

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

The purpose of this Notice is to provide you with the information pertaining to the suspension of trading of UEM Edgenta Shares (as defined herein) on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) and the Entitlement Date (as defined herein) for the SCR (as defined herein). **You are not required to take any action.**

If you have sold or transferred all your UEM Edgenta Shares, you should hand this Notice immediately to the person through whom you have effected the sale or transfer for onward transmission to the purchaser or transferee.

Bursa Securities takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



UEM EDGENTA BERHAD

Registration No. 196301000166 (5067-M)
(Incorporated in Malaysia)

NOTICE TO SHAREHOLDERS

IN RELATION TO

THE SUSPENSION OF TRADING OF THE ORDINARY SHARES IN UEM EDGENTA BERHAD (“UEM EDGENTA”) (“UEM EDGENTA SHARES”) AND THE ENTITLEMENT DATE FOR THE SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF UEM EDGENTA PURSUANT TO SECTION 116 OF THE COMPANIES ACT, 2016 (“SCR”)

Principal Adviser



CIMB Investment Bank Berhad
(Registration No. 197401001266 (18417-M))

IMPORTANT DATES:

Last date and time for trading of UEM Edgenta Shares	:	Thursday, 11 June 2026 at 5.00 p.m.
Suspension of trading of UEM Edgenta Shares	:	With effect 9.00 a.m. on Friday, 12 June 2026
Entitlement date for the SCR	:	Monday, 15 June 2026 at 5.00 p.m.

This Notice is dated 28 May 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

Act	: Companies Act, 2016
Board	: Board of Directors of UEM Edgenta
Bonus Issue	: The issue of the Bonus Shares to be issued by way of capitalising up to RM114,247,425 from the capital reserves of our Company for the purposes of facilitating the implementation of the SCR and shall form an integral part of the SCR
Bonus Shares	: Up to 114,247,425 new UEM Edgenta Shares to be issued pursuant to the Bonus Issue. The Bonus Shares will not be credited into the CDS accounts of our Entitled Shareholders and will not be listed on the Official List since the Bonus Shares will be immediately cancelled after issuance
Bursa Depository	: Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
Bursa Securities	: Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
CDS	: Central Depository System, the system established and operated by Bursa Depository for the central handling of securities deposited with Bursa Depository
CIMB or Principal Adviser	: CIMB Investment Bank Berhad (Registration No. 197401001266 (18417-M))
Completion	: The completion of the SCR
Director(s)	: Director(s) of UEM Edgenta as at the LPD
Document	: The document to the shareholders of our Company in relation to the SCR dated 6 March 2026 which consists of the circular to the shareholders of our Company, the independent advice letter prepared by the Independent Adviser and all the accompanying appendices
eDividend Accounts	: The bank accounts registered with Bursa Depository by the Entitled Shareholders for purposes of receiving electronic cash dividend payments
Effective Date	: The date on which an office copy of the High Court Order is lodged with the Registrar pursuant to subsection 116(6) of the Act
EGM	: Extraordinary general meeting
Entitled Shareholders	: The shareholders of UEM Edgenta (other than the Non-Entitled Shareholder) whose names appear on the Record of Depositors and/or register of members of UEM Edgenta as at 5.00 p.m. on the Entitlement Date
Entitlement Date	: 15 June 2026, being the date determined and announced by the Board, on which the names of the Entitled Shareholders must be registered in the Record of Depositors and/or register of members of UEM Edgenta as at 5.00 p.m. for the purpose of determining their entitlement under the SCR

DEFINITIONS (*cont'd*)

