The Board of Directors of Mynews Holdings Berhad is pleased to present the unaudited interim financial report of Mynews Holdings Berhad and its subsidiaries ("Mynews" or "the Group") for the third quarter ended 31 July 2026. This interim report should be read in conjunction with the audited financial statements for the financial year ended 31 October 2025, together with the accompanying notes attached to the interim financial report.

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE THIRD QUARTER ENDED 31 JULY 2026

i) Current quarter and financial year to date

	Current Quarter 3 months ended				Cumulative Quarters 9 months ended			
	31 Jul 2026 RM'000	31 Jul 2025 RM'000	Changes Fav/(Unfav) RM'000	%	31 Jul 2026 RM'000	31 Jul 2025 RM'000	Changes Fav/(Unfav) RM'000	%
Revenue	251,755	230,940	20,815	9.0	716,160	649,374	66,786	10.3
Cost of sales	(157,355)	(143,026)	(14,329)	(10.0)	(447,779)	(400,977)	(46,802)	(11.7)
Gross profit	94,400	87,914	6,486	7.4	268,381	248,397	19,984	8.0
Other income	813	545	268	49.2	2,084	1,726	358	20.7
Administration expenses	(10,869)	(8,949)	(1,920)	(21.5)	(32,664)	(26,963)	(5,701)	(21.1)
Selling and distribution expenses	(50,858)	(46,660)	(4,198)	(9.0)	(146,427)	(131,551)	(14,876)	(11.3)
Other expenses	(25,802)	(21,936)	(3,866)	(17.6)	(71,728)	(65,011)	(6,717)	(10.3)
Finance costs	(2,830)	(2,930)	100	3.4	(8,677)	(8,562)	(115)	(1.3)
Share of profit in jointly controlled entity	769	854	(85)	(10.0)	2,594	2,276	318	14.0
Profit before tax	5,623	8,838	(3,215)	(36.4)	13,563	20,312	(6,749)	(33.2)
Tax expense	(921)	(1,827)	906	49.6	(4,189)	(6,795)	2,606	38.3
Profit after tax for the period	4,702	7,011	(2,309)	(32.9)	9,374	13,517	(4,143)	(30.7)

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

i) Current quarter and financial year to date (Cont'd)

	Current Quarter 3 months ended				Cumulative Quarters 9 months ended			
	31 Jul 2026 RM'000	31 Jul 2025 RM'000	Changes Fav/(Unfav) RM'000	%	31 Jul 2026 RM'000	31 Jul 2025 RM'000	Changes Fav/(Unfav) RM'000	%
Net profit attributable to:								
Owners of the Company	3,826	6,426	(2,600)	(40.5)	7,950	12,573	(4,623)	(36.8)
Non-controlling interest	876	585	291	49.7	1,424	944	480	50.8
	4,702	7,011	(2,309)	(32.9)	9,374	13,517	(4,143)	(30.7)
Total comprehensive income attributable to:								
Owners of the Company	3,826	6,426	(2,600)	(40.5)	7,950	12,573	(4,623)	(36.8)
Non-controlling interest	876	585	291	49.7	1,424	944	480	50.8
	4,702	7,011	(2,309)	(32.9)	9,374	13,517	(4,143)	(30.7)
Basic earnings per ordinary share (sen) (Note B11)	0.51	0.86			1.06	1.68		

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

ii) Current quarter compared with immediately preceding quarter

	Current Quarter 31 Jul 2026 RM'000	Immediately Preceding Quarter 30 Apr 2026 RM'000	Changes Fav/(Unfav) RM'000	Changes Fav/(Unfav) %
Revenue	251,755	225,967	25,788	11.4
Cost of sales	(157,355)	(141,120)	(16,235)	(11.5)
Gross profit	94,400	84,847	9,553	11.3
Other Income	813	548	265	48.4
Administration expenses	(10,869)	(10,867)	(2)	(0.0)
Selling and distribution expenses	(50,858)	(47,945)	(2,913)	(6.1)
Other expenses	(25,802)	(23,282)	(2,520)	(10.8)
Finance costs	(2,830)	(2,825)	(5)	(0.2)
Share of profit in jointly controlled entity	769	912	(143)	(15.7)
Profit before tax	5,623	1,388	4,235	305.1
Tax expense	(921)	(1,321)	400	30.3
Profit after tax for the period	4,702	67	4,635	6,917.9
Profit attributable to:				
Owners of the Company	3,826	55	3,771	6,856.4
Non-controlling interest	876	12	864	7,200.0
	4,702	67	4,635	6,917.9
Total comprehensive income attributable to:				
Owners of the Company	3,826	55	3,771	6,856.5
Non-controlling interest	876	12	864	7,200.0
	4,702	67	4,635	6,917.9
Basic earnings per ordinary share (sen)	0.51	0.01		

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 JULY 2026

	Unaudited 31 Jul 2026 RM'000	Audited 31 Oct 2025 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	243,260	238,707
Right-of-use assets	178,790	190,278
Intangible asset	1,939	2,250
Investment properties	10,577	10,577
Investment in jointly controlled entity	8,211	8,367
Deferred tax assets	777	837
Lease receivables	102	203
Total non-current assets	**443,656**	**451,219**
Current assets		
Inventories	109,501	110,395
Contract assets	12,569	18,596
Trade receivables	12,521	19,394
Other receivables	38,677	38,871
Lease receivables	135	137
Tax recoverable	329	129
Cash and bank balances	43,123	22,303
Total current assets	**216,855**	**209,825**
Total assets	**660,511**	**661,044**

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CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 JULY 2026 (Cont'd)

	Unaudited 31 Jul 2026 RM'000	Audited 31 Oct 2025 RM'000
EQUITY AND LIABILITIES		
Equity		
Share capital	229,417	229,417
Revaluation reserve	23,555	23,555
Merger deficit	(45,952)	(45,952)
Retained earnings	55,457	47,507
Equity attributable to owners	**262,477**	**254,527**
Non-controlling interests	1,030	(1,369)
Total equity	**263,507**	**253,158**
LIABILITIES		
Non-current liabilities		
Provision for restoration costs	11,208	10,627
Bank borrowings	54,153	52,956
Lease liabilities	78,180	88,686
Deferred tax liabilities	12,563	12,763
Loans from corporate shareholders of subsidiaries	4,462	5,150
Total non-current liabilities	**160,566**	**170,182**
Current liabilities		
Trade payables	87,415	81,605
Other payables	48,731	54,572
Provision for restoration costs	96	96
Contract liabilities	950	1,054
Bank borrowings	41,819	43,779
Lease liabilities	57,216	56,422
Amount due to jointly controlled entity	211	176
Total current liabilities	**236,438**	**237,704**
Total liabilities	**397,004**	**407,886**
Total equity and liabilities	**660,511**	**661,044**
Net assets per share (RM)	**0.35**	**0.34**

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE THIRD QUARTER ENDED 31 JULY 2026

	← Non-distributable →			Distributable			
	Share Capital RM'000	Revaluation Reserve RM'000	Merger Deficit RM'000	Retained Earnings RM'000	Total RM'000	Non-Controlling Interests RM'000	Total Equity RM'000
As at 1 November 2024	229,417	23,555	(45,952)	37,174	244,194	(2,618)	241,576
Net profit for the year /							
Total comprehensive income for the year	-	-	-	17,837	17,837	1,249	19,086
Transactions with owners:							
Dividends to owners of the Company	-	-	-	(7,504)	(7,504)	-	(7,504)
	-	-	-	(7,504)	(7,504)	-	(7,504)
As at 31 October 2025	229,417	23,555	(45,952)	47,507	254,527	(1,369)	253,158
Net profit for the period /							
Total comprehensive income for the period	-	-	-	7,950	7,950	1,424	9,374
Capital contribution from non-controlling interests	-	-	-	-	-	975	975
As at 31 July 2026	229,417	23,555	(45,952)	55,457	262,477	1,030	263,507

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 31 JULY 2026

	Cumulative 9 months ended	
	Unaudited 31 Jul 2026 RM'000	**Unaudited 31 Jul 2025 RM'000**
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	13,563	20,312
Adjustments for:		
Amortisation of intangible asset	312	312
Depreciation of property, plant and equipment	25,528	24,518
Depreciation of right-of-use assets	45,485	41,207
Loss/(Gain) on modification/termination of leases	150	(115)
Interest expense	8,677	8,562
Interest income	(580)	(570)
Inventories written off and wastages	22,947	18,312
Loss/(Gain) on disposal of property, plant and equipment	94	(12)
Property, plant and equipment written off	2,482	1,086
Share of profit in jointly controlled entity	(2,594)	(2,276)
Operating profit before working capital changes	116,064	111,337
Changes in working capital:		
Inventories	(22,053)	(26,889)
Receivables	7,067	(7,878)
Payables	29	(12,389)
Jointly controlled entity	35	203
Contract assets	6,027	(1,040)
Contract liabilities	(104)	(291)
Cash generated from operations	107,065	63,053
Tax refunded	1,707	66
Tax paid	(6,237)	(5,509)
Net cash generated from operating activities	102,535	57,610

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

	Cumulative 9 months ended	
	Unaudited	Unaudited
	31 Jul 2026	31 Jul 2025
	RM'000	RM'000
CASH FLOWS FROM INVESTING ACTIVITIES		
Dividend received from jointly controlled entity	2,750	2,000
Income from lease receivables	102	46
Interest received	580	570
Proceeds from disposal of property, plant and equipment	315	72
Purchase of property, plant and equipment	(32,971)	(24,715)
Capital contribution from non-controlling interest	975	-
Net cash used in investing activities	(28,249)	(22,027)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	-	(3,752)
Drawdown of bank borrowings	129,443	74,030
Interest paid	(8,763)	(8,518)
Payment of lease liabilities	(43,279)	(40,131)
Repayment of bank borrowings	(130,206)	(66,653)
Repayment of loan to a corporate shareholder of subsidiary	(661)	(441)
Net cash used in financing activities	(53,466)	(45,465)
CASH AND CASH EQUIVALENTS		
Net increase/(decrease) in cash and cash equivalents	20,820	(9,882)
Cash and cash equivalents at 1 November	22,303	37,246
Cash and cash equivalents at 31 July	43,123	27,364
Reconciliation of cash and cash equivalents:		
Cash and bank balances	43,123	27,364

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026

A. COMPLIANCE WITH MALAYSIAN FINANCIAL REPORTING STANDARD NO. 134: INTERIM FINANCIAL REPORTING ("MFRS")

A1 CORPORATE INFORMATION

The Company's principal activity is investment holding, while its subsidiaries are principally engaged in operating retail store chains and producing fresh food products. The Group owns and operates more than 700 retail outlets throughout Malaysia under the brands myNEWS, Korea's CU, the UK's WHSmith, SUPERVALUE minimart, and MARU Coffee. In addition, two subsidiaries have partnered with established Japanese companies to operate Kineya Kitchen and Ryoyu Bakery, which manufacture ready-to-eat meals and bakery products for the Group's retail network. Collectively, these production facilities are referred to known as the Japanese Food Hub ("JFH").

In addition to strengthening its retail network, the Group expanded its business portfolio on 9 June 2026 with the incorporation of two joint ventures, Mynews Tech Sdn Bhd and Myvndr Sdn Bhd. Mynews Tech Sdn Bhd has already commenced operations and provides information technology development and support services to the Group. Meanwhile, Myvndr Sdn Bhd will undertake the retail sale of convenience goods through automated vending machines and is expected to begin operations in FY2027.

A2 BASIS OF PREPARATION

The interim financial report is unaudited and has been prepared in accordance with the requirements of MFRS No. 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board and Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"). It should be read in conjunction with the audited financial statements of Mynews for the financial year ended 31 October 2025.

A3 SIGNIFICANT ACCOUNTING POLICIES

The accounting policies and methods of computation adopted in the preparation of these interim financial statements are consistent with those adopted in the audited financial statements for the year ended 31 October 2025. The financial statements of the Group have been prepared in accordance with Malaysian Financial Reporting Standards ("MFRS"), International Financial Reporting Standards ("IFRS") and the requirements of the Companies Act 2016 in Malaysia.

A4 AUDITORS' REPORT

There was no qualification on the audited financial statements of the Group for the financial year ended 31 October 2025.

A5 SEASONAL OR CYCLICAL FACTORS

The Group's sales are not significantly affected by seasonal fluctuations.

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

A. COMPLIANCE WITH MALAYSIAN FINANCIAL REPORTING STANDARD NO. 134: INTERIM FINANCIAL REPORTING ("MFRS") (Cont'd)

A6 UNUSUAL ITEMS AFFECTING ASSETS, LIABILITIES, EQUITY, NET INCOME OR CASH FLOW

No other unusual items affected the Group's assets, liabilities, equity, net income, or cash flows of the Group during the quarter under review.

A7 CHANGES IN ESTIMATES

There were no changes in estimates that had a material impact during the quarter under review.

A8 DEBT AND EQUITY SECURITIES

There were no issuances, cancellations, repurchases, resales and repayments of debts or equity securities during the quarter under review.

A9 DIVIDEND PAID

On 18 June 2026, the Company announced a single tier interim dividend of 1.0 sen per share in Mynews Holdings Berhad in respect of the financial year ending 31 October 2026, amounting to RM7,503,540 which was paid on 6 August 2026.

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

A. COMPLIANCE WITH MALAYSIAN FINANCIAL REPORTING STANDARD NO. 134: INTERIM FINANCIAL REPORTING ("MFRS") (Cont'd)

A10 SEGMENTAL INFORMATION

The Group operates within the retail convenience segment in Malaysia and also manufactures ready-to-eat food and bakery products to support its retail chains.

	Retail	Manufacturing	Elimination	Total
	RM'000	RM'000	RM'000	RM'000
For the period ended 31 Jul 2026				
Revenue				
External	714,175	2,349	(364)	716,160
Inter-segment	-	57,276	(57,276)	-
Revenue	714,175	59,625	(57,640)	716,160
Results				
Amortisation of intangible asset	312	-	-	312
Depreciation of property, plant and equipment	23,594	1,934	-	25,528
Depreciation of right-of-use assets	44,890	2,517	(1,922)	45,485
Interest income	(548)	(32)	-	(580)
Interest expense	8,427	1,301	(1,051)	8,677
Loss on disposal of property, plant and equipment	94	-	-	94
Property, plant and equipment written off	2,482	-	-	2,482
Share of results in jointly controlled entity	(2,594)	-	-	(2,594)
Profit before tax	10,801	2,976	(214)	13,563
Tax	(4,119)	(70)	-	(4,189)
Profit after tax	6,682	2,906	(214)	9,374

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

A. COMPLIANCE WITH MALAYSIAN FINANCIAL REPORTING STANDARD NO. 134: INTERIM FINANCIAL REPORTING ("MFRS") (Cont'd)

A11 SUBSEQUENT MATERIAL EVENTS

There were no material events subsequent to the current quarter under review and up to the date of this report.

A12 CHANGES IN COMPOSITION OF THE GROUP

During the quarter under review, the composition of the Group changed with the incorporation of two joint venture companies ("JVs"), both of which are seventy percent-owned subsidiaries of the Group, namely:

(a) Mynews Tech Sdn Bhd, which is principally engaged in information technology development and support; and
(b) Myvndr Sdn Bhd, which is principally engaged in the retail sale of convenience goods through automated vending machines.

The results of both JVs have been consolidated with effect from their respective dates of incorporation, being 9 June 2026.

A13 CONTINGENT LIABILITIES OR CONTINGENT ASSETS

Save as disclosed below, there were no material contingent liabilities or assets for the reporting quarter ended 31 July 2026.

	RM'000
Corporate guarantee given to:	
- financial institutions in respect of banking and lease facilities granted to subsidiaries	100,040
- landlords for rental of premises	4,773
	104,813

A14 CAPITAL COMMITMENTS

The capital commitments of the Group as at 31 July 2026 were as follows:

	RM'000
Authorised and contracted for:	
- Property, plant and equipment	3,052

A15 PROPERTY, PLANT AND EQUIPMENT

For the nine (9) months ended 31 July 2026, the Group incurred asset acquisitions totalling RM32.9 million, primarily comprising construction and set-up costs, equipment, furniture and fittings for new and refurbished outlets.

NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

A. COMPLIANCE WITH MALAYSIAN FINANCIAL REPORTING STANDARD NO. 134: INTERIM FINANCIAL REPORTING ("MFRS") (Cont'd)

A16 SIGNIFICANT RELATED PARTY TRANSACTIONS

	Current Quarter 3 months ended		Cumulative Quarters 9 months ended	
	31 Jul 2026 RM'000	31 Jul 2025 RM'000	31 Jul 2026 RM'000	31 Jul 2025 RM'000
Transactions with jointly controlled entity				
Management fees income	240	227	753	653
Warehouse and storage income	108	108	324	324
Administration income	2	1	4	5
Trade sales	694	237	2,057	773
Advertising and promotion income	19	2	33	6
Dividend income	1,250	-	2,750	2,000
Sales of plant & equipment	-	-	8	-
Transactions with related parties				
Advertising and promotion income	43	44	150	202
Trade purchases	1,525	1,976	5,160	6,383
Trade sales	-	-	-	5
Office rental income	3	3	9	9
Royalty and license fees expenses	72	73	199	202
Technical support expenses	-	13	-	13
Staff secondment expenses	90	85	268	254
Interest expenses	55	68	178	207
Hostel rental expenses	17	27	67	73
Advertisement expenses	-	(54)	-	309
Plants and equipments	-	52	-	52

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

B. COMPLIANCE WITH APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1 REVIEW OF PERFORMANCE

Review of Current Quarter Performance (Q3'26 vs Q3'25)

For the current quarter ending 31 July 2026, the Group recorded revenue of RM251.76 million, an increase of RM20.82 million or 9.0% compared to RM230.94 million in the corresponding quarter of the preceding year. The revenue growth was driven by continued expansion of the Group's retail network with the increased number of outlets from 659 to 685 and higher in-store sales.

Gross profit margin contracted to 37.5% in the current quarter from 38.1% in the corresponding quarter, a decline of 0.6 percentage points, mainly due to product mix changes and in-store sales promotions.

The Group recorded a profit before tax of RM5.62 million in the current quarter compared to RM8.84 million in the corresponding quarter, a decrease of RM3.22 million or 36.4%. The decline was primarily attributable to the following:

- Administration expenses increased by RM1.92 million (21.5%) to RM10.87 million, this increase was primarily driven by the Group's ongoing investment in technology. Consequently, the Group has continued to invest in IT talent to support this digital transformation.
- Selling and distribution expenses increased by RM4.20 million (9.0%) to RM50.86 million, in line with the continued expansion of the Group's retail network; and
- Other expenses increased by RM3.87 million (17.6%) to RM25.80 million, this increase was primarily attributable to higher depreciation charges on new capital expenditure, as well as fixed assets written off pursuant to the Group's ongoing rationalisation of underperforming outlets.

Net cash inflow of RM20.8 million compared with net cash outflow of RM9.9 million in the corresponding quarter was due to better working capital management.

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

B. COMPLIANCE WITH APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (Cont'd)

B2 MATERIAL CHANGE IN THE PROFIT BEFORE TAXATION FOR THE CURRENT QUARTER AS COMPARED WITH THE IMMEDIATELY PRECEDING QUARTER (Q3'26 vs Q2'26)

The Group's revenue increased by RM25.79 million or 11.4% to RM251.76 million from RM225.97 million in the immediately preceding quarter, supported by the school holiday period and a recovery in consumer footfall following the Ramadan-related softness experienced in the preceding quarter.

Gross profit increased by RM9.55 million or 11.3% to RM94.40 million, in line with the revenue growth, with gross profit margin remaining the same at 37.5%.

Administration expenses were the same as the preceding quarter, at RM10.87 million. Selling and distribution expenses increased by RM2.91 million or 6.1% to RM50.86 million, and other expenses increased by RM2.52 million or 10.8% to RM25.80 million, mainly due to the Group's ongoing retail network expansion.

The Group recorded a profit before tax of RM5.62 million in the current quarter, compared with RM1.39 million in the preceding quarter, an increase of RM4.24 million. The improvement was primarily attributable to the higher revenue and the absence of the seasonal cost pressures that weighed on the preceding quarter.

B3 PROSPECTS

Malaysia's convenience retail sector remains highly competitive. However, the Group believes its extensive store network, strategic outlet locations, and differentiated fresh food offering, supported by its own food manufacturing facility, have positioned it well to defend and grow market share, particularly in the fresh food and ready-to-eat segment where its vertically integrated operations helps maintain product freshness, deliver consistent quality and maximize profitability.

The Group remains cautiously optimistic about its performance for the remaining financial period, notwithstanding prevailing macroeconomic uncertainties, including inflationary pressures, evolving consumer spending patterns, and fluctuations in operating costs.

Moving forward, the Group will focus on the following key strategic priorities:

(i) Network expansion and optimization - continuing to expand the outlet network while rationalizing underperforming outlets, including closures where necessary, to improve overall network efficiency;

(ii) Leveraging its proprietary food manufacturing facility to enhance its fresh food offerings while improving gross margins through better procurement practices and tighter cost control; and

(iii) Accelerating digital transformation across retail operations, supply chain and back-office functions through process automation, advanced data analytics and seamless system integration, enabling faster, more informed and commercially driven decision-making.

The Group expects the benefits of its digital transformation initiatives, supported by its investments in process automation, artificial intelligence, and specialized talent, to be progressively realized as these capabilities are deployed across the network.

NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

B. COMPLIANCE WITH APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (Cont'd)

B4 VARIANCE OF ACTUAL PROFIT FROM PROFIT FORECAST AND PROFIT GUARANTEE

The Group has not issued any profit forecast or profit guarantee in public document or announcement.

B5 PROFIT BEFORE TAXATION

	Current Quarter 3 months ended		Cumulative Quarter 9 months ended	
	31 Jul 2026 RM'000	31 Jul 2025 RM'000	31 Jul 2026 RM'000	31 Jul 2025 RM'000
Profit before tax is arrived at after charging:				
Amortisation of intangible asset	104	105	312	312
Depreciation of property, plant and equipment	8,748	8,391	25,528	24,518
Depreciation of right-of-use assets	15,586	13,978	45,485	41,207
Property, plant and equipment written off	2,065	169	2,482	1,086
Interest expense	2,830	2,930	8,677	8,562
Loss on disposal of property, plant and equipment	16	19	94	-
And after crediting:				
Gain on disposal of property, plant and equipment	-	-	-	(12)
Interest Income	(259)	(173)	(580)	(570)

Other disclosure items pursuant to Appendix 9B Note 16 of the Main Market Listing Requirements are not applicable.

B6 TAX EXPENSE

	Current Quarter 3 months ended		Cumulative Quarters 9 months ended	
	31 Jul 2026 RM'000	31 Jul 2025 RM'000	31 Jul 2026 RM'000	31 Jul 2025 RM'000
Current tax:				
Provision for current period	513	1,789	4,282	6,411
Under/(Over) provision in prior year	47	-	47	(2)
Deferred tax:				
Provision/(Reversal) for current period	361	38	(140)	386
Total tax expense	921	1,827	4,189	6,795

NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

B. COMPLIANCE WITH APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (Cont'd)

B7 STATUS OF CORPORATE PROPOSAL

There were no corporate proposals during the period under review.

B8 BORROWINGS AND DEBT SECURITIES

The Group's borrowings as at 31 July 2026 are as follows:

	Unaudited As at 31 Jul 2026 RM'000	Audited As at 31 Oct 2025 RM'000
Short term borrowings – Secured		
Term loans	2,812	2,619
Revolving credit	14,187	17,106
Supplier financing	11,097	10,481
Banker acceptance	13,723	13,573
	41,819	43,779
Long term borrowings – Secured		
Term loans	18,852	21,016
Revolving credit	35,301	31,940
	54,153	52,956
Total borrowings – Secured		
Term loans	21,664	23,635
Revolving credit	49,488	49,046
Supplier financing	11,097	10,481
Banker acceptance	13,723	13,573
	95,972	96,735

Note: All the borrowings within the Group are denominated in Ringgit Malaysia.

B9 MATERIAL LITIGATION

There is no material litigation against or by the Group as at the date of this report.

B10 DIVIDEND

Saved as disclosed in Note A9, there was no dividend declared during the quarter under review.

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NOTES TO INTERIM FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 JULY 2026 (Cont'd)

B. COMPLIANCE WITH APPENDIX 9B OF THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (Cont'd)

B11 EARNINGS PER SHARE

	Current Quarter 3 months ended		Cumulative Quarters 9 months ended	
	31 Jul 2026	31 Jul 2025	31 Jul 2026	31 Jul 2025
Profit attributable to owners of the Company (RM'000)	3,826	6,426	7,950	12,573
Weighted average number ordinary shares in issue ('000)	750,354	750,354	750,354	750,354
Basic earnings per share (sen)	0.51	0.86	1.06	1.68

The basic earnings per share is computed based on the profit attributable to the owners of the Company divided by the weighted average number of ordinary shares in issue for the period under review. The Company does not have any dilutive potential ordinary shares in issue for the period under review.

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