

THIS NOTIFICATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action to be taken or may require advice in relation to the Offer (as defined herein), you should consult your stockbroker, solicitor, accountant, bank manager or other professional advisers immediately.

If you have sold or transferred all your Offer Shares (as defined herein), you should at once hand this Notification to the purchaser or stockbroker or agent through whom you effected the sale or transfer for onward transmission to the purchaser or transferee.

Bursa Malaysia Securities Berhad has not perused the contents of this Notification prior to its issuance and hence, takes no responsibility for the contents of this Notification, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notification.

THIS NOTIFICATION IS FOR YOUR INFORMATION ONLY. NO ACTION IS REQUIRED TO BE TAKEN.



CONCRETE ENGINEERING PRODUCTS BERHAD
(Registration No.: 198201008420 (88143-P))
(Incorporated in Malaysia)

NOTIFICATION TO SHAREHOLDERS OF

CONCRETE ENGINEERING PRODUCTS BERHAD

IN RELATION TO THE

RECEIPT OF NOTICE OF UNCONDITIONAL MANDATORY TAKE-OVER OFFER

DATED 1 APRIL 2026

FROM CIMB INVESTMENT BANK BERHAD

ON BEHALF OF

YTL CEMENT BERHAD

This Notification is dated 8 April 2026



CONCRETE ENGINEERING PRODUCTS BERHAD

(Registration No.: 198201008420 (88143-P))

(Incorporated in Malaysia)

Registered Office:

26th Floor Menara KH (Promet)

Jalan Sultan Ismail

50250 Kuala Lumpur

8 April 2026

Board of Directors:

Datin Sabrina Ainie (*Independent Non-Executive Chairman*)

Dato' Ir Dr Abdul Aziz Bin Arshad (*Independent Non-Executive Director*)

Datuk Seri Tpr. Haji Mahadi Bin C. Ngah (*Independent Non-Executive Director*)

Dato' Azulita Binti Salim (*Independent Non-Executive Director*)

To: The Shareholders of Concrete Engineering Products Berhad

Dear Sir/Madam,

CONCRETE ENGINEERING PRODUCTS BERHAD ("CEPCO" OR THE "COMPANY")

RECEIPT OF NOTICE OF UNCONDITIONAL MANDATORY TAKE-OVER OFFER FROM CIMB INVESTMENT BANK BERHAD ON BEHALF OF YTL CEMENT BERHAD ("YTL CEMENT" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN CEPCO NOT ALREADY OWNED BY THE OFFEROR

1. INTRODUCTION

We wish to inform you on that on 1 April 2026, the Board of Directors of CEPCO ("**Board**") had received the Notice from CIMB Investment Bank Berhad ("**CIMB**") on behalf of the Offeror, notifying that on even date, YTL Cement Berhad ("**YTL Cement**" or "**Offeror**") has entered into unconditional share purchase agreements ("**SPAs**") with the vendors as set out in Appendix I of the Notice, to acquire, in aggregate, 39,917,579 ordinary shares in CEPCO, representing approximately 53.49% equity interest in CEPCO for up to a total cash consideration of RM103,785,705.40 or effectively RM2.60 per share (subject to downward adjustments in accordance with the relevant SPAs of certain vendors) ("**Acquisition**").

The Acquisition will be transacted within two market days from the date of the Notice by way of direct business transactions under the rules of Bursa Malaysia Securities Berhad ("**Bursa Securities**") in accordance with the terms and conditions of the SPAs. Following the completion of the Acquisition, the direct shareholding of the Offeror in CEPCO will increase from nil to approximately 53.49%.

The SPAs are not subject to any conditions precedent and are unconditional on the date of this Notice. Accordingly, pursuant to subsection 218(2) of the Capital Markets and Services Act, 2007 ("**CMSA**") and subparagraph 4.01(a) of the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia ("**SC**") ("**Rules**"), the Offeror is obliged to extend a mandatory take-over offer to acquire all the remaining ordinary shares in CEPCO ("**CEPCO Shares**") not already owned by the Offeror and persons acting in concert with it ("**PACs**") ("**Offer Shares**") ("**Offer**").

As at the date of the Notice, there is no ultimate offeror in relation to the Offer and there are no PACs pursuant to subsections 216(2) and/or 216(3) of the CMSA in relation to the Offer who directly hold any CEPCO Shares.

The Board had on 1 April 2026 announced the receipt of the Notice. A copy of the Notice is enclosed herewith for your further information.

