THIS STATEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("**Bursa Securities**") has not perused the contents of this Statement prior to its issuance as it is an exempt circular pursuant to Practice Note 18 of Bursa Securities Main Market Listing Requirements.

Bursa Securities takes no responsibility for the contents of this Statement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Statement.

INFOLINE TEC GROUP BERHAD

[Registration No. 202101032489 (1432789-M)]
(Incorporated in Malaysia)

STATEMENT TO SHAREHOLDERS

in relation to the

PROPOSED SHARE BUY-BACK AUTHORITY FOR THE COMPANY TO PURCHASE OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED SHARES OF THE COMPANY

The above proposal will be tabled as Special Business at Infoline Tec Group Berhad ("**Infoline**" or "**the Company**")'s Fourth Annual General Meeting ("**4th AGM**") to be held at Mutiara 3, Royale Chulan Damansara, No. 2, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan on **Wednesday, 27 August 2025** at **10:00 a.m.** (Malaysian time).

Should you not be able to participate and vote at the 4th AGM, you are entitled to appoint one (1) or more proxies to participate and vote on your behalf. You should complete, sign and lodge the Form of Proxy enclosed in the Company's Annual Report for the financial period ended 31 March 2025 at the Company's Share Registrar at Securities Services (Holdings) Sdn. Bhd., Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Wilayah Persekutuan, or submit via fax at *03-2094 9940 / 03-2095 0292* or email to *info@sshsb.com.my*, not less than 48 hours before the time stipulated for holding the 4th AGM as indicated below. The lodging of the Form of Proxy will not preclude you from participating and voting at the 4th AGM should you subsequently wish to do so, provided a notice of termination of proxy authority in writing is given to the Company and deposited with the Company's Share Registrar at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Wilayah Persekutuan not less than 48 hours before the time stipulated for holding the 4th AGM.

Last date and time for lodging the Form of Proxy	: Monday, 25 August 2025 at 10:00 a.m.
Date and time of the 4th AGM	: Wednesday, 27 August 2025 at 10:00 a.m.

This Statement is dated 25 July 2025

DEFINITIONS

Unless the context otherwise requires, the following definitions shall apply throughout this Statement:

"Act" or "CA 2016"	:	Companies Act 2016 as amended from time to time and any re-enactment thereof
"AGM"	:	Annual General Meeting
"Board"		Board of Directors of Infoline
"Bursa Securities"	:	Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
"Director(s)"	:	Director(s) of Infoline and shall have the meaning given in Section 2 of CA 2016 and Section 2(1) of the Capital Markets and Services Act 2007
"EPS"	:	Earnings per share
"Infoline" or "the Company"	:	Infoline Tec Group Berhad [Registration No. 202101032489 (1432789-M)]
"Infoline Group" or "Group"	:	Infoline and its subsidiaries as defined in the relevant section of the Act
"Infoline Share(s)" or "Share(s)"	:	Ordinary share(s) in Infoline
"Listing Requirements"	:	Bursa Securities Main Market Listing Requirements, including any amendments thereto that may be made from time to time
"LPD"	:	30 June 2025, being the latest practicable date prior to the printing of this Statement
"NA"	:	Net assets

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK

"Person(s) Connected"	:	In relation to any person (referred to as "said Person") means such person who falls under any one of the following categories: (i) a family member of the said Person. Family in relation to a person means such person who falls within any one of the following categories: (a) spouse; (b) parent; (c) child including an adopted child and step-child; (d) brother or sister; and (e) spouse of the person referred to in subparagraphs (c) and (d) above. (ii) a trustee of a trust (other than a trustee for a share scheme for employees or pension scheme) under which the said Person, or a family member of the said Person, is the sole beneficiary; (iii) a partner of the said Person. Partner in relation to any person means such person who falls within any one of the following categories: (a) a person with whom the said Person, is in or proposes to enter into partnership with. "Partnership" for this purpose refers to a "partnership" as defined in Section 3 of the Partnership Act 1961 or "limited liability partnership" as defined in Section 2 of the Limited Liability Partnerships Act 2012, as the case may be; or (b) a person with whom the said Person has entered or proposes to enter into a joint venture, whether incorporated or not. (iv) a person, or where the person is a body corporate, the body corporate or its directors, who is/are accustomed or under an obligation, whether formal or informal, to act in accordance with the directions, instructions or wishes of the said Person; (v) a person, or where the person is a body corporate, the body corporate or its directors, in accordance with whose directions, instructions or wishes the said Person is accustomed or is under an obligation, whether formal or informal, to act; (vi) a body corporate in which the said Person, or persons connected with the said Person are entitled to exercise, or control the exercise of, not less than 20% of the votes attached to voting shares in the body corporate; or (vii) a body corporate which is a related corporation of the said Person.

"Prevailing Laws"	:	Any prevailing laws, rules, regulations, orders, guidelines and requirements issued by the relevant authorities including but not limited to the Listing Requirements
"Proposed Share Buy-Back Authority"	:	Proposed share buy-back authority to enable the Company to purchase its own Shares up to ten percent (10%) of the total number of issued shares of the Company
"Purchased Shares"	:	Infoline Shares purchased pursuant to Proposed Share Buy-Back Authority
"RM" and "sen"	:	Ringgit Malaysia and sen respectively
"Rules"	:	Rules on Take-Overs, Mergers and Compulsory Acquisitions as issued by the SC, as amended from time to time and any re-enactment thereof
"Statement"	:	Share Buy-Back Statement dated 25 July 2025
"SC"	:	Securities Commission Malaysia
"Substantial Shareholder(s)"	:	A person who has an interest or interests in one (1) or more voting shares in the Company and the number or the aggregate number of such shares is not less than 5% of the total number of all the voting shares included in the Company as defined under Section 136 of the CA 2016
"Treasury Shares"	:	The Shares purchased by the Company which are or will be retained in treasury and shall have the meaning given under Section 127 of the CA 2016

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include a corporation, unless otherwise specified.

All references to "you" in this Statement are to the shareholders of the Company.

Any reference in this Statement to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of a day in this Statement shall be a reference to Malaysian time, unless otherwise stated.

CONTENTS

		PAGE
LETTER TO THE SHAREHOLDERS OF INFOLINE CONTAINING:		
PROPOSED SHARE BUY-BACK AUTHORITY		
1.0	INFORMATION ON THE PROPOSED SHARE BUY-BACK AUTHORITY	2
2.0	REASONS/RATIONALE FOR THE PROPOSED SHARE BUY-BACK AUTHORITY	3
3.0	RETAINED PROFITS	3
4.0	POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED SHARE BUY-BACK AUTHORITY	4
5.0	SOURCE OF FUNDS	4
6.0	DIRECTORS' AND SUBSTANTIAL/MAJOR SHAREHOLDERS' SHAREHOLDINGS	5
7.0	PUBLIC SHAREHOLDINGS SPREAD	6
8.0	IMPLICATIONS RELATING TO THE RULES	6
9.0	FINANCIAL EFFECTS OF THE PROPOSED SHARE BUY-BACK AUTHORITY	6
10.0	PURCHASE, RESALE, TRANSFER OR CANCELLATION OF TREASURY SHARES MADE IN THE PREVIOUS TWELVE (12) MONTHS	8
11.0	SHARE PRICES	8
12.0	DIRECTORS' RECOMMENDATION	9
13.0	4TH AGM	9
APPENDICES		
I	EXTRACT OF NOTICE OF THE 4TH AGM	10
II	FURTHER INFORMATION	12

INFOLINE TEC GROUP BERHAD
[Registration No. 202101032489 (1432789-M)]
(Incorporated in Malaysia)

Registered Office:
Level 7, Menara Milenium,
Jalan Damanlela,
Pusat Bandar Damansara,
Damansara Heights,
50490 Kuala Lumpur
Wilayah Persekutuan

25 July 2025

Board of Directors
Ang Seng Wong *(Independent Non-Executive Chairman)*
Choo Wei Chuen *(Non-Independent Executive Director/Chief Executive Officer)*
Loo Wai Hong *(Non-Independent Executive Director/Chief Operating Officer)*
Too Yit Meng *(Non-Independent Executive Director/Chief Marketing Officer)*
Tan Mui Ping *(Independent Non-Executive Director)*
Alwizah Al-Yafii Binti Ahmad Kamal *(Independent Non-Executive Director)*
Olivia Lim *(Independent Non-Executive Director)*

To: The Shareholders of Infoline

Dear Sir/Madam,

PROPOSED SHARE BUY-BACK AUTHORITY

INTRODUCTION

On 21 July 2025, the Company announced that it intends to seek shareholders' approval for the Proposed Share Buy-Back Authority.

The purpose of this Statement is to provide you with details of the Proposed Share Buy-Back Authority and to seek your approval on the ordinary resolution pertaining to the Proposed Share Buy-Back Authority pursuant to an agenda under Special Business to be tabled at the forthcoming 4th AGM. The Notice of the forthcoming 4th AGM together with the Form of Proxy are available on the Company's website at www.infolinetec.com.

SHAREHOLDERS OF INFOLINE ARE ADVISED TO READ AND CONSIDER THE CONTENTS OF THIS STATEMENT TOGETHER WITH THE APPENDICES CAREFULLY BEFORE VOTING ON THE RESOLUTION PERTAINING TO THE PROPOSED SHARE BUY-BACK AUTHORITY AT THE FORTHCOMING 4TH AGM.

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK

1.0 INFORMATION ON THE PROPOSED SHARE BUY-BACK AUTHORITY

1.1 Details of the Proposed Share Buy-Back Authority

The Board proposes to seek approval from the Company's shareholders for the authority for the Company to purchase its own Shares of up to ten percent (10%) of the total number of issued shares of the Company as quoted on Bursa Securities at any point of time.

The Proposed Share Buy-Back Authority shall be effective upon the passing of the ordinary resolution at the forthcoming 4th AGM of the Company and shall continue to be in force until:-

(a) the conclusion of the next AGM of the Company following the general meeting at which such resolution is passed, at which time it will lapse, unless by ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions; or

(b) the expiration of the period within which the next AGM after that date is required by law to be held; or

(c) revoked or varied by an ordinary resolution passed by the shareholders in general meeting,

whichever occurs first.

1.2 Maximum Limit

The maximum aggregate number of Shares which may be purchased by the Company shall not exceed ten percent (10%) of the total number of issued shares of the Company at any point of time.

The Company may purchase up to 36,322,912 Shares based on total number of issued shares of the Company of 363,229,120 Shares as at LPD.

The actual number of Shares to be purchased and the timing of such purchase will depend on, among others, the prevailing equity market conditions and sentiments of the stock market, as well as the retained profits and financial resources available to the Company at the time of the purchase(s).

1.3 Treatment of Purchased Shares

In accordance with Section 127 of the CA 2016, the Directors would be able to deal with any Infoline Shares so purchased by the Company in the following manner:

(i) to cancel the Purchased Shares;

(ii) to retain the Purchased Shares in treasury for distribution as dividend to the shareholders and/or resale on the market of Bursa Securities and/or transfer under an employees' share scheme (if any) and/or transfer as purchase consideration;

(iii) to retain part of the Purchased Shares as Treasury Shares and cancel the remainder; and/or

(iv) to deal in such other manner as prescribed by CA 2016, rules, regulations and guidelines made pursuant to CA 2016 and the requirements of Bursa Securities and any other relevant authority for the time being in force.

The decision whether to retain the Purchased Shares as Treasury Shares, or to cancel the Purchased Shares or a combination of both, or any alternatives as mentioned above, will be made by the Board at the appropriate time.

If such Purchased Shares were held as Treasury Shares, the rights attaching to them in relation to voting, dividends and participation in any other distribution or otherwise would be suspended and the Treasury Shares would not be taken into account in calculating the number or percentage of shares or a class of shares in the Company for any purposes including the determination of substantial shareholdings, take-overs, notices, the requisitioning of meetings, the quorum for meetings and the result of a vote on resolution(s) at shareholders' meetings.

1.4 Purchase Price

In accordance with Paragraph 12.17 of the Listing Requirements, Infoline may only purchase its own shares on Bursa Securities at a price which is not more than 15% above the weighted average market price of Infoline Shares for the past 5 market days immediately preceding the date of purchase(s).

1.5 Resale or Transfer Price

In the case of resale or transfer of Treasury Shares (if any), the Company may only resell the Treasury Shares on Bursa Securities or transfer Treasury Shares pursuant to Section 127(7) of CA 2016 at:

(i) a price which is not less than the weighted average market price for the shares for the 5 market days immediately before the resale or transfer; or

(ii) a discounted price of not more than 5% to the weighted average market price for the shares for the 5 market days immediately before the resale or transfer provided that:

  (a) the resale or transfer takes place not earlier than 30 days from the date of purchase; and

  (b) the resale or transfer price is not less than the cost of purchase of the shares being resold or transferred.

2.0 REASONS/RATIONALE FOR THE PROPOSED SHARE BUY-BACK AUTHORITY

The Proposed Share Buy-Back Authority will enable Infoline to utilise any of its surplus financial resources to purchase its own shares from the open market. The Company may be able to stabilise the supply and demand of the Infoline Shares traded on the Main Market of Bursa Securities and thereby support its fundamental value. Further, the increase in EPS, if any, arising from the Proposed Share Buy-Back Authority is expected to benefit the shareholders of the Company.

The Purchased Shares can be held as Treasury Shares and resold or transferred on Bursa Securities with the intention of realising a potential gain without affecting the total number of issued shares of the Company. Should any Treasury Shares be distributed as share dividends, this would serve to reward the shareholders of the Company.

3.0 RETAINED PROFITS

In accordance with the Listing Requirements, the total maximum amount of funds to be allocated for the Proposed Share Buy-Back Authority must be made wholly out of the Company's retained profits only based on the latest audited and

unaudited financial statements, where applicable. As at 31 March 2025, being the latest available audited financial statements, the Company's audited retained profits amounted to RM597,000/-.

4.0 POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED SHARE BUY-BACK AUTHORITY

4.1 Potential Advantages

The potential advantages of the Proposed Share Buy-Back Authority are as follows:

(i) Infoline may be able to stabilise the supply and demand of Infoline Shares in the open market and thereby support its fundamental value;

(ii) General investors' confidence in the stability of Infoline Shares' price is expected to be enhanced as Infoline is empowered to implement the Proposed Share Buy-Back Authority;

(iii) The Infoline Group will be able to utilise its financial resources for which it has no immediate usage for the purchase of Infoline Shares;

(iv) Allows Infoline flexibility in achieving the desired capital structure, in terms of debt and equity composition and the size of equity;

(v) The Proposed Share Buy-Back Authority will help enhance value for shareholders from a resultant reduction in the number of shares in the market, all things being equal. Further, it may increase the EPS when the Purchased Shares are cancelled, thereby making the shares more attractive to investors; and

(vi) Infoline may utilise the Treasury Shares as future dividend payout to Infoline shareholders and/or for resale in the open market should opportunities arise in the future.

4.2 Potential Disadvantages

The potential disadvantages of the Proposed Share Buy-Back Authority are as follows:

(i) The Proposed Share Buy-Back Authority will reduce the financial resources of the Company, which may result in the Company foregoing other investment opportunities that may emerge in the future; and

(ii) As Proposed Share Buy-Back Authority can only be made out of the retained profits of the Company, it may result in the reduction of financial resources available for distribution to shareholders in the immediate future.

Nevertheless, the Proposed Share Buy-Back Authority is not expected to have any potential material disadvantage to the Company and the shareholders, as it will be implemented only after careful consideration of the financial resources of the Group and its resultant impact.

5.0 SOURCE OF FUNDS

The amount allocated for the Proposed Share Buy-Back Authority would be financed by internally generated funds and/or bank borrowings.

In the event that the Company decides to utilise external borrowings to finance the purchase of Infoline Shares, the Board will ensure that the Company has sufficient

funds to repay the external borrowings and such repayment will not have a material effect on the Company's cash flow.

Depending on the quantum and the purchase price, the Proposed Share Buy-Back Authority may reduce the working capital of the Infoline Group.

6.0 DIRECTORS' AND SUBSTANTIAL/MAJOR SHAREHOLDERS' SHAREHOLDINGS

The following tables show the proforma effects of the Proposed Share Buy-Back Authority on the direct and indirect interests of the Directors and Substantial/Major Shareholders and any person connected with the Directors and/or Substantial/Major Shareholders in the proposed purchase as at LPD:-

	As at LPD				**After full implementation of the Proposed Share Buy-Back Authority***			
	Direct		**Indirect**		**Direct**		**Indirect**	
	No. of Shares	**%**	**No. of Shares**	**%**	**No. of Shares**	**%**	**No. of Shares**	**%**
Directors								
Ang Seng Wong	-	-	-	-	-	-	-	-
Choo Wei Chuen	154,208,906	42.45	-	-	154,208,906	47.17	-	-
Loo Wai Hong	54,605,861	15.03	-	-	54,605,861	16.70	-	-
Too Yit Meng	14,430,253	3.97	-	-	14,430,253	4.41	-	-
Tan Mui Ping	-	-	-	-	-	-	-	-
Alwizah Al-Yafii binti Ahmad Kamal	35,000	0.01	-	-	35,000	0.01	-	-
Olivia Lim	50,000	0.01	-	-	50,000	0.02	-	-
Substantial/ Major Shareholders								
Choo Wei Chuen	154,208,906	42.45	-	-	154,208,906	47.17	-	-
Loo Wai Hong	54,605,861	15.03	-	-	54,605,861	16.70	-	-

Note:

* Assuming that 36,322,912 Shares, being the maximum number of shares of not more than ten percent (10%) of the total number of issued shares of the Company as at LPD, are bought back and subsequently cancelled or retained as Treasury Shares, and there is no change in the number of shares held by Directors and Substantial/Major Shareholders.

Save for the resulting increase in percentage shareholdings as a consequence of the Proposed Share Buy-Back Authority, none of the Directors, Substantial/Major Shareholders or Persons Connected to them has any interest, direct or indirect, in the Proposed Share Buy-Back Authority or the resale of Treasury Shares, if any.

7.0 PUBLIC SHAREHOLDINGS SPREAD

Pursuant to Paragraph 8.02(1) of the Listing Requirements, a listed issuer must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders.

As at LPD, the public shareholdings spread of the Company was 38.52%. The proforma effects of the Proposed Share Buy-Back Authority on the public shareholdings spread of the Company assuming the Proposed Share Buy-Back Authority is carried out in full and there is no change in the number of Shares held by Directors and Major/Substantial Shareholders, are as follows:

	Public Shareholdings	
	No. of Shares	**%**
As at LPD	139,899,100	38.52
If the Company implemented the Proposed Share Buy-Back Authority in full[(1)]	103,576,188	31.68

Note:

(1) Assuming that 36,322,912 Shares, being the maximum number of shares of not more than ten percent (10%) of the total number of issued shares of the Company as at LPD, are bought back and subsequently cancelled or retained as Treasury Shares.

In any case, the Board will ensure that the share buy-back exercise of the Company be implemented in such a manner so as not to cause the public shareholdings spread to fall below the minimum 25% threshold as required under Paragraph 8.02 of the Listing Requirements.

8.0 IMPLICATIONS RELATING TO THE RULES

As it is not intended for the Proposed Share Buy-Back Authority to trigger the obligation to undertake a mandatory general offer by any of its Substantial Shareholders and/or persons acting in concert with them, the Company is mindful that only such number of shares are purchased, retained as Treasury Shares, cancelled or distributed such that the Rules will not be triggered. However, in the event that an obligation to undertake a mandatory offer should arise with respect to any parties from the Proposed Share Buy-Back Authority, the relevant parties shall make necessary application to SC for an exemption from undertaking a mandatory offer under the Rules before a mandatory offer is triggered.

9.0 FINANCIAL EFFECTS OF THE PROPOSED SHARE BUY-BACK AUTHORITY

On the assumption that the Proposed Share Buy-Back Authority is carried out in full, the effects of the Proposed Share Buy-Back Authority on the share capital, NA, working capital and EPS of the Company are set out below:

a) Share Capital

The effects of the Proposed Share Buy-Back Authority on the share capital of the Company will depend on the intention of the Board as to the treatment of the Shares purchased.

If the Shares so purchased are retained as Treasury Shares, the issued share capital of the Company will not be reduced but the rights attaching to the Treasury Shares as to voting, dividends and participation in other distributions or otherwise will be suspended. While these shares remain as Treasury Shares, the Act prohibits the taking into account of such shares in calculating the number of percentage of shares for a purpose whatsoever including substantial shareholdings, takeovers, notices, requisitioning of meetings, quorum for meetings and the result of vote(s) on resolutions at shareholders' meetings.

In the event that all the Shares purchased are cancelled and on the assumption that the Proposed Share Buy-Back Authority is exercised in full, the proforma effects of the Proposed Share Buy-Back Authority on the total number of issued shares of Infoline as at LPD, are as follows:

	No. of Shares
Total number of issued shares as at LPD	363,229,120
Less: Shares purchased amounting to 10% of the total number of issued shares pursuant to the Proposed Share Buy-Back Authority and cancelled	(36,322,912)
Total number of issued shares after the Proposed Share Buy-Back Authority	326,906,208

However, the Proposed Share Buy-Back Authority will have no effect on the total number of issued shares of Infoline if all Infoline Shares bought back are to be retained as Treasury Shares, resold or distributed to the shareholders.

b) Net Assets

The Proposed Share Buy-Back Authority may increase or decrease the NA per share of the Infoline Group depending on the purchase price in comparison to the NA per share of the Infoline Group at the time that the Shares are purchased.

In the event the Shares which are retained as Treasury Shares are resold, the NA of the Infoline Group will increase or decrease depending on whether a gain or a loss is realised upon the resale. The quantum of the increase or decrease in NA will depend on the actual disposal price and the number of the Shares purchased, retained as Treasury Shares, which are resold.

c) Working Capital

The Proposed Share Buy-Back Authority will reduce the working capital and cash flow of the Infoline Group, the quantum of which depends on, amongst others, the number of Shares eventually purchased and the purchase price of the Shares.

For Shares purchased which are kept as Treasury Shares, upon resale of such shares, the working capital and cash flow of the Infoline Group will increase assuming that a gain has been realised. The quantum of the increase in the working capital will depend on the actual selling price of the Treasury Shares and the number of Treasury Shares resold.

d) EPS

The effect of the Proposed Share Buy-Back Authority on the EPS of the Infoline Group will depend on, inter-alia, actual number of Shares bought back and the price paid and the effective cost of funding to Infoline Group, or any loss in interest income to Infoline.

In the event the Shares which are retained as Treasury Shares are resold, the extent of the effect on the earnings of the Infoline Group will depend on the actual selling prices, the number of Treasury Shares resold and effective gain or interest savings arising therefrom.

10.0 PURCHASE, RESALE, TRANSFER OR CANCELLATION OF TREASURY SHARES MADE IN THE PREVIOUS TWELVE (12) MONTHS

Infoline does not have an existing authority to purchase Infoline Shares. Hence, the Company does not currently hold any Treasury Shares and has not purchased, resold, transferred or cancelled any shares during the last twelve (12) months preceding the LPD.

11.0 SHARE PRICES

The monthly highest and lowest prices of Shares as traded on Bursa Securities for the preceding twelve (12) months from July 2024 to June 2025 are as follows:

Month	**Shares**	
	High (RM)	**Low (RM)**
July 2024	1.21	0.96
August 2024	1.10	0.79
September 2024	0.92	0.82
October 2024	1.02	0.87
November 2024	1.03	0.91
December 2024	1.09	0.91
January 2025	0.96	0.86
February 2025	0.95	0.82
March 2025	0.87	0.72
April 2025	0.84	0.71
May 2025	0.86	0.65
June 2025	0.68	0.48

(Source: Wall Street Journal)

The last transacted price of Infoline Shares on 30 June 2025, being LPD before printing of this Statement is RM0.56.

12.0 DIRECTORS' RECOMMENDATION

The Directors, having considered the rationale for the Proposed Share Buy-Back Authority, is of the opinion that it is in the best interest of the Company and its shareholders and accordingly, recommends that the shareholders of Infoline vote in favour of the resolution for the Proposed Share Buy-Back Authority to be tabled at the forthcoming 4th AGM.

13.0 4th AGM

The 4th AGM of the Company will be held at Mutiara 3, Royale Chulan Damansara, No. 2, Jalan PJU 7/3, Mutiara Damansara, 47810 Petaling Jaya, Selangor Darul Ehsan on Wednesday, 27 August 2025 at 10:00 a.m. The Notice of the 4th AGM, a copy of this Statement to Shareholders together with the Form of Proxy are available on the Company's website at www.infolinetec.com.

Should you not be able to participate and vote at the 4th AGM, you are entitled to appoint one (1) or more proxies to participate and vote on your behalf. You should complete, sign and lodge the Form of Proxy enclosed in the Company's Annual Report for the financial period ended 31 March 2025 at the Company's Share Registrar at Securities Services (Holdings) Sdn. Bhd., Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Wilayah Persekutuan, or submit via fax at 03-2094 9940 / 03-2095 0292 or email to info@sshsb.com.my, not less than 48 hours before the time stipulated for holding the 4th AGM as indicated below. The lodging of the Form of Proxy will not preclude you from participating and voting at the 4th AGM should you subsequently wish to do so.

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK

INFOLINE TEC GROUP BERHAD
[Registration No. 202101032489 (1432789-M)]
(Incorporated in Malaysia)

EXTRACT OF NOTICE OF THE FOURTH ANNUAL GENERAL MEETING ("4TH AGM") OF INFOLINE TEC GROUP BERHAD ("THE COMPANY") WILL BE HELD AT MUTIARA 3, ROYALE CHULAN DAMANSARA, NO. 2, JALAN PJU 7/3, MUTIARA DAMANSARA, 47810 PETALING JAYA, SELANGOR DARUL EHSAN ON WEDNESDAY, 27 AUGUST 2025 AT 10:00 A.M. (MALAYSIAN TIME)

ORDINARY RESOLUTION
- PROPOSED SHARE BUY-BACK AUTHORITY

"**THAT** subject to the compliance with Section 127 of the Act, the Constitution of the Company, the Listing Requirements of Bursa Securities and all other applicable laws, rules and regulations and guidelines for the time being in force and the approvals of all relevant governmental and/or regulatory authority, approval be and is hereby given to the Company to purchase such number of ordinary shares in the Company as may be determined by the Directors of the Company from time to time through Bursa Securities as the Directors may deem and expedient in the interest of the Company, provided that: -

(i) the aggregate number of ordinary shares to be purchased and/or held by the Company pursuant to this resolution shall not exceed ten percent (10%) of the total number of issued shares of the Company as quoted on Bursa Securities as at the point of purchase; and
(ii) the maximum funds to be allocated by the Company for the purpose of purchasing its own shares shall not exceed the aggregate of the retained profits of the Company based on the latest audited financial statements and/or the latest unaudited financial statements (where applicable) available at the time of the purchase.

THAT upon completion of the purchase by the Company of its own shares, the Directors of the Company be authorised to deal with the shares purchased in their absolute discretion in the following manner:-

(i) cancel all the shares so purchased; and/or
(ii) retain the shares so purchased in treasury for distribution as dividend to the shareholders and/or resell on the market of Bursa Securities; and/or
(iii) retain part thereof as treasury shares and cancel the remainder; or in any other manner as prescribed by the Act, rules, regulations and orders made pursuant to the Act and the requirements of Bursa Securities and any other relevant authority for the time being in force.

THAT such authority conferred by this resolution shall commence upon the passing of this resolution and shall continue to be in force until:

(a) the conclusion of the next AGM of the Company following this AGM at which such resolution was passed, at which time it will lapse, unless by an ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions; or
(b) the expiration of the period within which the next AGM of the Company after that date is required by law to be held; or
(c) revoked or varied by an ordinary resolution passed by the shareholders of the Company at a general meeting; whichever occurs first.

AND THAT the Directors of the Company be authorised to give effect to the Proposed Share Buy-Back Authority with full power to assent to any conditions, modifications, variations and/or amendments as may be required by the relevant authorities and to take such steps and do all such acts and things as they may deem fit and expedient in the best interest of the Company."

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK

FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Statement has been seen and approved by the Board, who collectively and individually, accept full responsibility for the accuracy of the information contained in this Statement and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement herein misleading.

2. DOCUMENTS AVAILABLE FOR INSPECTION

The following documents (or copies thereof) in respect of the Company are available for inspection at the Registered Office at Level 7, Menara Milenium, Jalan Damanlela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur, Wilayah Persekutuan during the normal business hours from Mondays to Fridays but excluding public holidays for the period commencing from the date of this Statement up to and including the date of the forthcoming 4th AGM:-

(i) Constitution; and

(ii) Audited financial statements for the past two (2) financial periods ended 31 December 2023 and 31 March 2025.

THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK