013519 (268257-T)
(Incorporated in Malaysia)

**STATEMENT TO SHAREHOLDERS IN RELATION TO PROPOSED RENEWAL OF AUTHORITY
FOR MITRAJAYA HOLDINGS BERHAD TO PURCHASE ITS OWN SHARES OF UP TO 10% OF
THE ISSUED SHARE CAPITAL**

The Notice of the Thirty Second Annual General Meeting of Mitrajaya Holdings Berhad to be held at Mitrajaya Training Centre, B-04-10, Block B, Jalan Prima 5/5, Pusat Perdagangan Puchong Prima, Persiaran Prima Utama, Taman Puchong Prima, 47150 Puchong, Selangor Darul Ehsan on Monday, 9 June 2025 at 10.00 a.m. together with Form of Proxy are enclosed in the 2024 Annual Report. The Form of Proxy must be deposited at the Registered Office of the Company at No. 9, Blok D, Pusat Perdagangan Puchong Prima, Persiaran Prima Utama, Taman Puchong Prima, 47150 Puchong, Selangor Darul Ehsan not less than forty-eight (48) hours before the time of the meeting. The depositing of the Form of Proxy will not preclude you from attending and voting in person at the meeting should you subsequently wish to do so.

Last day and time for depositing the Form of Proxy : Saturday, 7 June 2025 at 10.00 a.m.

Date and time of Thirty Second Annual General Meeting : Monday, 9 June 2025 at 10.00 a.m.

This Statement is dated 30 April 2025

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Statement:-

“Act”	: Companies Act 2016, as amended from time to time and reenactment
“AGM”	: Annual General Meeting
“Annual Report 2024”	: The Annual Report of the MHB for the financial year ended 31 December 2024
“Board”	: The Board of Directors of MHB
“Bursa Securities”	: Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
“Code”	: The Malaysian Code on Take-Overs and Mergers, 2010
“Directors”	: The Directors of MHB
“EPS”	: Earnings per share
“Listing Requirements”	: Main Market Listing Requirements of Bursa Securities
“LPD”	: 22 April 2025, being the latest practicable date prior to printing of this Statement
“MHB” or the “Company”	: Mitrajaya Holdings Berhad (Registration No. 199301013519 (268257-T))
“MHB Group” or the “Group”	: MHB and its subsidiaries
“MHB Share(s)” or “Share(s)”	: Ordinary share(s) in MHB
“NA”	: Net Assets
“Prevailing Laws”	: Section 127 of the Act, Bursa Securities Listing Requirements and any prevailing laws, rules, regulations, orders, guidelines and requirements issued by the relevant authorities relating to Proposed Share Buy-Back
“Proposed Renewal of Share Buy-Back”	: Proposed renewal of authority for MHB to undertake the Proposed Share Buy-Back
“Proposed Share Buy-Back”	: Proposed purchase of its own shares by MHB of up to 10% of the Company's total number of issued share capital.
“RM” and “sen”	: Ringgit Malaysia and sen respectively
“Statement”	: This Statement dated 30 April 2025 to the shareholders of MHB in relation to the Proposed Renewal of Share Buy-Back.
“Substantial Shareholder”	: Shall have the meaning given in Section 136 of the Act Substantial shareholder is/are a person(s) who has/have an interest either direct or indirect in the shares of the company in more than 5% of the aggregate amount of the voting shares of the company

DEFINITIONS

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include corporation, unless otherwise specified.

Any reference in this Statement to any enactment is a reference to that enactment as for the time being amended or re-enacted.

Any reference to a time of day in this Statement/ shall be a reference to a Malaysian time, unless otherwise stated.