2. CONDITIONS OF THE OFFER

As stipulated in Section 3.2 of the Notice, the Offer is not conditional upon any minimum level of acceptances in respect of the Offer Shares as the Offeror will hold more than 50% of the voting shares in CEPCO following the completion of the Acquisition.

3. APPOINTMENT OF INDEPENDENT ADVISER

On 7 April 2026, the Board announced that Mercury Securities Sdn Bhd has been appointed as the independent adviser to advise the Directors of CEPCO and the holders of the Offer Shares in relation to the Offer in accordance with paragraph 3.06 of the Rules.

4. DOCUMENTS RELATING TO THE OFFER

The purpose of this Notification is to inform you of the Offer and a copy of the Notice is enclosed herewith for your information. **You should note that this Notification does not constitute an offer.**

The document outlining the terms and conditions of the Offer ("**Offer Document**") together with the accompanying forms of acceptance and transfer will be despatched to you within 21 days from the date of the Notice or any extended period of time as may be directed or permitted by the SC.

An Independent Advice Circular containing, amongst others, the recommendation of the independent adviser in relation to the Offer will be despatched to you within 10 days from the date of despatch the Offer Document or any later date as may be approved by the SC.

All communications, notices, documents and payments to be delivered or sent to you (or your designated agent(s), as you may direct) will be despatched by ordinary mail to your registered Malaysian address last maintained with Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") at your own risk. Non-resident shareholders with no registered Malaysian address maintained with Bursa Depository who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document shall be made available on the website of Bursa Malaysia Securities Berhad at www.bursamalaysia.com upon issuance.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Board has approved this Notification and they collectively and individually, accept full responsibility for the accuracy of the information given in this Notification and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this Notification false or misleading.

YOU ARE ADVISED NOT TO TAKE ANY ACTION WHICH MAY BE PREJUDICIAL TO YOUR INTERESTS AND TO READ THE OFFER DOCUMENT AND THE INDEPENDENT ADVICE CIRCULAR TO BE ISSUED AND POSTED TO YOU CAREFULLY BEFORE TAKING ANY ACTION IN RELATION TO THE OFFER.

Yours faithfully
For and on behalf of the Board of
CONCRETE ENGINEERING PRODUCTS BERHAD

DATUK SERI TPR. HAJI MAHADI BIN C. NGAH
Independent Non-Executive Director

**NOTICE OF UNCONDITIONAL MANDATORY TAKE-OVER OFFER
DATED 1 APRIL 2026**

FROM

CIMB INVESTMENT BANK BHD

ON BEHALF OF

YTL CEMENT BERHAD

1 April 2026

The Board of Directors
CONCRETE ENGINEERING PRODUCTS BERHAD
26th Floor Menara KH
Jalan Sultan Ismail
50250 Kuala Lumpur
Malaysia

Dear Sirs,

CONCRETE ENGINEERING PRODUCTS BERHAD (“CEPCO” OR “OFFEREE”)

NOTICE OF UNCONDITIONAL MANDATORY TAKE-OVER OFFER (“NOTICE”)

1. INTRODUCTION

On the date of this Notice, YTL Cement Berhad (“**YTL Cement**” or “**Offeror**”) has entered into unconditional share purchase agreements (“**SPAs**”) with the vendors as set out in **Appendix I**, to acquire, in aggregate, 39,917,579 ordinary shares in CEPCO, representing approximately 53.49% equity interest in CEPCO as at the date of this Notice, for up to a total cash consideration of RM103,785,705.40 or effectively RM2.60 per share (subject to downward adjustments in accordance with the relevant SPAs of certain vendors) (“**Acquisition**”).

The Acquisition will be transacted within two market days from the date of this Notice by way of direct business transactions under the rules of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) in accordance with the terms and conditions of the SPAs. Following the completion of the Acquisition, the direct shareholding of the Offeror in CEPCO will increase from nil to approximately 53.49%.

The SPAs are not subject to any conditions precedent and are unconditional on the date of this Notice. Accordingly, pursuant to subsection 218(2) of the Capital Markets and Services Act, 2007 (“**CMSA**”) and subparagraph 4.01(a) of the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia (“**SC**”) (“**Rules**”), the Offeror is obliged to extend a mandatory take-over offer to acquire all the remaining ordinary shares in CEPCO (“**CEPCO Shares**”) not already owned by the Offeror and persons acting in concert with it (“**PACs**”) (“**Offer Shares**”) (“**Offer**”).

There is no ultimate offeror in relation to the Offer and as at the date of this Notice, there are no PACs pursuant to subsections 216(2) and/or 216(3) of the CMSA in relation to the Offer who directly hold any CEPCO Shares.

