Company Name : **Empire Premium Food Berhad**
Date : **01 June 2026**
Source : **New Straits Times**

TARGET PRICE OF RM1.36

'Buy' call kept on Empire Premium

KUALA LUMPUR: Empire Premium Food Bhd expects its margins in financial year 2027 to remain at least in line with those recorded in financial year 2026, supported by cost control and operating leverage, which are expected to offset any cost increases.

CIMB Securities Sdn Bhd said the sushi chain operator has secured raw material supply through the end of the second quarter of financial year 2027.

"Operationally, Empire continues to see healthy consumer footfall and is targeting a positive same-store sales growth (SSSG) of three to five per cent in financial year 2027, with potential upside if the current momentum is sustained.

"Empire noted that, among its eight newly opened outlets quarter-to-date, two dine-in outlets have shown strong demand, according to the firm.

"These outlets recorded an average transaction size of RM70 — nearly three times the group's average basket size and 40 per cent higher than its typical dine-in basket size," the firm added.

CIMB Securities said this highlights the potential for dine-in formats to boost SSSG and improve outlet productivity.

CIMB Securities maintained its "buy" recommendation on Empire Premium, with an unchanged target price of RM1.36.

Empire Premium continues to see healthy consumer footfall. NSTP FILE PIC