TABLE OF CONTENTS

LETTER TO THE SHAREHOLDERS OF MHB**PAGE**

1.	INTRODUCTION.....	1
2.	PROPOSED RENEWAL OF SHARE BUY-BACK.....	1-3
3.	RATIONALE FOR THE PROPOSED RENEWAL OF SHARE BUY-BACK	3-4
4.	POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED RENEWAL OF SHARE BUY-BACK	4
5.	EFFECTS OF THE PROPOSED RENEWAL OF SHARE BUY-BACK	4-7
6.	DIRECTORS' AND SUBSTANTIAL SHAREHOLDERS' INTERESTS	7
7.	APPROVAL REQUIRED	8
8.	DIRECTORS' RECOMMENDATION.....	8
9.	AGM	8
10.	ADDITIONAL INFORMATION	8

APPENDIX I	FURTHER INFORMATION
------------	---------------------

9-10

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK
--



MITRAJAYA HOLDINGS BERHAD
Registration No. 199301013519 (268257-T)
(Incorporated in Malaysia)

Registered Office:

No. 9, Blok D
Pusat Perdagangan Puchong Prima
Persiaran Prima Utama
Taman Puchong Prima
47150 Puchong
Selangor Darul Ehsan

Date: 30 April 2025

The Board of Directors

Tan Eng Piow	<i>(Executive Chairman / Group Managing Director)</i>
Cho Wai Ling	<i>(Executive Director)</i>
Tan Mei Yin	<i>(Executive Director)</i>
Bibhuti Nath Jha	<i>(Executive Director)</i>
Roland Kenneth Selvanayagam	<i>(Non-Independent Non-Executive Director)</i>
Datuk Mahdi Bin Morad	<i>(Independent Non-Executive Director)</i>
Dato' Sivaloganathan A/L Yoganathan	<i>(Independent Non-Executive Director)</i>
Ir Aik Siaw Kong	<i>(Independent Non-Executive Director)</i>

To: The Shareholders of MHB

Dear Sir/Madam,

PROPOSED RENEWAL OF AUTHORITY FOR MITRAJAYA HOLDINGS BERHAD TO PURCHASE ITS OWN SHARES OF UP TO 10% OF THE ISSUED SHARES ("PROPOSED RENEWAL OF SHARE BUY-BACK")

1. INTRODUCTION

The Company had on 16 April 2025, announced its intention to seek shareholders' approval for the Proposed Renewal of Share Buy-Back.

The purpose of this Statement is to provide you with information on the Proposed Renewal of Share Buy-Back and to seek your approval for the ordinary resolution to be tabled at the forthcoming AGM.

2. PROPOSED RENEWAL OF SHARE BUY-BACK

2.1 Details of the Proposed Renewal of Share Buy-Back

At the AGM of the Company held on 12 June 2024, the Board obtained the shareholders' approval to undertake the Proposed Renewal of Share Buy-Back. This authority shall lapse at the conclusion of the forthcoming AGM unless a new mandate is obtained from the shareholders of MHB.

As such, the Board is proposing to seek the renewal of authority for MHB to undertake the Proposed Renewal of Share Buy-Back.

The authorisation for the Proposed Renewal of Share Buy-Back will be effective immediately upon the passing of the ordinary resolution in relation to the Proposed Renewal of Share Buy-Back until:-

- (i) the conclusion of the Company's next AGM following the general meeting at which such resolution was passed at which time the authority would lapse unless renewed by ordinary resolution;
- (ii) the passing of the date on which the Company's next AGM is required by law to be held; or
- (iii) the authority is revoked or varied by ordinary resolution that the shareholders pass in general meeting;

whichever occurs first.

The Proposed Share Buy-Back is subject to compliance with the Prevailing Laws at the time of purchase.

2.2 Maximum Number or Percentage of Shares to be Acquired

As at LPD, the issued share capital of the Company is 776,148,910 MHB Shares (including 36,307,849 MHB Shares currently held as treasury shares).

The Proposed Renewal of Share Buy-Back will enable the Company to purchase a total of 77,614,891 MHB Shares, representing approximately 10% of the Company's total number of issued shares. After taking into consideration the 36,307,849 MHB Shares held as treasury shares as at LPD, the Company can further purchase up to 41,307,042 MHB Shares under the Proposed Renewal of Share Buy-Back, subject to the amount in the retained profits account as set out in Section 2.3 below.

The purchase of such MHB Shares will be carried out through Bursa Securities via stockbrokers appointed by the Company.