2. THE OFFER

In accordance with subparagraph 9.10(1)(b)(i) of the Rules, on behalf of the Offeror, we, CIMB Investment Bank Berhad (“**CIMB**”) hereby serve this Notice on the Board of Directors of CEPCO (“**Board**”) to acquire the Offer Shares at a cash consideration of RM2.60 per Offer Share (“**Offer Price**”), subject to Section 3.1 of this Notice.

The Offer is being made to each holder of the Offer Shares (“**Holder**”) for all of the Holders' Offer Shares upon the terms and conditions set out in Section 3 of this Notice and in an offer document outlining the terms and conditions of the Offer (“**Offer Document**”).

To accept the Offer, Holders will have to refer to the procedures for acceptances which will be set out in the Offer Document together with the accompanying form of acceptance and transfer (“**Form of Acceptance and Transfer**”). These documents will be posted to the Holders in due course, subject to the notification from the SC that it has no further comments on the contents of the Offer Document.

3. TERMS AND CONDITIONS OF THE OFFER

The principal terms and conditions of the Offer, unless otherwise directed or permitted to be varied by the SC, are as follows:

3.1 Consideration for the Offer

The consideration for the Offer is RM2.60 per Offer Share and shall be satisfied wholly in cash in accordance with the method of settlement as stated in Section 3.8 of this Notice.

Notwithstanding the above, if the Offeree declares, makes or pays any dividends and/or any other distributions (collectively, “**Distributions**”) on or after the date of this Notice but prior to the Closing Date (as defined in Section 3.5 of this Notice) and the Holders are entitled to retain such Distributions, the Offeror shall reduce the Offer Price by the amount equivalent to the net Distributions per CEPCO Share that the Holders are entitled to retain in respect of the CEPCO Shares.

As at the date of this Notice, the Offeror is not aware of any Distribution which has been declared or is payable by the Offeree on or after the date of this Notice.

Holders may accept the Offer in respect of all or any part of the Offer Shares that they hold. The Offeror will not pay fractions of a sen to the Holders who accept the Offer (“**Accepting Holders**”). Entitlement to the cash payment will be rounded down to the nearest whole sen.

The Offer Price was arrived at after taking into consideration, among others, the historical and prevailing market prices of CEPCO Shares and the highest price to be paid by YTL Cement for the CEPCO Shares under the Acquisition. The Offer Price represents a premium to the following closing price and the volume weighted average market prices (“**VWAMP**”) of CEPCO Shares:

	Price	Premium	
	RM	RM	%
Closing price of CEPCO Shares as at 31 March 2026, being the last full trading day prior to the serving of this Notice (“ LTD ”)	1.8700	0.7300	39.0

VWAMP of CEPCO Shares up to and including the LTD:

5-day	1.8478	0.7522	40.7
1-month	1.5706	1.0294	65.5
3-month	1.4229	1.1771	82.7
6-month	1.3417	1.2583	93.8
1-year	1.3249	1.2751	96.2

(Source: Bloomberg)

3.2 Conditions of the Offer

The Offer is not conditional upon any minimum level of acceptances in respect of the Offer Shares as the Offeror will hold more than 50% of the voting shares in the Offeree following the completion of the Acquisition.

3.3 Despatch of the Offer Document

The Offer will be made in conjunction with the posting of the Offer Document on a date falling within 21 days from the date of this Notice ("**Posting Date**"), or any extended time period as may be approved or permitted by the SC. An application for an extension of time will be made to the SC if the posting of the Offer Document is expected to be deferred beyond the requisite 21 days.

Subject to Section 3.11 of this Notice, the Offer Document will be posted to the Board and the Holders whose names appear in the Record of Depositors of CEPCO as at 5.00 p.m. (Malaysian time) on the latest practicable date prior to the Posting Date.

3.4 Warranties

The Offer Shares are to be acquired by the Offeror subject to the receipt of an acceptance of the Offer by a Holder which is deemed by the Offeror to be valid and complete in all respects in accordance with the terms and conditions of the Offer Document. The Holder's acceptance will be deemed to constitute an irrevocable and unconditional warranty by the Accepting Holder that the Offer Shares, to which such acceptance relates, are sold:

- (i) free from all moratorium, claims, charges, liens, pledges, encumbrances, options, rights of pre-emption, equity or other third party rights or security interest of any kind or an agreement, arrangement or obligation to create any of the foregoing from the date of the valid acceptances; and
- (ii) together with all rights, benefits and entitlements attached thereto, including the rights to all allotments and/or any Distributions declared, paid or made on or after the date of this Notice, subject to the adjustment(s) by reason of any Distributions as set out in Section 3.1 of this Notice.

