

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in doubt as to the next course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

Bursa Malaysia Securities Berhad ("**Bursa Securities**") takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



**PERAK TRANSIT BERHAD**

Registration No.: 200801030547 (831878-V)

(Incorporated in Malaysia)

("PTRANS" or the "COMPANY")

**NOTICE TO WARRANT HOLDERS**

**IN RELATION TO THE**

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026  
("WARRANTS")**

**(STOCK NAME: PTRANS-WB)  
(STOCK CODE: 0186WB)**

**IMPORTANT RELEVANT DATES AND TIME**

|                                                                |   |                                                                                                                                                                                                                                  |
|----------------------------------------------------------------|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Last date and time for trading of Warrants                     | : | Wednesday, 15 July 2026 at 5.00 p.m.                                                                                                                                                                                             |
| Date and time of suspension of trading of Warrants             | : | Thursday, 16 July 2026 at 9.00 a.m.                                                                                                                                                                                              |
| Last date and time for transfer into Depositor's CDS Account   | : | Friday, 24 July 2026 at 4.30 p.m.                                                                                                                                                                                                |
| Last date and time for exercise of Warrants                    | : | Friday, 31 July 2026 at 5.00 p.m.<br><i>(As the expiry of the Warrants falls on a non-market day being Sunday, 2 August 2026, the Expiry Date shall be adjusted to the market day immediately preceding the non-market day.)</i> |
| Date and time of expiry of Warrants                            | : | Friday, 31 July 2026 at 5.00 p.m.                                                                                                                                                                                                |
| Removal of Warrants from the Official List of Bursa Securities | : | Monday, 3 August 2026 at 9.00 a.m.                                                                                                                                                                                               |

This Notice is dated 29 June 2026

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## DEFINITIONS

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Except where the context otherwise requires, the following definitions shall apply throughout this Notice :-

|                    |                                                                                                                                                                                                                                                       |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Board”            | : Our Board of Directors of PTRANS                                                                                                                                                                                                                    |
| “Bursa Depository” | : Bursa Malaysia Depository Sdn Bhd<br>[Registration No.: 198701006854 (165570-W)]                                                                                                                                                                    |
| “Bursa Securities” | : Bursa Malaysia Securities Berhad<br>[Registration No.: 200301033577 (635998-W)]                                                                                                                                                                     |
| “CDS”              | : Central Depository System                                                                                                                                                                                                                           |
| “CDS Account”      | : An account established by Bursa Depository for a Depositor for the recording of deposit of securities and dealing in such securities by the Depositor                                                                                               |
| “Deed Poll”        | : Deed poll constituting the Warrants dated 14 July 2021                                                                                                                                                                                              |
| “Depositor”        | : Holder of a CDS Account                                                                                                                                                                                                                             |
| “Directors”        | : The directors of PTRANS and shall have the meaning given in Section 2(1) of the Capital Markets and Services Act 2007                                                                                                                               |
| “Exercise Form”    | : The form for exercising the Exercise Rights of the Warrants as set out in this Notice                                                                                                                                                               |
| “Exercise Money”   | : The amount calculated by multiplying the Exercise Price by the aggregate number of New Shares in respect of which the Exercise Rights are being exercised                                                                                           |
| “Exercise Period”  | : The period commencing from and including the date of issue of the Warrants on 3 August 2021 and ending at the close of business at 5.00 p.m. on the Expiry Date                                                                                     |
| “Exercise Price”   | : RM0.50 only payable in respect of each New Share to which a Warrant Holder will be entitled to subscribe upon exercise of the Exercise Rights, or subject to such adjusted price in accordance with the conditions as set out in the Deed Poll      |
| “Exercise Rights”  | : The entitlement of a Warrant Holder to subscribe for one (1) New Share for each Warrant held at the Exercise Price at any time before the Expiry Date upon the terms of and subject to the conditions as set out in the Deed Poll                   |
| “Expiry Date”      | : The expiry date of the Warrants is on Sunday, 2 August 2026 at 5.00 p.m. However, based on the Deed Poll, if such a date is a non-market day, it shall be the date preceding the said non-market day, which is on Friday, 31 July 2026 at 5.00 p.m. |
| “LPD”              | : 15 June 2026, being the latest practicable date prior to the printing of this Notice                                                                                                                                                                |
| “Market Day(s)”    | : Any day(s) on which Bursa Securities is open for trading in securities, which may include a Surprise Holiday                                                                                                                                        |
| “New Share(s)”     | : New ordinary share(s) to be issued by our Company upon the exercise of the Exercise Rights by a Warrant Holder                                                                                                                                      |