2.3 Maximum Amount of Funds to be Allocated and Source of Funds

The maximum amount of funds to be allocated would be the amount sitting in the retained profits account of the Company at the time of the share purchase. The retained profits account of the Company based on the audited financial statement of MHB for the financial year ended 31 December 2024 stood at RM93,339,932.

The funding of the Proposed Renewal of Share Buy-Back will be from the Company's internally generated funds and/or borrowings. In the event the Company purchases and holds its own shares using external borrowings, the Board will ensure that the Company has sufficient funds to repay external borrowings and that the repayment will not have a material effect on the Company's cash flow.

2.4 Treatment of Shares Purchased

In accordance with Section 127(4) of the Act, the purchased shares may be dealt with by the Board in the following manner:-

- (i) to cancel the MHB Shares so purchased;
- (ii) to retain the MHB Shares so purchased as treasury shares for distribution as share dividends to the shareholders of MHB and/or be resold through Bursa Securities in accordance with the relevant rules of Bursa Securities and/or be cancelled subsequently and/or transfer the MHB shares as purchase consideration; or

- (iii) combination of (i) and (ii) above.

The Company intends to retain the purchased MHB Shares as treasury shares, or cancel the purchased MHB Shares or a combination of both.

If such purchased MHB Shares are held as treasury shares, the rights attaching to them in relation to voting, dividends and participation in any other distribution or otherwise would be suspended and the treasury shares would not be taken into account in calculating the number or percentage of shares or a class of shares in the Company for the purposes including determination of substantial shareholdings, take-overs, notices, requisitioning of meetings, quorum for meetings and result of a vote on resolution(s) at meetings.

2.5 Purchase/ Resale Price

In accordance with Listing Requirements, the Company may only purchase its own shares at a price which is not more than 15% above the weighted average market price of MHB Shares for the past five (5) market days immediately before the date of the purchase.

In the case of a resale of treasury shares, the Company may only resell any treasury share through Bursa Securities at a price which is:-

- (a) not less than the weighted average market price for the MHB Shares for the past five (5) market days immediately before the resale; or
- (b) not less than 5% below the weighted average market price for the MHB Shares for the five (5) market days immediately before the resale provided that:-
 - (i) the resale takes place no earlier than thirty (30) days from the date of purchase; and
 - (ii) the resale price is not less than the cost of purchase of the MHB Shares being resold.

2.6 MHB's purchase, resale and cancellation of its own Shares in the preceding 12 months

Please refer to Appendix I on details of MHB's purchase, resale and cancellation of its own shares in the preceding 12 months.

2.7 Public Shareholding Spread of MHB

As at LPD, the public shareholding spread of the Company was 340,901,388 MHB Shares, representing 46.08% of the total listed shares of MHB (after netting off 36,307,849 MHB Shares the treasury shares of as at LPD).

The Board undertakes that any proposed purchase of its own shares would only be conducted in accordance with Prevailing Laws at the time of the purchase including compliance with the 25% public shareholding spread as required by the Listing Requirements.

3. RATIONALE FOR THE PROPOSED RENEWAL OF SHARE BUY-BACK

The Proposed Renewal of Share Buy-Back is intended to achieve the following:-

- (a) to enable MHB to utilise its reserves (retained profits) and utilise its surplus financial resources to purchase its own shares;
- (b) to stabilise the supply and demand as well as the price of MHB Shares traded on Bursa Securities;

- (c) MHB Shares purchased may be held by MHB as treasury shares and subsequently redistributed as share dividends to its shareholders;
- (d) treasury shares held may also be resold in the market for capital gain; and
- (e) the decrease in share capital arising from the Proposed Renewal of Share Buy-Back will generally result in a corresponding increase in the Group's EPS, all else being equal.

4. POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

The potential advantages of the Proposed Renewal of Share Buy-Back to the Company and its shareholders are set out in Section 3 above, whilst the potential disadvantages of the Proposed Renewal of Share Buy-Back are as follow:-

- (i) The Proposed Renewal of Share Buy-Back, if implemented, will temporarily reduce the financial resources of the Group. However, the financial resources of the Group may recover or increase upon the selling of the purchased shares held as treasury shares in the market;
- (ii) The funds allocated for the Proposed Renewal of Share Buy-Back could be used for other investment opportunities which may emerge in the future; and
- (iii) The utilisation of the Company's retained profit for the Proposed Renewal of Share Buy-Back may result in the reduction of reserves available for distribution to the shareholders in the immediate future.

Nevertheless, the Board will be mindful of the interest of MHB and its shareholders implementing the Proposed Renewal of Share Buy-Back in light of the intended objectives as mentioned in Section 3 above.

5. EFFECTS OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

The effects of the Proposed Renewal of Share Buy-Back on the share capital, substantial shareholders' shareholdings, NA, earnings, dividends and working capital of MHB are set out below:-

5.1 Share Capital

The effect of the Proposed Renewal of Share Buy-Back on MHB's Share Capital will depend on whether the MHB Shares purchased are cancelled or retained as treasury shares.

If all the MHB Shares purchased are retained as treasury shares, resold or distributed to the shareholders of MHB, there will be no effect on the Company's total number of issued shares. However, if MHB Shares so purchased are cancelled, it will result in the reduction in MHB's total number of issued shares.

The effect of the Proposed Renewal of Share Buy-Back on the total number of issued shares as at LPD assuming the MHB Shares so purchased are cancelled is illustrated below:-

	No. of MHB Shares
Existing issued share capital as at LPD #	776,148,910
Assuming 10% of issued share capital of MHB are purchased pursuant to Proposed Renewal of Share Buy-Back	77,614,891
Resultant issued share capital in the event that all MHB Shares purchased under the Proposed Renewal of Share Buy-Back are cancelled	698,534,019

Note:-

Including the treasury shares of 36,307,849 MHB Shares held as at LPD.

5.2 Substantial Shareholders' Shareholdings

Based on the Register of Substantial Shareholders as at LPD and the assumption that the Proposed Renewal of Share Buy-Back is implemented in full and the MHB Shares are purchased from shareholders other than the substantial shareholders, the effect of the purchase of MHB Shares permitted under the Proposed Renewal of Share Buy-Back on the shareholdings of the substantial shareholders of MHB is set out as below:-

Substantial Shareholder	As At LPD				After the Full Implementation of Proposed Share Buy-Back			
	Direct		Indirect		Direct		Indirect	
	No. of MHB Shares	% #	No. of MHB Shares	% #	No. of MHB Shares	%	No. of MHB Shares	%
Tan Eng Piow	371,648,463	50.23	-	-	371,648,463	53.20	-	-
Voting issued share capital	739,841,061#				698,534,019			

Note:-

After netting off the treasury shares of 36,307,849 MHB Shares held as at LPD.

As at LPD, the resultant voting issued share capital of MHB was 739,841,061 MHB Shares (after netting off treasury shares of 36,307,849 MHB Shares). Subsequent to the full implementation of Proposed Renewal of Share Buy-Back, the voting issued share capital of MHB stands at 698,534,019 MHB Shares.

5.3 NA

The effect of the Proposed Renewal of Share Buy-Back on the NA of the Group will be dependent on the purchase prices paid to purchase such MHB Shares, the effective funding cost to the Group to finance the purchase of MHB Shares or any loss in interest income to the Group and whether the MHB Shares purchased are cancelled or retained as treasury shares.

5.3.1 If the MHB Shares Purchased are Subsequently Cancelled

The NA of the Group would decrease, if the purchased MHB Shares are cancelled. If all the purchased MHB Shares from the Proposed Renewal of Share Buy-Back are cancelled and the purchase price per MHB Share exceeds the NA per MHB Share at the relevant point in time, the NA per MHB Share of the Group will be reduced and vice versa.

5.3.2 If the MHB Shares Purchased are Subsequently Retained as Treasury Shares

The NA of the Group would decrease, if the purchased MHB Shares are retained as treasury shares, by the cost of the treasury shares due to the requirement for treasury shares to be carried at cost and be offset against equity.