3.5 Duration of the Offer

(i) Original duration

The Offer shall remain open for acceptances until 5.00 p.m. (Malaysian time) for a period of at least 21 days from the Posting Date or such other later date(s) as the Offeror may decide and as may be announced by CIMB, on behalf of the Offeror ("**Closing Date**"), unless the Offeror withdraws the Offer with the SC's prior written approval and in such event, every person shall be released from any obligation incurred under the Offer.

(ii) Revision of the Offer

If the Offer is revised after the Posting Date, it will remain open for acceptances for a period of at least 14 days from the date of posting of the written notification of the revision to the Holders. Where the terms of the Offer are revised, the benefits of the revised Offer will be made available to the Holders who have previously accepted the Offer.

The Offer may not be revised after the 46th day from the Posting Date.

(iii) Extension of the Offer

Any extension of the date and time for acceptance of the Offer by the Offeror will be announced by CIMB, on behalf of the Offeror, at least two days before the Closing Date. Such announcement will state the next closing date of the Offer. Notice of such extension will be posted to the Holders accordingly.

(iv) **Closing of the Offer**

As the Offer is not conditional upon any minimum level of acceptances of the Offer Shares, the Closing Date shall not be later than the 60th day from the Posting Date.

(v) **Competing take-over offer**

Where a competing take-over offer, if any, is made any time between the Posting Date and the Closing Date, the Posting Date shall be deemed to be the date the offer document of the competing take-over offer was posted. If a competing take-over offer continues to exist in the later stages of the offer period, the SC will require revised offers to be announced in accordance with an auction procedure, the terms of which will be determined by the SC. Such auction will normally follow the procedure set out in Schedule 4 of the Rules.

3.6 Rights of withdrawal by an Accepting Holder

- (i) All valid acceptances of the Offer by an Accepting Holder **SHALL BE IRREVOCABLE**. However, any Accepting Holder is entitled to withdraw his/her/its acceptance if the Offeror fails to comply with any of the requirements set out in Section 3.9(i) of this Notice by the close of trading on Bursa Securities on the market day following the day on which the Offer is due to close, be revised or extended, as the case may be ("**Relevant Day**").
- (ii) Notwithstanding Section 3.6(i) of this Notice, the SC may terminate the above right of withdrawal not less than eight days from the date on which the Offeror has complied with the requirements of Section 3.9(i) of this Notice.

However, the rights of an Accepting Holder who has withdrawn his/her/its valid acceptance pursuant to Section 3.6(i) of this Notice shall not be prejudiced by the termination of such right of withdrawal by the SC.

3.7 Withdrawal of the Offer by the Offeror

The Offeror shall not withdraw the Offer without the prior written consent of the SC.

3.8 Method of settlement

Except with the consent of the SC, and save for the Offeror's right to reduce the Offer Price as set out in Section 3.1 of this Notice, the settlement of the consideration to which any Accepting Holder is entitled under the Offer will be implemented in full, in accordance with the terms of the Offer without regard to any lien, right of set-off, counter claim or other analogous rights to which the Offeror may be entitled against the Accepting Holder. This, however, is without prejudice to the Offeror's right to make any claim against the Accepting Holder after such full settlement in respect of a breach of any of the warranties set out in Section 3.4 of this Notice.

Where there are valid acceptance(s), the settlement for the Offer Shares to which such acceptance(s) relate will be effected via:

- (i) remittance into the Accepting Holders' bank account, if the Accepting Holders have registered their bank account with Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") for the purposes of cash dividend/distribution; or
- (ii) otherwise, remittance in the form of cheque(s), banker's draft(s) and/or cashier's order(s) which will be posted by ordinary mail to the Accepting Holders (or their designated agents, as they may direct) at their registered Malaysian addresses last maintained with Bursa Depository, at their own risk,

within 10 days from the date of the valid acceptances or such other period as may be allowed by the SC.

Accepting Holders are encouraged to register and/or update their bank account details with Bursa Depository through their stockbroker in order to receive the consideration for the Offer Shares in their bank accounts.

Non-resident Holders are advised that the settlement for the acceptance of the Offer will be made in Ringgit Malaysia. Non-resident Holders who wish to convert the consideration received into foreign currency for repatriation may do so after payment of the appropriate fee and/or charges as levied by the respective financial institutions and/or foreign authorities.

3.9 Announcement of acceptances

- (i) The Offeror will inform the SC in writing and simultaneously announce via Bursa Securities' Listing Information Network ("**Bursa LINK**") or by way of press notice, where relevant, before 9.00 a.m. (Malaysian time) on the Relevant Day:
 - (a) the position of the Offer i.e. whether the Offer is closed, revised or extended; and
 - (b) the total number of Offer Shares (together with the percentage of issued share capital represented by such Offer Shares):
 - (aa) for which acceptances of the Offer have been received;
 - (bb) held by the Offeror and the PACs as at the Posting Date; and
 - (cc) acquired or agreed to be acquired by the Offeror or the PACs during the offer period but after the Posting Date.
- (ii) In computing the acceptances of the Offer Shares for announcement purposes, the Offeror may include or exclude acceptances which are not in order in all respects or which are subject to verification.
- (iii) References to the making of an announcement or the giving of notice by the Offeror in this Notice include the following:
 - (a) the release of an announcement by CIMB and/or the Offeror or the Offeror's advertising agent(s) to the press; and/or
 - (b) the delivery of or transmission by facsimile or Bursa LINK of an announcement to Bursa Securities.
- (iv) An announcement made otherwise than to Bursa Securities shall be notified simultaneously to Bursa Securities, if applicable.

3.10 Purchase in the open market

Should the Offeror or the PACs purchase or agree to purchase the Offer Shares during the offer period at a consideration that is higher than the Offer Price, the Offeror shall increase the consideration for the Offer to be not less than the highest price (excluding stamp duty and commission) paid or agreed to be paid by the Offeror or the PACs for the Offer Shares during the offer period.

In the event the Offeror increases the consideration for the Offer, Holders who have accepted the Offer prior to the revision of the Offer Price will be entitled to receive the revised consideration in cash.

3.11 General

- (i) All communications, notices, documents and payments to be delivered or sent to the Holders or their designated agents, as they may direct, will be posted by ordinary mail to their registered Malaysian address last maintained with Bursa Depository at their own risk. Non-resident Holders with no registered Malaysian address maintained with Bursa Depository who wish to receive communications, notices and documents in relation to the Offer should ensure that they have their foreign mailing addresses changed to a registered Malaysian address. In any event, the Offer Document shall be made available on the website of Bursa Securities at www.bursamalaysia.com upon issuance.

Unless the contrary is proven, the delivery of the communication, notice, document or payment shall be presumed to be effected by properly addressing, prepaying and posting by ordinary mail the communication, notice, document or payment and it shall be presumed to have been effected at the time when the communication, notice, document or payment would have been delivered in the ordinary course of the mail.

- (ii) The Offer and all acceptances received under the Offer will be construed under and governed by the laws of Malaysia. The Offeror and the Holders shall submit to the exclusive jurisdiction of the courts of Malaysia in respect of any proceedings brought in relation to the Offer.
- (iii) Holders may accept the Offer in respect of all or part of their Offer Shares. The acceptance of a Holder shall not exceed his/her/its total holding of the Offer Shares, failing which the Offeror has the right to treat such acceptance as invalid. Nevertheless, the Offeror also reserves the right to treat any acceptance of a Holder exceeding his/her/its total holding of Offer Shares as valid for and to the extent of his/her/its total holding of the Offer Shares.
- (iv) The Form of Acceptance and Transfer accompanying the Offer Document will contain the following:
 - (a) provisions for the acceptance of the Offer and the transfer of the Offer Shares to the Offeror or its appointed nominee(s) (if any);
 - (b) instructions to complete the Form of Acceptance and Transfer; and
 - (c) other matters incidental to the acceptance of the Offer and the transfer of the Offer Shares to the Offeror or its appointed nominee(s) (if any).

No acknowledgement of the receipt of the Form of Acceptance and Transfer will be issued.

- (v) All costs and expenses of or incidental to the preparation and posting of the Offer Document (other than professional fees and other costs relating to the Offer incurred by the Offeree) will be borne by the Offeror. Malaysian stamp duty and Malaysian transfer fees, if any, resulting from the acceptance of the Offer will also be borne by the Offeror. Accepting Holders will, however, bear all costs and expenses incidental to their acceptance of the Offer (including taxes) other than the aforesaid costs, expenses, stamp duty and transfer fees to be borne by the Offeror. For the avoidance of doubt, the payment of any transfer fees, taxes, duties, costs, expenses or other requisite payments due in a jurisdiction outside Malaysia or payment of any levy for the repatriation of capital or income tax shall not be borne by the Offeror.
- (vi) Accidental omission to despatch the Offer Document and the Form of Acceptance and Transfer to any Holder shall not invalidate the Offer in any way.

4. LISTING STATUS OF THE OFFEREE, COMPULSORY ACQUISITION AND RIGHTS OF DISSENTING HOLDERS

4.1 Listing status of the Offeree

Pursuant to Paragraph 8.02(1) of the Main Market Listing Requirements of Bursa Securities ("**Listing Requirements**"), a listed issuer must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders ("**Public Spread Requirement**"). Bursa Securities may accept a percentage lower than 25% of the total number of listed shares (excluding treasury shares) if it is satisfied that such lower percentage is sufficient for a liquid market in such shares.

A listed issuer which fails to maintain the Public Spread Requirement may request for an extension of time to rectify the situation in the manner as may be prescribed by Bursa Securities. Where no extension of time is granted by Bursa Securities to rectify the Public Spread Requirement, Bursa Securities may take or impose any type of action or penalty pursuant to Paragraph 16.19 of the Listing Requirements for a breach of Paragraph 8.02(1) of the Listing Requirements and may, at its discretion, suspend trading in the securities of the listed issuer pursuant to Paragraph 16.02(1) of the Listing Requirements. Notwithstanding this, the non-compliance with the Public Spread Requirement will not automatically result in the delisting of CEPCO from the Official List of Bursa Securities.

The Offeror intends to maintain the listing status of CEPCO on the Main Market of Bursa Securities. Accordingly, in the event that CEPCO does not comply with the Public Spread Requirement as a result of the Offer, the Offeror shall work together with CEPCO to explore various options or proposals to rectify the non-compliance with the Public Spread Requirement.

In relation to a take-over offer for the acquisition of the listed shares of a listed issuer pursuant to the Rules, upon 90% or more of the listed shares (excluding treasury shares) of the said listed issuer being held by a shareholder either individually or jointly with associates of the shareholder, an immediate announcement must be made by the listed issuer pursuant to Paragraph 9.19(48) of the Listing Requirements. Upon such immediate announcement and where the listed issuer has announced that the offeror intends to maintain the listing status of the listed issuer, Bursa Securities shall suspend trading of the securities of the listed issuer upon expiry of 30 market days from the date of such immediate announcement pursuant to Paragraph 16.02(2) of the Listing Requirements. In this regard, the suspension will only be uplifted upon the listed issuer's full compliance with the Public Spread Requirement or as may be determined by Bursa Securities.

Any action to address the Public Spread Requirement may require the approvals of Bursa Securities and/or the shareholders of CEPCO. The actual course of action to be taken will depend on, among others, the circumstances as well as the prevailing market conditions at the relevant time. Therefore, while the Offeror will work together with CEPCO to rectify any shortfall in the Public Spread Requirement of CEPCO, there can be no assurance that the Public Spread Requirement of CEPCO can be rectified within the timeframe as allowed by Bursa Securities or that Bursa Securities will grant any extension of time in relation thereto. In such event of non-compliance, Bursa Securities may at its discretion suspend the trading of CEPCO Shares.

4.2 Compulsory acquisition

Subsection 222(1) of the CMSA provides that, where an offeror:

- (i) has made a take-over offer for all the shares or all the shares in any particular class in an offeree; and
- (ii) has received acceptances of not less than nine-tenths (9/10) in the nominal value of the offer shares,

the offeror may, within four months of the date of the take-over offer, acquire the remaining shares or remaining shares in any particular class in the offeree, by issuing a notice in the form or manner specified by the SC to such effect, to all shareholders who have not accepted the take-over offer and/or failed or refused to transfer their offer shares to the offeror in accordance with the terms and conditions of the offer ("**Dissenting Holder(s)**") provided that the notice:

- (i) is issued within two months from the date of achieving the conditions under subsections 222(1)(a) and 222(1)(b) of the CMSA; and
- (ii) is accompanied by a copy of a statutory declaration by the offeror that the conditions for the giving of the notice are satisfied.

Subsection 222(1A) of the CMSA provides that, for the purpose of subsection 222(1)(b) of the CMSA, the acceptances shall not include shares already held at the date of the take-over offer by the offeror or persons acting in concert.

The Offeror does not intend to invoke the provisions of subsection 222(1) of the CMSA to compulsorily acquire any remaining Offer Shares for which valid acceptances have not been received on or before the Closing Date even if the conditions stipulated in subsection 222(1) of the CMSA are fulfilled.

4.3 Rights of Dissenting Holders

Notwithstanding Section 4.2 of this Notice and subject to Section 224 of the CMSA, Section 223 of the CMSA provides that if the Offeror receives valid acceptances from the Holders resulting in the Offeror and the PACs holding not less than nine-tenths (9/10) in the value of all the shares in CEPCO or of that class in CEPCO on or before the Closing Date, a Dissenting Holder may exercise his/her/its rights under subsection 223(1) of the CMSA, by serving a notice on the Offeror to require the Offeror to acquire his/her/its Offer Shares on the same terms as set out in the Offer Document or such other terms as may be agreed between the Offeror and such Dissenting Holder.

If a Dissenting Holder invokes the provisions of subsection 223(1) of the CMSA, the Offeror shall acquire such Offer Shares in accordance with the provisions of the CMSA, subject to Section 224 of the CMSA. In accordance with subsection 224(3) of the CMSA, when a Dissenting Holder exercises his/her/its rights under subsection 223(1) of the CMSA, the court may, on an application made by such Dissenting Holder or by the Offeror, order that the terms on which the Offeror shall acquire such Offer Shares shall be as the court thinks fit.

Subsection 223(2) of the CMSA requires the Offeror to give the Dissenting Holders a notice in the manner specified by the SC of the rights exercisable by the Dissenting Holders under subsection 223(1) of the CMSA, within one month of the time of the Offeror receiving valid acceptances from the Holders resulting in the Offeror and the PACs holding not less than nine-tenths (9/10) in the value of all the shares in CEPCO or of that class in CEPCO. A notice to the Dissenting Holders under subsection 223(2) of the CMSA may specify the period for the exercise of the rights of the Dissenting Holders and in any event, such period shall not be less than three months after the Closing Date.

5. INFORMATION ON THE OFFEROR

YTL Cement was incorporated on 29 January 1977 under the name of Buildcon Sdn Bhd. It was converted into a public limited company on 4 May 1992 and assumed the name of Buildcon Berhad. The company assumed its present name on 26 February 1997.

YTL Cement and its subsidiaries (“**YTL Cement Group**”) are Malaysia’s largest building materials group with a network of cement plants, terminals, ready-mixed concrete batching facilities, precast concrete manufacturing facilities, drymix operations and aggregate quarries. YTL Cement Group has expanded its operations to Singapore, Vietnam, Indonesia, United Arab Emirates and Finland.

As at the date of this Notice, the substantial shareholders of YTL Cement and their shareholdings in YTL Cement are as follows:

Name	Direct		Indirect	
	No. of ordinary shares in YTL Cement	(1)%	No. of ordinary shares in YTL Cement	(1)%
YTL Corporation Berhad (“ YTL Corp ”)	711,818,827	96.11	(2)26,010,457	3.51
Yeoh Tiong Lay & Sons Holdings Sdn Bhd	-	-	(3)737,829,284	99.62
Yeoh Tiong Lay & Sons Family Holdings Limited	-	-	(4)737,829,284	99.62
Yeoh Tiong Lay & Sons Trust Company Limited	-	-	(5)737,829,284	99.62
Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong	-	-	(6)737,829,284	99.62

Notes:

- (1) Computed based on 740,651,498 ordinary shares in YTL Cement as at the date of this Notice.
- (2) Deemed interests by virtue of interests held through YTL Power International Berhad (“**YTLPI**”) pursuant to Section 8 of the Companies Act 2016 (“**Act**”).
- (3) Deemed interests by virtue of interests held through YTL Corp and YTLPI pursuant to Section 8 of the Act.
- (4) Deemed interests by virtue of interests held through YTL Corp and YTLPI pursuant to Section 8 of the Act arising from its ownership of 100% of Yeoh Tiong Lay & Sons Holdings Sdn Bhd.
- (5) Deemed interests by virtue of interests held through YTL Corp and YTLPI pursuant to Section 8 of the Act arising from its ownership of 100% of Yeoh Tiong Lay & Sons Family Holdings Limited in its capacity as trustee.
- (6) Deemed interests by virtue of interests held through YTL Corp and YTLPI pursuant to Section 8 of the Act arising from her beneficial interest (held through Yeoh Tiong Lay & Sons Trust Company Limited in its capacity as trustee) in Yeoh Tiong Lay & Sons Family Holdings Limited.

As at the date of this Notice, the directors of YTL Cement are Tan Sri (Sir) Yeoh Sock Ping, Dato’ Yeoh Seok Kian, Dato’ Seri Yeoh Seok Hong, Dato’ Sri Yeoh Sock Siong, Dato’ Yeoh Soo Keng, Dato’ Setia Yeoh Seok Kah, Mej Jen Dato’ Hj Abdul Shukor Bin Haji Jaafar, Dato’ Sri Haji Abd Rahim Bin Haji Abdul and Joseph Benjamin Seaton. As at the date of this Notice, the directors of YTL Cement do not hold any ordinary shares in YTL Cement.

6. FINANCIAL RESOURCES OF THE OFFEROR

The Offeror confirms that it has sufficient financial resources to satisfy full acceptance of the Offer. The Offeror also confirms that the Offer will not fail due to insufficient financial capability and that every Holder who wishes to accept the Offer will be paid fully in cash.

CIMB, being the Principal Adviser to the Offeror for the Offer, confirms that the Offeror has sufficient financial resources to satisfy full acceptance of the Offer. CIMB also confirms that the Offer will not fail due to insufficient financial capability of the Offeror and that every Holder who wishes to accept the Offer will be paid fully in cash.

7. DISCLOSURE OF INTERESTS IN THE OFFEREE

In accordance with subparagraphs 9.10(3)(d) and 9.10(3)(e) of the Rules, the Offeror hereby disclose that as at the date of this Notice:

- (i) the shareholdings of the Offeror in CEPCO upon completion of the Acquisition will be as follows:

Name	Direct		Indirect	
	No. of CEPCO Shares	(1)%	No. of CEPCO Shares	(1)%
Offeror				
YTL Cement	39,917,579	(2)53.49	-	-

Notes:

- (1) Computed based on 74,624,608 CEPCO Shares as at the date of this Notice. For the avoidance of doubt, CEPCO does not have any treasury shares as at the date of this Notice.
- (2) Upon completion of the Acquisition, the Offeror's direct shareholding in the Offeree will increase from nil to approximately 53.49%.
- (ii) there are no PACs who directly hold CEPCO Shares;
- (iii) the Offeror and the PACs have not received any irrevocable undertaking from any Holder to accept the Offer;
- (iv) the Offeror and the PACs have not entered into or been granted any option to acquire the Offer Shares; and
- (v) there is no existing or proposed agreement, arrangement or understanding in relation to the Offer Shares between the Offeror or the PACs and any other Holder.

8. RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors of the Offeror who jointly and severally accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after having made all reasonable inquiries, to the best of their knowledge and belief, the opinions expressed in this Notice have been arrived at after due and careful consideration and there are no other facts not contained in this Notice, the omission of which would make any statement in this Notice misleading.

Information on CEPCO was extracted from Bursa Securities' website and other publicly available sources. Therefore, the responsibility of the Offeror is restricted and limited to the accurate reproduction of such information in this Notice.

9. **PUBLIC RELEASE**

In accordance with the provision of the Rules, copies of this Notice will be released to the press and forwarded to the SC and Bursa Securities for public release.

Further details of the Offer will be set out in the Offer Document which will be despatched to the Holders in due course.

We would be grateful if you could acknowledge receipt by signing and returning to us the duplicate of this Notice.

Yours faithfully
For and on behalf of
CIMB Investment Bank Berhad



Debbie Leong
Managing Director and Head
Corporate Finance
Investment Banking Malaysia



Wang Ken-Ree
Director
Corporate Finance
Investment Banking Malaysia

VENDORS PURSUANT TO THE SPAS

Vendors	No. of CEPCO Shares to be acquired by the Offeror	(1)%
Inch Kenneth Kajang Rubber Public Limited Company	14,415,265	19.32
Che Yam @ Rusnah Binti Hussin	3,678,832	4.93
Ahmad Hamzah Bin Mohd Anuar	3,581,413	4.80
Muhammad Firdaus Bin Muhamad Fasri	3,483,505	4.67
Mohd Ridzwan Bin Jamaludin	3,428,333	4.59
Asura Salaeh	3,083,633	4.13
Che Muhamad Fasir Bin Samsudin	3,051,600	4.09
Masmanis Sdn Bhd	2,727,666	3.65
Good Health Pharmacy Sdn Bhd	1,493,333	2.00
Deal Trekker (M) Sdn Bhd	973,999	1.31
TOTAL	39,917,579	53.49

Note:

- (1) Computed based on 74,624,608 CEPCO Shares as at the date of this Notice. For the avoidance of doubt, CEPCO does not have any treasury shares as at the date of this Notice.

To: CIMB INVESTMENT BANK BERHAD

We, **CONCRETE ENGINEERING PRODUCTS BERHAD**, acknowledge receipt of this Notice of Unconditional Mandatory Take-Over Offer dated 1 April 2026.

Yours faithfully,
For and on behalf of the Board of Directors of
CONCRETE ENGINEERING PRODUCTS BERHAD



Name: FADHLINA MUHAMMAD FASRI

Designation: CHIEF OPERATING OFFICER

Date: 1 APRIL 2026