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**DEFINITIONS (CONT'D)**

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|                                       |   |                                                                                                                                                                          |
|---------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Notice”                              | : | This Notice to Warrant Holders dated 29 June 2026 in relation to the expiry and last date for the exercise of Warrants                                                   |
| “PTRANS” or<br>“Company”              | : | Perak Transit Berhad<br>[Registration No.: 200801030547 (831878-V)]                                                                                                      |
| “PTRANS Share(s)” or<br>“Share(s)”    | : | Ordinary share(s) of PTRANS                                                                                                                                              |
| “Record of Depositors”                | : | The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository                                                                 |
| “Share Registrar” or<br>“Tricor”      | : | Tricor Investor & Issuing House Services Sdn Bhd<br>[Registration No.: 197101000970 (11324-H)]                                                                           |
| “RM” and “sen”                        | : | Ringgit Malaysia and sen, respectively                                                                                                                                   |
| “Surprise Holiday”                    | : | A day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not been gazetted as a public holiday at the beginning of the calendar year |
| “Warrants 2021/2026” or<br>“Warrants” | : | Warrants 2021/2026 issued by the Company on 3 August 2021 constituted by the Deed Poll which are due to expire on 31 July 2026                                           |
| “Warrant Holder(s)”                   | : | Depositors whose names appear in the Record of Depositors as holder(s) of the Warrants                                                                                   |

All references to “**we**”, “**us**”, “**our**” and “**ourselves**” are to our Company. All references to “**you**” or “**your**” in this Notice are to the Warrant Holders of PTRANS.

Words incorporating the singular shall, where applicable, include the plural and vice versa. Words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Any reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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## PERAK TRANSIT BERHAD

Registration No.: 200801030547 (831878-V)  
(Incorporated in Malaysia)

### Registered Office:

No. 1 Jalan Lasam  
30350 Ipoh  
Perak Darul Ridzuan

29 June 2026

### Board of Directors

|                                  |                                          |
|----------------------------------|------------------------------------------|
| Tan Sri Dato' Chang Ko Youn      | (Non-Independent Non-Executive Chairman) |
| Dato' Sri Cheong Kong Fitt       | (Managing Director)                      |
| Dato' Cheong Peak Sooi           | (Executive Director)                     |
| Dato' Haji Mohd Gazali Bin Jalal | (Independent Non-Executive Director)     |
| Ng Wai Luen                      | (Non-Independent Non-Executive Director) |
| Azian Binti Kassim               | (Independent Non-Executive Director)     |
| Zalinah Binti A Hamid            | (Independent Non-Executive Director)     |

### To: Our Warrant Holders

Dear Sir/Madam

### NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2021/2026 ("WARRANTS")

**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions as stipulated in the Deed Poll governing the Warrants of the Company, the Exercise Rights of the Warrants will expire at 5.00 p.m. on Friday, 31 July 2026 ("**Expiry Date**"). Based on the Deed Poll, as the expiry date of the Warrants falls on a non-market day being at 5.00 p.m. on Sunday, 2 August 2026, the Expiry Date shall be adjusted to the market day immediately preceding the non-market day, which is at 5.00 p.m. on Friday, 31 July 2026.

Accordingly, Warrant Holders who intend to exercise their Warrants are advised to submit the documents as referred to in Section 4.1 herein to our Company's Share Registrar not later than 5.00 p.m. on the Expiry Date.

The total number of outstanding Warrants as at 15 June 2026, being the LPD prior to the issuance of this Notice is 64,474,997.

**WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS WHICH ARE NOT EXERCISED BY 5.00 P.M. ON THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE VALID FOR ANY PURPOSE THEREAFTER.**

**ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 3 AUGUST 2026.**

Warrant Holders are therefore advised to read carefully the procedures as set out below:-

## 1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the Exercise Rights by the Warrant Holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Thursday, 16 July 2026 until the Expiry Date. **Hence, the last day and time for trading of the Warrants will be at 5.00 p.m. on Wednesday, 15 July 2026.**

## 2. EXERCISE PRICE

The Exercise Price payable is RM0.50 for each New Share to which a Warrant Holder is entitled to subscribe upon exercise of the Exercise Rights in accordance with the provisions of the Deed Poll.

Accordingly, for illustration purpose, if a Warrant Holder exercises 100 Warrants into 100 New Shares, the remittance of the Exercise Money shall be RM50.00. As at the LPD, the closing market price of PTRANS Shares was RM0.175. Based on the Exercise Price of RM0.50, the Warrants are out-of-the-money.

## 3. PAYMENT OF EXERCISE MONEY

The remittance must be made in full for the Exercise Price, payable in Ringgit Malaysia by way of:

- (a) banker's draft or cashiers order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia, made in favour of "**PERAK TRANSIT BERHAD - WARRANTS PROCEED ACCOUNT**" crossed "Account Payee Only" and endorsed on the reverse side with my/our name and CDS Account number in block letters; or
- (b) internet bank transfer to "**PERAK TRANSIT BERHAD - WARRANTS PROCEED ACCOUNT**" designated bank account no. **8881044210789** maintained with **AMBANK ISLAMIC BERHAD** (Warrant holders to enclose internet bank transfer slip together with the Subscription Form); or
- (c) through the online payment gateway facility available on the Share Registrar's online platform.

## 4. EXERCISE OF EXERCISE RIGHTS

4.1 If you are a Warrant Holder and wish to exercise your Exercise Rights, you should before 5.00 p.m. on the Expiry Date:-

- (a) complete and sign the enclosed Exercise Form. Additional copies of the Exercise Form can be obtained from the Company's Share Registrar at the address stated in Section 8 below; and
- (b) deliver the following documents to the Company's Share Registrar not later than 5.00 p.m. on the Expiry Date: -
  - (i) the duly completed and signed Exercise Form or complete the Exercise Form electronically at the online portal of the Company's Share Registrar;
  - (ii) remittance for the full amount of Exercise Price as mentioned in Sections 2 and 3 above; and
  - (iii) remittance of a processing fee of RM21.60 (inclusive of 8% service tax) for each Exercise Form submitted to the Company's Share Registrar by a banker's draft, a cashier's order or a cheque, issued in favour of "Tricor Investor & Issuing House Services Sdn. Bhd." or cash or internet bank transfer to the Share Registrar's bank account no. 5644 8140 7506 maintained with Malayan Banking Berhad (proof of payment to be attached to the Subscription Form) or through the online payment gateway facility available on the Share Registrar's online portal being the administrative charges.

*(The Warrant Holders may refer further the Notes of the Exercise Form enclosed together with this notification on the Procedures of electronic mode of exercise and payment of warrants via Vistra SRMY Portal.)*

- 4.2 Our Company shall within eight (8) Market Days after the date of receipt of the duly completed Exercise Form together with the requisite payments as set out in item 4.1(b) above:
- 4.2.1 allot and issue to the relevant Warrant Holder such number of new PTRANS Shares arising from the exercise of the Warrants 2021/2026;
- 4.2.2 despatch the notices of allotment to the relevant Warrant Holders; and
- 4.2.3 make an application to Bursa Securities for the quotation and listing of the new PTRANS Shares on the Main Market of Bursa Securities.
- 4.3 The New Shares arising from your exercising of your Exercise Rights will be credited into the CDS Account of the exercising Warrant Holders and no physical share certificates will be issued to the Warrant Holders in respect of the exercise. The new PTRANS Shares shall, upon allotment and issuance, rank pari passu in all respects with the existing PTRANS Shares, save and except that the New PTRANS Shares will not be entitled to any dividends, rights, allotments and/or other form of distributions where the entitlement date of such dividend, rights, allotment and/or other form of distribution precedes the relevant date of allotment and issuance of the New PTRANS Shares.

## **5. BOOK CLOSURE DATE IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS**

Warrant Holders should note that apart from the provisions contained in the Deed Poll, the following provisions of Bursa Depository shall apply to the Warrants:-

- (a) Bursa Depository will not be accepting any request for transfer of Warrants for the period commencing 4.30 p.m. on Friday, 24 July 2026 until the Expiry Date;
- (b) Warrant Holders shall qualify for entitlement to subscribe for New PTRANS Share(s) in respect of the following:-
- (i) Warrants transferred into the Depositor's CDS Account before 4.30 p.m. on Friday, 24 July 2026 in respect of the transfers; and
- (ii) Warrants bought on Bursa Securities on or before 5.00 p.m. on Wednesday, 15 July 2026 being the last day of trading of the Warrants.

## **6. EXPIRY OF EXERCISE RIGHTS**

Warrant Holders should note that if their Exercise Rights are not exercised or the duly completed Exercise Form together with the remittance are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, the Exercise Rights will lapse and become null and void and cease to be valid for any purpose thereafter.

All unexercised Warrants remaining in a Depositor's CDS account with Bursa Depository as at 5.00 p.m. on the Expiry Date will be cancelled and debited from the respective Depositor's CDS account on Monday, 3 August 2026.

## **7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by our Board of Directors, and our Directors, collectively and individually, accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement herein false or misleading.

## 8. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning this Notice should be addressed to the Company's Share Registrar at:-

**Tricor Investor & Issuing House Services Sdn Bhd**

Unit 32-01, Level 32, Tower A

Vertical Business Suite

Avenue 3, Bangsar South

No. 8, Jalan Kerinchi

59200 Kuala Lumpur

Wilayah Persekutuan

Tel : 603-2783 9299

Email : [is.enquiry@vistra.com](mailto:is.enquiry@vistra.com)

Yours faithfully

For and on behalf of the Board of

**PERAK TRANSIT BERHAD**

**TAN SRI DATO' CHANG KO YOUN**

Non-Independent Non-Executive Chairman

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**PERAK TRANSIT BERHAD**  
(Registration No.: 200801030547 (831878-V))  
(Incorporated in Malaysia)

#### EXERCISE FORM

Words defined in the Deed Poll shall have the same meanings when used in this Exercise Form unless they are otherwise defined in this Exercise Form or the context otherwise requires.

Relating to the Warrants to subscribe for ordinary shares in **Perak Transit Berhad** ((Registration No. 200801030547(831878-V)) ("**Company**").

[To be executed and lodged with the Registrar to exercise the Exercise Rights in respect of the Warrants]

Expiry Date: 2 August 2026

Exercise Price: RM0.50

Exercise Period: 3 August 2021 to 2 August 2026

To: The Registrar of Perak Transit Berhad  
Tricor Investor & Issuing House Services Sdn. Bhd.  
Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi,  
59200 Kuala Lumpur.  
Telephone No.: 03-2783 9299

#### Particulars of the Depositor

\* Name of Depositor :

\* Old NRIC/Passport/Armed Forces/  
Police Personnel/Company Registration  
No. :

\* New NRIC No. :

Correspondence address of Depositor :

Contact Number :

Email Address :

[All information given above must be as per information in the records of Bursa Malaysia Depository Sdn. Bhd. ("**Bursa Depository**")]

To : **Perak Transit Berhad** ((Registration No. 200801030547(831878-V)) ("**Company**")

I/We, the undersigned,

- i. hereby confirm and declare that all information provided by me/us herein is true and correct;
- ii. hereby confirm and declare that the information indicated with an asterisk (\*) is identical with the information in the records of Bursa Depository with regard to my/our CDS Account(s) and further agree and confirm that in the event the aforesaid information differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected and the Company shall not be liable for any loss and/or damage as a result of the Company's rejection under this clause;
- iii. hereby irrevocably elect, upon and subject to the conditions as set out in the Deed Poll dated 14 July 2021 executed by the Company constituting the issue of the Warrants, to exercise my/our Exercise Rights in relation to the type and quantity(ies) of Warrants in respect of the quantity(ies) of New Shares of the Company specified below and to subscribe and make payment as hereafter provided for such number of New Shares at the Exercise Price or such adjusted price as may for the time being applicable in accordance with the Deed Poll, and agree to accept such New Shares subject to the terms of the Constitution of the Company;
- iv. hereby make payment in full for such New Shares which includes payment of the Exercise Price subject to adjustments in accordance with Condition 3 of Second Schedule of the Deed Poll and together with any payments required under the Securities Industry (Central Depositories) Act 1991 and/or the Rules of Bursa Depository, and all other fees and charges including taxes, stamp duty and deposit fees (if any) payable to Bursa Depository by way of:
  - i. banker's draft or cashiers order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia bearing no. \_\_\_\_\_ in favour of "**PERAK TRANSIT BERHAD – WARRANTS PROCEED ACCOUNT**" crossed "Account Payee Only" amounting to RM \_\_\_\_\_ and endorsed on the reverse side with my/our name and CDS Account number in block letters; or
  - ii. internet bank transfer to "**PERAK TRANSIT BERHAD – WARRANTS PROCEED ACCOUNT**" designated bank account no. **8881044210789** maintained with **AMBANK ISLAMIC BERHAD** (Warrant holders to enclose internet bank transfer slip together with the Subscription Form); or
  - iii. through the online payment gateway facility available on the Registrar's online platform.
- v. hereby authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants specified below from my/our CDS Account(s) in the exercise of my/our rights herein in accordance with the provisions of the Deed Poll;
- vi. hereby confirm that the Warrants for the exercise of rights are or have been designated as "free securities" in my/our CDS Account(s);
- vii. where I am/we are entitled to receive New Shares upon the exercise of my/our rights herein, hereby authorise you to instruct Bursa Depository to credit the quantity(ies) of New Shares specified below into my/our CDS Account(s) stated below and for the notice of allotment to be despatched to me/us by ordinary post at my/our risk to the correspondence address mentioned herein;
- viii. hereby confirm that after the submission of this Exercise Form to the Company, I/we shall not dispose, transfer or charge the Warrants intended for the exercise of rights herein, until the exercise is completed by the debiting of the Warrants from my/our CDS Account(s) or the exercise is rejected by the Company, whichever shall be applicable.

SOURCE ACCOUNT FOR DEBITING WARRANTS 2021/2026  
AND TARGETED ACCOUNT FOR CREDITING NEW ORDINARY SHARES

Number of Warrants to be debited:

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Number of new Ordinary Shares to be credited:

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CDS Account Number:

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\* Please complete and/or delete as applicable

Dated the \_\_\_\_\_ day of \_\_\_\_\_

Signature: \_\_\_\_\_

(for non-individual shareholders, please refer to Note 4 below)

Notes:

1. No scrip will be issued to the Depositor in respect of the New Shares issued as the result of any exercise of rights represented by the Warrants.
2. No Warrantholder shall be allowed to instruct crediting of New Shares into the CDS Account of a person other than into a CDS Account in the name of the person exercising the rights under this Exercise Form.
3. In exercising the Exercise Rights, compliance must be made with any exchange control or other statutory requirement for the time being applicable and the provisions of the Securities Industry (Central Depositories) Act 1991, and the rules of Bursa Depository.
4. A company completing this Exercise Form is required to affix its Common Seal in accordance with its Constitution, if applicable.
5. Subject to the Conditions of the Deed Poll, the Exercise Rights can be exercised by the Depositor at any time during the Exercise Period.
6. The Exercise Price is as defined in the Deed Poll or such adjusted price as may for the time being be applicable in accordance with the Conditions of Second Schedule of the Deed Poll.
7. Any Exercise Right which has not been exercised at the close of business in Malaysia on the Expiry Date will lapse and every Warrant will cease thereafter to be valid for any purpose.
8. The attention of the Warrantholders is drawn to Rule 9(1) of Part III of the Malaysian Code on Takeovers and Mergers 2010 and relevant practice notes, if any, and provisions of the Capital Markets and Services Act 2007 as amended from time to time. In particular, a Warrantholder should note that he may be under an obligation to extend a takeover offer of the Company if:-
  - (a) the Warrantholder has obtained control in the Company by exercise of the Exercise Right represented by the Warrants or otherwise, whether at one time or different times, Shares which (together with Shares owned or acquired by him/her) carry more than thirty-three per centum (33%) of the voting shares or voting rights of the Company; or
  - (b) the Warrantholder intends to acquire additional New Shares by the exercise of the Exercise Rights represented by the Warrants or otherwise in any period of six (6) months, increasing such percentage