High Court	: High Court of Malaya
High Court Order	: An order granted by the High Court confirming the reduction of the issued share capital of UEM Edgenta for the SCR pursuant to Section 116 of the Act
Interested Directors	: Collectively, Datuk Amran Hafiz Bin Affifudin, Mohd. Asrul Bin Ab. Rahim and Nurul Iman Binti Mohd Zaman
LPD	: 15 May 2026, being the latest practicable date prior to the printing and despatch of this Notice
Market Day	: A day on which Bursa Securities is open for trading in securities
Non-Interested Directors	: Directors of UEM Edgenta other than the Interested Directors, namely Tan Sri Dr. Azmil Khalili Bin Dato' Khalid, Shaiful Zahrin Bin Subhan, Dato' George Stewart LaBrooy, Rowina Ghazali Seth, Jenifer Thien Bit Leong, Dato' Dr. Omar Bin Abd Hamid and Kua Choo Kai
Notice	: This notice dated 28 May 2026 to the shareholders of UEM Edgenta in relation to the suspension of trading of UEM Edgenta Shares and the Entitlement Date for the SCR
Official List	: A list specifying all securities listed on the Main Market of Bursa Securities
Proposal Letter	: The proposal letter dated 28 November 2025 issued by UEMG to the Board requesting UEM Edgenta to undertake the SCR
Record of Depositors	: A record of securities holders provided by Bursa Depository pursuant to the rules of the central depository as defined in the Securities Industry (Central Depositories) Act 1991
Registrar	: Registrar of Companies
RM and sen	: Ringgit Malaysia and sen, respectively
Rules	: Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the SC
SC	: Securities Commission Malaysia
SCR	: The selective capital reduction and repayment exercise pursuant to Section 116 of the Act to be undertaken by our Company
SCR Offer Price	: RM1.10 per UEM Edgenta Share, being the cash consideration to be paid for each existing UEM Edgenta Share held by the Entitled Shareholders on the Entitlement Date pursuant to the SCR
Share Registrar	: Boardroom Share Registrars Sdn Bhd (Registration No. 199601006647 (378993-D))
UEM Edgenta or Company	: UEM Edgenta Berhad (Registration No. 196301000166 (5067-M))
UEM Edgenta Group or Group	: Collectively, UEM Edgenta and its subsidiaries
UEM Edgenta Share(s)	: Ordinary share(s) of UEM Edgenta

DEFINITIONS (*cont'd*)

UEMG or Offeror or Non-Entitled Shareholder : UEM Group Berhad (Registration No. 196601000085 (6551-K))

All references to “**we**”, “**us**”, “**our**” and “**ourselves**” in this Notice, if any, shall mean UEM Edgenta or where the context requires, the UEM Edgenta Group.

References to “**you**” or “**your**” are to the shareholders of UEM Edgenta, unless the context otherwise requires.

Unless specifically referred to, words denoting the singular shall, where applicable, include the plural and vice versa, and words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders, and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise stated.

Any discrepancy in the figures included in this Notice between the amounts listed, actual figures and the totals thereof are due to rounding.

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UEM EDGENTA BERHAD
(Registration No. 196301000166 (5067-M))
(Incorporated in Malaysia)

Registered Office
Level 17, Menara UEM
Tower 1, Avenue 7
The Horizon
Bangsar South City
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

28 May 2026

Board of Directors:

Tan Sri Dr. Azmil Khalili Bin Dato' Khalid (*Independent Non-Executive Chairman*)
Shaiful Zahrin Bin Subhan (*Managing Director / Chief Executive Officer*)
Datuk Amran Hafiz Bin Affifudin (*Non-Independent Non-Executive Director*)
Mohd. Asrul Bin Ab. Rahim (*Non-Independent Non-Executive Director*)
Nurul Iman Binti Mohd Zaman (*Non-Independent Non-Executive Director*)
Dato' George Stewart LaBrooy (*Independent Non-Executive Director*)
Rowina Ghazali Seth (*Independent Non-Executive Director*)
Jenifer Thien Bit Leong (*Independent Non-Executive Director*)
Dato' Dr. Omar Bin Abd Hamid (*Independent Non-Executive Director*)
Kua Choo Kai (*Independent Non-Executive Director*)

To: Our shareholders

Dear Sir/ Madam,

NOTICE TO OUR SHAREHOLDERS IN RELATION TO THE SUSPENSION OF TRADING OF UEM EDGENTA SHARES AND THE ENTITLEMENT DATE FOR THE SCR

1. INTRODUCTION

- 1.1 On 28 November 2025, our Company announced that our Board had on the same date received the Proposal Letter from UEMG, informing us of its intention to privatise our Company by way of a selective capital reduction and repayment exercise pursuant to Section 116 of the Act and requesting our Company to undertake the SCR for this purpose. The Non-Entitled Shareholder will hold the entire equity interest in our Company upon the Completion.
- 1.2 On 19 December 2025, in accordance with paragraph 3.06 of the Rules, our Non-Interested Directors had appointed Berjaya Securities Sdn Bhd as the Independent Adviser to provide comments, opinion, information and recommendation on the SCR to our Non-Interested Directors and Non-Interested Shareholders.
- 1.3 On 9 January 2026, CIMB, on behalf of our Company, announced that our Non-Interested Directors had, at a meeting held on 9 January 2026, deliberated on the contents of the Proposal Letter and had resolved to table the SCR to the Non-Interested Shareholders for their consideration and approval.
- 1.4 On 11 February 2026, CIMB, on behalf of our Company, announced that CIMB and Berjaya Securities Sdn Bhd have submitted an application to the SC under paragraph 1.12 of the Rules, to seek approval for the extension of time from 13 February 2026 to 6 March 2026 to despatch the Document. The SC had vide its letter dated 13 February 2026 approved the said application.

- 1.5 The SC had vide its letter dated 4 March 2026 notified us that the SC has no further comments to the Document. The Document was subsequently despatched to our shareholders on 6 March 2026 for the purpose of providing the relevant information pertaining to the SCR to our shareholders and to seek the approval for the SCR from the Non-Interested Shareholders via the special resolution that was tabled at the EGM held on 2 April 2026.
- 1.6 On 2 April 2026, our Board announced that the Non-Interested Shareholders had approved the SCR at the EGM held on even date.
- 1.7 On 20 May 2026, CIMB, on behalf of our Company, announced that the High Court had on the same date granted an order confirming the reduction of the share capital of our Company in accordance with Section 116 of the Act to give effect to the SCR. The SCR will become effective upon the lodgement of the office copy of the High Court Order with the Registrar pursuant to subsection 116(6) of the Act.
- 1.8 On 26 May 2026, CIMB, on behalf of our Company, announced that the Entitlement Date has been fixed at 5.00 p.m. on 15 June 2026.

THE PURPOSE OF THIS NOTICE IS TO PROVIDE YOU WITH THE RELEVANT INFORMATION PERTAINING TO THE SUSPENSION OF TRADING OF UEM EDGENTA SHARES ON THE MAIN MARKET OF BURSA SECURITIES AND THE ENTITLEMENT DATE FOR THE SCR. YOU ARE NOT REQUIRED TO TAKE ANY ACTION.

2. DETAILS OF THE SCR

- 2.1 The SCR involves our Company undertaking a selective capital reduction and capital repayment pursuant to Section 116 of the Act in respect of the UEM Edgenta Shares held by the Entitled Shareholders on the Entitlement Date.
- 2.2 As at the LPD, the issued share capital of our Company is RM268,074,291.14 comprising 831,624,030 UEM Edgenta Shares in issue. As at the LPD, UEM Edgenta does not have any treasury shares.
- 2.3 As at the LPD, the Non-Entitled Shareholder holds 574,967,925 UEM Edgenta Shares, representing approximately 69.14% of the total UEM Edgenta Shares in issue.
- 2.4 As at the LPD, the Entitled Shareholders collectively hold 256,656,105 UEM Edgenta Shares, representing approximately 30.86% of the total UEM Edgenta Shares in issue. Pursuant to the SCR, the Entitled Shareholders will receive a total capital repayment of RM282,321,715.50 which represents a cash repayment of RM1.10 for each UEM Edgenta Share held by the Entitled Shareholders on the Entitlement Date.

For the avoidance of doubt, UEMG will not be entitled to the capital repayment pursuant to the SCR.
- 2.5 Based on the shareholding as at the LPD, the issued share capital of our Company will be reduced by up to RM282,321,715.50 pursuant to the SCR.
- 2.6 In view that the issued share capital to be reduced is higher than the existing issued share capital of our Company of RM268,074,291.14, our Company will undertake the Bonus Issue in order to increase our Company's share capital to a level which is sufficient to carry out the SCR. The Bonus Issue is purely to facilitate the implementation of the SCR.
- 2.7 UEMG will waive its entitlements to the Bonus Shares to be issued pursuant to the Bonus Issue.

- 2.8 The Bonus Shares issued to the Entitled Shareholders under the Bonus Issue will be cancelled immediately after issuance to facilitate the implementation of the SCR. As such, the Bonus Shares will not be credited into the CDS accounts of the Entitled Shareholders nor will they be listed on the Official List.
- 2.9 All UEM Edgenta Shares, including the Bonus Shares, will be cancelled save for the UEM Edgenta Shares which are held by UEMG. As at the LPD, UEMG holds 574,967,925 UEM Edgenta Shares. Upon Completion, UEMG will hold the remaining 574,967,925 UEM Edgenta Shares which are not cancelled and will own 100% equity interest in our Company.
- 2.10 UEMG have indicated that **they do not intend to maintain the listing status of UEM Edgenta on the Main Market of Bursa Securities** following the Completion. As such, an application to Bursa Securities pursuant to Paragraph 16.08 of the Main Market Listing Requirements of Bursa Securities to de-list UEM Edgenta and withdraw its listing status from the Official List of Bursa Securities upon Completion will be made.
- 2.11 Further details of the SCR had already been set out in the Document which was despatched to our shareholders on 6 March 2026.

3. SUSPENSION OF TRADING OF UEM EDGENTA SHARES

The trading of UEM Edgenta Shares on the Main Market of Bursa Securities will be suspended with effect from 9.00 a.m. on Friday, 12 June 2026 being one (1) Market Day prior to the Entitlement Date. Accordingly, the last date and time for trading of UEM Edgenta Shares on the Main Market of Bursa Securities prior to the suspension will be at 5.00 p.m. on Thursday, 11 June 2026.

UEM Edgenta Shares will no longer be traded on the Main Market of Bursa Securities following its suspension on Friday, 12 June 2026. For the avoidance of doubt, the trading of UEM Edgenta Shares will continue to be suspended until the delisting of our Company from the Official List following the completion of the SCR.

4. ENTITLEMENT DATE FOR THE SCR

The Entitlement Date has been fixed at 5.00 p.m. on Monday, 15 June 2026.

The Entitled Shareholders shall be entitled to receive the SCR Offer Price for each existing UEM Edgenta Share held on the Entitlement Date provided that:

- (i) such UEM Edgenta Shares are transferred into their CDS account(s) before 4.30 p.m. on Monday, 15 June 2026; and
- (ii) such UEM Edgenta Shares are bought on Bursa Securities on a cum-entitlement basis according to the rules of Bursa Securities.

5. MODE AND TIMING OF SETTLEMENT

The settlement of the SCR Offer Price will be effected via electronic remittance to the Entitled Shareholders' eDividend Accounts duly registered with Bursa Depository within 10 days from the Effective Date. For the Entitled Shareholders who do not maintain eDividend Accounts, the settlement of the SCR Offer Price will be effected via remittance in the form of cheques, banker's drafts and/or cashier's orders which will be despatched by ordinary mail to the Entitled Shareholders (or their designated agents, as they may direct) at the Entitled Shareholders' registered addresses last maintained with Bursa Depository or in our register of members (where applicable) at their own risk within 10 days from the Effective Date.

An office copy of the High Court Order will be lodged with the Registrar of Companies pursuant to subsection 116(6) of the Act on the Entitlement Date and consequently, the settlement of the SCR Offer Price will be effected on Thursday, 25 June 2026.

Entitled Shareholders who are not residents of Malaysia are advised that the settlement of the SCR Offer Price will be made in RM. Such Entitled Shareholders who wish to convert the amount received into foreign currency for repatriation may do so after payment of the appropriate fee and/or charges as levied by the respective licensed financial institutions.

6. CONSENTS

CIMB and Boardroom Share Registrars Sdn Bhd, being our Principal Adviser and Share Registrar respectively, have given and have not subsequently withdrawn their written consents to the inclusion of their names and all references thereto in the form and context on which they appear in this Notice.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by our Board who collectively and individually accepts full responsibility for the accuracy of the information contained in this Notice. Our Board hereby confirms that after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement herein false or misleading.

8. ADDITIONAL INFORMATION

If you have any enquiries concerning this Notice, you may contact our Share Registrar at the contact details set out below:

Boardroom Share Registrars Sdn Bhd

11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim
Seksyen 13, 46200 Petaling Jaya
Selangor Darul Ehsan
Malaysia

Tel. No. : (603) 7890 4700
Fax. No. : (603) 7890 4670
Contact person : bsr.helpdesk@boardroomlimited.com

Yours faithfully,
For and on behalf of the Board of
UEM EDGENTA BERHAD

Tan Sri Dr. Azmil Khalili Bin Dato' Khalid
Independent Non-Executive Chairman