If the treasury shares are resold on the Bursa Securities, the Group's NA per MHB Share will increase if the Company realised a gain from the resale.

If the treasury shares are distributed as share dividends, the NA of MHB Group will decrease by the cost of the treasury shares.

5.4 Earnings

The effect of the Proposed Renewal of Share Buy-Back on the EPS of MHB Group is dependent on the number of MHB Shares purchased and the purchase price(s) of the MHB Shares, wherein the amount spent would represent the opportunity loss to generate interest savings and/or alternative investment income to the Company. The decrease in share capital arising from the Proposed Renewal of Share Buy-Back will generally increase, all else being equal, the Group's EPS.

In the event that the purchased MHB Shares are retained as treasury shares, the extent of the effect on the EPS of MHB Group will depend on the number of treasury shares resold.

5.5 Dividends

The Proposed Renewal of Share Buy-back may have an impact on the Company's dividend policy as it would reduce the cash available, which may otherwise be used for dividend payments. Nonetheless, the treasury shares purchased may be distributed as dividends to shareholders of the Company, if the Company so decides.

5.6 Working Capital

The Proposed Renewal of Share Buy-Back is likely to reduce the working capital of the Group, the quantum of which depends on, amongst others, the number of MHB Shares purchased and the purchase prices of the MHB Shares. However, if the purchased MHB Shares are treated as treasury shares and subsequently resold on Bursa Securities, the working capital of the Group will increase should the Company realise a gain from the resale.

5.7 Code

The Code requires a person, together with persons acting in concert with him, holding more than 33% but less than 50% of the voting shares of a company and who as a result of a purchase by the company of its own voting shares, increases his holding in any period of six (6) months by an additional 2% or more of the voting shares of the Company to undertake a mandatory offer on the balance of the shares not already owned ("Creeping Rule"). The Code does not apply to a person who holds 50% or more of the voting shares of a company.

As at LPD, Mr Tan Eng Piow, a substantial shareholder of MHB has direct and indirect interest in excess of 50% of the voting shares in the Company.

The Proposed Renewal of Share Buy-Back, if fully exercised, will not require Mr Tan Eng Piow to undertake a mandatory offer for the balance of the shares in the Company not already owned. However, should he dispose of his shareholding in the Company and his holding of the voting shares falls below 50%, then the Creeping Rule will apply. The Directors shall take all necessary steps to ensure that the Proposed Renewal of Share Buy-Back when implemented, will not result in the

shareholdings of Mr Tan Eng Piow exceeding the 2% limit within a period of six (6) months as provided under the Code.

Should such circumstances arise and if required, the Board will suggest that Mr Tan Eng Piow seeks the Securities Commission Malaysia's approval for a waiver from the obligation to undertake a Mandatory General Offer under the Code, which is in respect of exemption for holders of voting shares, directors and persons acting in concert when a company purchases its own voting shares.

In the event the waiver is not granted, the Company will only proceed with the Proposed Renewal of Share Buy-Back to the extent that it will not contravene the limit as provided under the Code.

6. DIRECTORS' AND SUBSTANTIAL SHAREHOLDERS' INTERESTS

None of the Directors and substantial shareholders of MHB or persons connected with such Directors and substantial shareholders have any interest, direct or indirect, in the Proposed Share Buy-Back or resale of treasury shares.

As at LPD, the direct and indirect shareholdings of the Directors and substantial shareholders of MHB are as follow:-

6.1 Directors' Shareholdings as at LPD

	Direct		Indirect	
	No. of MHB Shares	% ^(a)	No. of MHB Shares	% ^(a)
Directors				
Tan Eng Piow	371,648,463	50.23	4,550,000 ^(b)	0.61
Cho Wai Ling	28,600	0.00	-	-
Tan Mei Yin	7,382,175	1.00	-	-
Bibhuti Nath Jha	-	-	-	-
Roland Kenneth Selvanayagam	-	-	-	-
Datuk Mahdi Bin Morad	-	-	-	-
Dato' Sivaloganathan A/L Yoganathan	-	-	-	-
Ir Aik Siaw Kong	-	-	-	-

Notes:-

(a) After netting off the treasury shares of 36,307,849 MHB Shares held as at LPD.