of the voting rights by more than two per centum (2%) and the Warrantholder's holding was more than thirty-three per centum (33%) but not more than fifty per centum (50%) of the voting shares or voting rights of the Company during that six (6) months period; or

- (c) the Warrantholder, together with persons acting in concert with him, hold more than thirty three per centum (33%) of the voting shares or voting rights of the Company at any point of time and where an acquisition of voting shares or voting rights of the Company by the Warrantholder results in:-
  - (i) the Warrantholder having more than thirty-three per centum (33%) of the voting shares or voting rights of the Company; or
  - (ii) the Warrantholder acquiring more than two per centum (2%) of the voting shares or voting rights of the Company in any six (6) months period (when the Warrantholder already holds more than thirty-three per centum (33%) but not more than fifty per centum (50%) of the voting shares or voting rights of the Company).
- 9. Bursa Depository does not recognise joint account holders. For the avoidance of doubt, if no CDS Account number is provided, any exercise or purported exercise of the Exercise Rights shall be deemed to be invalid.
- 10. Where the relevant payment made for the New Shares is less than the full settlement of the Exercise Money required, the Warrantholder authorises the Company to, and the Company may, but is not obliged to, treat the exercise by the Warrantholder of the Exercise Rights as an exercise by the Warrantholder of the Exercise Rights of such a reduced number of Warrants such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the Exercise Money required in respect of the reduced number of Warrants. In such an event, the Warrantholder is deemed to have exercised his Exercise Rights in respect of such reduced number of the Warrants.
- 11. The Warrantholder must pay a fee of **RM21.60 (inclusive of 8% SST)** by cash or cheque or internet bank transfer or through online payment gateway facility to "Tricor Investor & Issuing House Services Sdn Bhd" being administration fee for debiting of Warrant(s) and crediting of New Share(s) into the CDS Account.
- 12. **Procedures for electronic mode of exercise and payment of warrants via Vistra Share Registry and IPO (MY) Portal**

The Share Registrar's digital platform namely Vistra Share Registry and IPO (MY) Portal ("The Portal") facilitates the electronic mode of exercise and payment of warrants. The procedures set out below for the guidance of Warrant Holders electing to utilise the electronic option:

- (a) Register as a user at The Portal at <https://srmy.vistra.com>. If the Warrant Holder is already a user, he/she is not required to register again.
- (b) Login in with email address and password.
- (c) Select the "Corporate Exercise name: PERAK TRANSIT BERHAD – WARRANTS B CONVERSION".
- (d) Click the '>' icon located to the right of the corporate event to proceed.
- (e) Read and agree to the Terms & Conditions and Declaration.
- (f) Complete the Conversion/Exercise form with the depositor's required details.
- (g) Insert the amount payable to exercise the warrants.
- (h) Review all details and confirm the amount payable which includes the handling fee of RM20 per notice of conversion.
- (i) Proceed with online payment via Maybank2U or Financial Process Exchange ("FPX") participating bank which the Warrant Holder has an internet banking account.
- (j) Upon completion of payment, go to 'Submission History' to download /print the payment receipt and your e-Conversion Form for your record.

Any enquiries on the above are to be directed to the Registrars, Tricor Investors & Issuing House Services Sdn Bhd, which the contact is stated in the above.