

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer (as defined herein).

If you have sold or transferred all your Offer Shares (as defined herein), you should hand this Notice (as defined herein) immediately to the person through whom you effected the sale or transfer for transmission to the purchaser or transferee.

Neither the Securities Commission Malaysia (“SC”) nor Bursa Malaysia Securities Berhad (“**Bursa Securities**”) has perused the contents of this Notice prior to its issuance and as such, the SC and Bursa Securities take no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

NOTICE TO SHAREHOLDERS OF GHL SYSTEMS BERHAD

IN RELATION TO THE

UNCONDITIONAL MANDATORY TAKE-OVER OFFER

BY

NTT DATA JAPAN CORPORATION

(Registration No. 010601062093)
(Incorporated in Japan)

(“Offeror”)

THROUGH



CIMB Investment Bank Berhad
(Registration No. 197401001266 (18417-M))

TO ACQUIRE

**ALL THE REMAINING ORDINARY SHARES IN GHL SYSTEMS BERHAD (“GHL”)
NOT ALREADY HELD BY THE OFFEROR (“OFFER SHARES”) FOR A CASH
CONSIDERATION OF RM1.08 PER OFFER SHARE (“OFFER”)**

This Notice is dated 9 July 2024



Registered office of
NTT DATA Japan Corporation

3-3-3 Toyosu
Koto-ku
Tokyo 135-6033
Japan

Registered office of
CIMB Investment Bank Berhad

Level 17, Menara CIMB
Jalan Stesen Sentral 2
Kuala Lumpur Sentral
50470 Kuala Lumpur
Malaysia

9 July 2024

To: The Holders

Dear Sir/Madam,

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY THE OFFEROR THROUGH CIMB INVESTMENT BANK BERHAD TO ACQUIRE ALL THE OFFER SHARES FOR A CASH CONSIDERATION OF RM1.08 PER OFFER SHARE

- EXTENSION OF CLOSING DATE

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those given to them in the offer document relating to the Offer dated 18 June 2024 ("Offer Document").

We refer to the Offer Document which sets out the details and the terms and conditions of the Offer as well as the press notice dated 5 July 2024 in relation to the extension of the Closing Date of the Offer.

On behalf of the Offeror, we wish to notify Holders that the Closing Date of the Offer has been **extended** from 5:00 p.m. (Malaysian time) on Tuesday, 9 July 2024 to **5:00 p.m. (Malaysian time) on Tuesday, 23 July 2024 ("Extended Closing Date")**. Save for the Extended Closing Date, all other details and terms and conditions of the Offer as set out in the Offer Document remain unchanged.

In accordance with paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on 5 July 2024 (being the date the Extended Closing Date was announced) is as follows:

	Number of Shares	%⁽¹⁾
Shares held by the Offeror as at 18 June 2024 (being the Posting Date)	670,440,235	58.73
Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5:00 p.m. (Malaysian time) on 5 July 2024 from the Holders	409,512,333	35.87
Shares acquired or agreed to be acquired by the Offeror (other than by way of acceptance of the Offer) after the Posting Date and up to 5:00 p.m. (Malaysian time) on 5 July 2024	-	-
Total Shares held by the Offeror as at 5:00 p.m. (Malaysian time) on 5 July 2024	1,079,952,568	94.61
Shares for which acceptances of the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5:00 p.m. (Malaysian time) on 5 July 2024	33,091,603	2.90

Note:

(1) Based on 1,141,499,842 Shares, being all of the issued Shares as at 5 July 2024.

The Offer will remain open for acceptances until **5:00 p.m. (Malaysian time) on Tuesday, 23 July 2024**, being the Extended Closing Date, unless extended further in accordance with the Rules and the terms and conditions of the Offer Document, as the Offeror may decide and as may be announced by CIMB on behalf of the Offeror, at least 2 days before the Extended Closing Date.

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, the terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the contents of the Independent Advice Circular dated 28 June 2024 before making any decision regarding the Offer.

You do not need to take any action if you have already sold all your Offer Shares or have already accepted the Offer, or do not wish to accept the Offer.

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Share Registrar during normal business hours, i.e. from 8:30 a.m. to 5:30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays) up to the Extended Closing Date. The details of the Share Registrar are as follows:

Tricor Investor & Issuing House Services Sdn. Bhd.

(Registration No. 197101000970 (11324-H))

Unit 32-01, Level 32, Tower A
Vertical Business Suite, Avenue 3
Bangsar South, No. 8 Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

or alternatively at

Tricor Customer Service Centre

Unit G-3, Ground Floor, Vertical Podium
Avenue 3, Bangsar South
No. 8 Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

Telephone no. : +603 2783 9299
Facsimile no. : +603 2783 9222
E-mail address : is.enquiry@my.tricorglobal.com

The Offer Document, Form of Acceptance and Transfer and the Independent Advice Circular are also available on the website of Bursa Securities at www.bursamalaysia.com.

Yours faithfully
For and on behalf of
CIMB Investment Bank Berhad

Sandra Giam
Director
Corporate Finance
Investment Banking Malaysia

Tan Pei Ling
Director
Corporate Finance
Investment Banking Malaysia