(b) Deemed interest in shares held by child pursuant to Section 59(11)(c) of the Act.

6.2 Substantial Shareholders' Shareholdings as at LPD

	Direct		Indirect	
	No. of MHB Shares	% [#]	No. of MHB Shares	% [#]
Name				
Tan Eng Piow	371,648,463	50.23	-	-

Note:-

After netting off the treasury shares of 36,307,849 MHB Shares held as at LPD.

7. APPROVAL REQUIRED

The Proposed Renewal of Share Buy-Back is conditional upon the approval of the shareholders of the Company at the forthcoming AGM.

8. DIRECTORS' RECOMMENDATION

The Board having considered all aspects of the Proposed Renewal of Share Buy-Back is of the opinion that the Proposed Renewal of Share Buy-Back is in the best interest of the Company and its shareholders and recommend that you vote in favour of the resolution relating to the Proposed Renewal of Share Buy-Back to be tabled at the forthcoming AGM.

9. AGM

The Notice convening the AGM to vote on the resolution for the Proposed Renewal of Share Buy-Back is set out in the 2024 Annual Report. The AGM will be held at Mitrajaya Training Centre, B-04-10, Block B, Jalan Prima 5/5, Pusat Perdagangan Puchong Prima, Persiaran Prima Utama, Taman Puchong Prima, 47150 Puchong, Selangor Darul Ehsan on Monday, 9 June 2025 for the purpose of considering and if thought fit, passing the resolutions as set out in the Notice of AGM.

The Form of Proxy is enclosed in the 2024 Annual Report which you are urged to complete and deposit at the Registered Office of the Company at No. 9, Blok D, Pusat Perdagangan Puchong Prima, Persiaran Prima Utama, Taman Puchong Prima, 47150 Puchong, Selangor Darul Ehsan not less than forty-eight (48) hours before the time appointed should you wish to appoint proxy(ies). The depositing of the Form of Proxy will not preclude you from attending and voting in person at the meeting should you subsequently wish to do so.

10. ADDITIONAL INFORMATION

Shareholders are advised to refer to the attached appendices for additional information.

Yours faithfully
for and on behalf of the Board
MITRAJAYA HOLDINGS BERHAD

TAN ENG PIOW
Executive Chairman

1. RESPONSIBILITY STATEMENT

This Statement has been seen and approved by the Board and the Directors collectively and individually accept full responsibility for the accuracy of the information given in this Statement insofar as it relates to MHB Group and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

2. MATERIAL CONTRACTS

The Group has not entered into any contract which is material, during the two (2) years preceding the date of this Statement other than contract entered into in the ordinary course of business.

3. MATERIAL LITIGATIONS

The Group is not engaged in any material litigations either as plaintiff or defendant, which will have a material effect on the financial position of the Group.

The Directors of MHB do not have any knowledge of any proceedings, pending or threatened against the Group or of any facts likely to give rise to any proceedings which may materially affect the financial position or business of the Group.

4. HISTORICAL SHARE PRICES

The monthly high and low market prices of MHB Shares for the past twelve (12) months from April 2024 to March 2025 are as follows:-

Share Prices		
2024	High (RM)	Low (RM)
April	0.280	0.255
May	0.315	0.265
June	0.380	0.290
July	0.385	0.320
August	0.360	0.285
September	0.330	0.295
October	0.315	0.270
November	0.290	0.260
December	0.350	0.285
2025		
January	0.355	0.305
February	0.340	0.320
March	0.330	0.290

(Source: Yahoo! Finance)

The last traded price of MHB Shares as at LPD being the latest practicable date prior to the printing of this Statement was RM0.290.

5. MHB's purchase, resale and cancellation of its own Shares in the preceding 12 months

The details of the purchases in the previous twelve (12) months up to LPD are as follows:

Date of purchase	Total no. of ordinary shares purchased	Lowest price paid (RM)	Highest price paid (RM)	Average price paid (RM)	Total purchase consideration (RM)
31-01-25	100,000	0.325	0.325	0.325	32,737.75
03-02-25	241,000	0.325	0.325	0.325	78,897.45
04-02-25	100,000	0.325	0.325	0.325	32,737.75
05-02-25	200,000	0.325	0.325	0.325	65,474.50
06-02-25	35,600	0.325	0.325	0.325	11,654.90
07-02-25	600	0.325	0.325	0.325	236.06

APPENDIX I - FURTHER INFORMATION

10-02-25	100,000	0.325	0.325	0.325	32,737.75
13-02-25	318,400	0.330	0.330	0.330	105,524.75
14-02-25	277,300	0.330	0.330	0.330	92,177.51
17-02-25	47,400	0.330	0.330	0.330	15,756.55
19-02-25	400,000	0.325	0.325	0.325	130,559.00
20-02-25	1,080,200	0.325	0.325	0.325	352,575.52
21-02-25	370,200	0.325	0.325	0.325	120,833.05
24-02-25	317,300	0.325	0.325	0.325	103,566.81
25-02-25	1,000,000	0.320	0.320	0.320	321,376.00
26-02-25	262,700	0.320	0.320	0.320	84,678.60
27-02-25	241,200	0.325	0.325	0.325	78,962.86
28-02-25	200,000	0.325	0.325	0.325	65,474.50
03-03-25	1,100,000	0.325	0.325	0.325	359,037.75
04-03-25	802,300	0.315	0.320	0.318	255,820.09
05-03-25	42,200	0.320	0.320	0.320	13,603.08
06-03-25	10,000	0.315	0.315	0.315	3,194.95
07-03-25	597,200	0.320	0.320	0.320	191,926.65
11-03-25	208,400	0.300	0.300	0.300	62,976.88
12-03-25	250,400	0.300	0.300	0.300	75,669.26
13-03-25	738,400	0.305	0.305	0.305	226,181.21
14-03-25	4,900	0.295	0.295	0.295	1,487.94
17-03-25	7,100	0.300	0.300	0.300	2,173.64
19-03-25	46,200	0.300	0.300	0.300	13,961.32
20-03-25	19,300	0.300	0.300	0.300	5,837.74
21-03-25	20,500	0.300	0.300	0.300	6,198.85
24-03-25	600,000	0.300	0.300	0.300	180,774.00
28-03-25	173,600	0.300	0.300	0.300	52,461.11
02-04-25	30,000	0.295	0.295	0.295	8,914.76
04-04-25	51,100	0.295	0.295	0.295	15,185.48
07-04-25	1,030,100	0.280	0.280	0.280	289,668.81
08-04-25	327,700	0.285	0.285	0.285	94,076.89
09-04-25	213,900	0.280	0.280	0.280	60,329.32
11-04-25	13,400	0.280	0.280	0.280	3,797.13
14-04-25	950,000	0.285	0.285	0.285	271,914.48
15-04-25	310,000	0.285	0.290	0.288	90,506.06
16-04-25	1,196,100	0.285	0.285	0.285	342,354.44
17-04-25	1,779,000	0.285	0.285	0.285	509,196.16
18-04-25	1,492,000	0.285	0.285	0.285	427,049.23
21-04-25	349,000	0.290	0.290	0.290	101,646.00
22-04-25	525,000	0.290	0.290	0.290	152,905.43

There were no cancelled, resale and/or transfer of treasury shares in the previous twelve (12) months up to LPD.

6. DOCUMENTS FOR INSPECTION

The following documents are available for inspection during normal business hours at the Registered Office of the Company at No. 9, Blok D, Pusat Perdagangan Puchong Prima, Persiaran Prima Utama, Taman Puchong Prima, 47150 Puchong, Selangor Darul Ehsan from the date of this Statement up to and including the date of the AGM:-

- (i) the Constitution of MHB; and
- (ii) the audited financial statements of the MHB Group for the past two (2) financial years ended 31 December 2023 and 31 December 2024.

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK