



KRONOLOGI ASIA BERHAD - Registration no. 201301037868 (1067697-K)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE FORTH (4TH) QUARTER ENDED 31 JANUARY 2026

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED	AUDITED
	CURRENT QUARTER ENDED 31-Jan-2026	PRECEDING CORRESPONDING QUARTER ENDED 31-Jan-2025	CUMULATIVE QUARTER CURRENT YEAR TO DATE ENDED 31-Jan-2026	PRECEDING CORRESPONDING YEAR TO DATE ENDED 31-Jan-2025
	RM'000	RM'000	RM'000	RM'000
Revenue	40,215	89,882	209,083	301,601
Cost of sales	(34,843)	(73,573)	(165,561)	(240,282)
Gross profit	5,372	16,309	43,522	61,319
Other operating income **	(114)	1,756	953	3,730
Selling and distribution expenses	(6,208)	(8,981)	(31,160)	(37,081)
Administrative expenses	(2,635)	(3,083)	(10,838)	(11,606)
Other expenses	(687)	408	(1,007)	(1,391)
(Loss)/Profit from operations	(4,272)	6,409	1,470	14,971
Interest expense	(314)	(1,477)	(2,153)	(4,885)
(Loss)/Profit before tax expense & Extraordinary Items	(4,586)	4,932	(683)	10,086
<i>Extraordinary Items ("EI")</i>				
- Accelerated maintenance expense	(10,633)	-	(10,633)	-
- Impairment on goodwill	(206,327)	-	(206,327)	-
- Impairment on property, plant and equipment	(17,731)	-	(17,731)	-
(Loss)/Profit before tax expense	(239,277)	4,932	(235,374)	10,086
Tax expense	(1,475)	975	(2,245)	943
(Loss)/Profit for the period/year	(240,752)	5,907	(237,619)	11,029
Other comprehensive income				
- Foreign exchange translation from foreign operations	(8,932)	(21,557)	(20,961)	(12,240)
- Remeasurement of retirement benefits obligation	(19)	(37)	(39)	(19)
Total comprehensive income	(249,703)	(15,687)	(258,619)	(1,230)
(Loss)/Profit attributable to :				
Equity holders of the Company	(240,752)	5,907	(237,619)	11,029
Minority shareholders	-	-	-	-
	(240,752)	5,907	(237,619)	11,029
Total comprehensive income :				
Equity holders of the company	(249,703)	(15,687)	(258,619)	(1,230)
Minority shareholders	-	-	-	-
	(249,703)	(15,687)	(258,619)	(1,230)
Weighted average no. of ordinary shares ('000)	742,344	741,995	742,344	741,995
Earnings per share (EPS) attributable to the equity holders of the Company (sen)				
- Basic EPS	(32.43)	0.80	(32.01)	1.49

Note:-

** Negative due to foreign exchange translation arising from a stronger RM.

The Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 31 January 2025 and the accompanying explanatory notes attached to this interim financial report.



KRONOLOGI ASIA BERHAD - Registration no. 201301037868 (1067697-K)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
FOR THE FORTH (4TH) QUARTER ENDED 31 JANUARY 2026**

	UNAUDITED AS AT 31-Jan-2026	AUDITED As At 31-Jan-2025
	RM'000	RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	122,101	172,349
Goodwill on consolidation	56,968	263,295
Development costs	-	5
Other receivables	3,922	11,597
Deferred tax assets	1,089	380
	<u>184,080</u>	<u>447,626</u>
Current Assets		
Inventories	10,490	11,293
Trade receivables	31,643	77,114
Other receivables	34,062	29,725
Cash and bank balances	34,508	85,799
	<u>110,703</u>	<u>203,931</u>
TOTAL ASSETS	<u>294,783</u>	<u>651,557</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	347,327	347,327
Reserves	(149,150)	109,469
Total Equity	<u>198,177</u>	<u>456,796</u>
Non-Current Liabilities		
Deferred revenue	8,207	13,696
Lease liabilities	17,238	21,889
Other payables	11	92
Retirement benefits obligations	1,638	1,667
Deferred tax liability	205	1,115
	<u>27,299</u>	<u>38,459</u>
Current Liabilities		
Trade payables	25,931	46,883
Other payables	12,250	30,428
Deferred revenue	23,006	27,603
Borrowings	1,262	12,733
Lease liabilities	4,084	32,726
Current tax liabilities	2,774	5,929
	<u>69,307</u>	<u>156,302</u>
Total Liabilities	<u>96,606</u>	<u>194,761</u>
TOTAL EQUITY AND LIABILITIES	<u>294,783</u>	<u>651,557</u>
Net assets per share (RM)	<u>0.27</u>	<u>0.62</u>

Note:-

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 31 January 2025 and the accompanying explanatory notes attached to this interim financial report.



KRONOLOGI ASIA BERHAD - Registration no. 201301037868 (1067697-K)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE FORTH (4TH) QUARTER ENDED 31 JANUARY 2026

	← Non-Distributable →				Distributable	Total Equity RM'000
	Share Capital RM'000	Retirement Benefit Obligations RM'000	Foreign Exchange Fluctuation Reserve RM'000	Merger Reserve RM'000	Retained earnings RM'000	
At 1 February 2025	347,327	337	6,444	(17,406)	120,094	456,796
Foreign exchange translation	-	-	(20,961)	-	-	(20,961)
Remeasurement of retirement benefits obligation	-	(39)	-	-	-	(39)
Profit for the financial year	-	-	-	-	(237,619)	(237,619)
Total comprehensive income for the financial year	-	(39)	(20,961)	-	(237,619)	(258,619)
Transaction with owners						
Issuance of share capital	-	-	-	-	-	-
At 31 January 2026	<u>347,327</u>	<u>298</u>	<u>(14,517)</u>	<u>(17,406)</u>	<u>(117,525)</u>	<u>198,177</u>
At 1 February 2024	346,617	357	18,684	(17,406)	109,064	457,316
Foreign exchange translation	-	(20)	(12,240)	-	-	(12,260)
Remeasurement of retirement benefits obligation	-	1	-	-	-	1
Profit for the financial year	-	-	-	-	11,029	11,029
Total comprehensive income for the financial year	-	(19)	(12,240)	-	11,029	(1,230)
Transaction with owners						
Issuance of share capital	710	-	-	-	-	710
At 31 January 2025	<u>347,327</u>	<u>338</u>	<u>6,444</u>	<u>(17,406)</u>	<u>120,093</u>	<u>456,796</u>

Note:-

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 31 January 2025 and the accompanying explanatory notes attached to this interim financial report.



KRONOLOGI ASIA BERHAD - Registration no. 201301037868 (1067697-K)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE FORTH (4TH) QUARTER ENDED 31 JANUARY 2026

	UNAUDITED CURRENT YEAR TO DATE ENDED 31-Jan-2026 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED 31-Jan-2025 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss)/Profit before tax expense	(235,374)	10,086
Adjustments for:		
Amortisation of development cost	4	24
Depreciation of property, plant and equipment	17,439	17,187
Bad debts written off (non-trade)	2	25
Loss/(Gain) on disposal of property, plant and equipment	(7)	(138)
Gain on lease termination	(4)	(4)
Loss on lease modification	-	1
Property, plant and equipment written off	170	36
Impairment on property, plant and equipment	17,731	-
Impairment on inventories	308	77
Reversal of impairment on inventories	(71)	(82)
Impairment on goodwill	206,327	-
Loss on strike off of investment in subsidiaries	12	-
Unrealised loss/(gain) on foreign exchange differences	(294)	(193)
Interest income	(632)	(1,680)
Interest expense	2,153	4,885
Operating profit before working capital changes	7,764	30,224
Inventories	591	7,414
Receivables	47,021	12,333
Payables	(39,222)	(1,113)
Deferred revenue	(10,086)	6,087
Cash generated from operations	6,068	54,945
Interest received	632	1,680
Tax paid	(4,616)	559
Net cash generated from operating activities	2,084	57,184
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(2,570)	(2,898)
Proceeds from disposal of property, plant and equipment	471	70,523
Net cash used in investing activities	(2,099)	67,625
CASH FLOWS FROM FINANCING ACTIVITIES		
Net drawdown/(Repayment) of lease liabilities	(31,510)	(113,498)
Interest expenses paid	(2,153)	(4,885)
Net drawdown/(Repayment) of borrowings	(15,365)	(8)
Net cash (used in)/generated from financing activities	(49,028)	(118,391)
NET (DECREASED)/INCREASED IN CASH AND CASH EQUIVALENTS	(49,043)	6,418
Foreign exchange fluctuation reserve	(2,248)	(3,945)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL YEAR	85,799	83,326
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL YEAR	34,508	85,799
<u>Cash and cash equivalents at the end of the financial period comprises of:-</u>		
Cash and bank balances	22,568	35,660
Fixed deposit with license bank	11,940	50,139
Cash and bank balances	34,508	85,799

Note:-

The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the financial year ended 31 January 2025 and the accompanying explanatory notes attached to this interim financial report.



**QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026**

A NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

A1. Basis of preparation

The interim financial statements of the Group are unaudited and have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards ("MFRS") 134, Interim Financial Reporting issued by the Malaysian Accounting Standards Board ("MASB") and Rule 9.22 and Appendix 9B of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") ("Listing Requirements").

The interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 January 2025. These explanatory notes attached to the interim financial statements provide explanation of events and transactions that are significant for the understanding of the changes in the financial position and performance of the Group since the year ended 31 January 2025.

The Group has adopted merger method for the preparation of this interim financial statement.

A2. Changes in accounting policies

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent audited financial statements for the financial year ended 31 January 2025 except for the newly-issued Malaysian Financial Reporting Standards ("MFRS") and amendments to standards to be applied by all Entities Other Than Private Entities for the financial periods beginning on or after 1 January 2025:-

Description

- Amendments to MFRS 121, The Effects of Changes in Foreign Exchange Rates: Lack of Exchangeability

The adoption of the above will have no significant effects on the interim financial report upon their initial application.

A3. Seasonal or cyclical factors

The Group's operations are not materially affected by seasonal or cyclical factors.

A4. Unusual items affecting assets, liabilities, equity, net income or cash flows

There were no unusual items affecting assets, liabilities, equity, net income or cash flows of the Group during the current financial quarter under review.

A5. Material changes in estimates

There were no changes in estimates that have had a material effect in the current financial quarter under review.

A6. Debt and equity securities

There were no issuance, cancellation, repurchase, resale and repayment of debt and equity securities during the current financial quarter under review.



QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026

A7. Dividends paid

No dividends were paid by the Company in the current financial quarter and period under review.

A8. Segmental information

(a) Analysis of revenue by geographical area

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended 31/01/2026 RM'000	Preceding Corresponding Quarter Ended 31/01/2025 RM'000	Current Year To Date Ended 31/01/2026 RM'000	Preceding Corresponding Year To Date Ended 31/01/2025 RM'000
Singapore	14,552	17,035	57,246	75,424
China (1)	(1,672)	23,365	35,091	79,353
Philippines	23,745	27,701	87,222	94,366
Hong Kong & Taiwan	2,558	12,264	14,325	25,960
India	140	6,602	8,937	17,999
SEA (2)	797	2,727	6,207	8,288
Others	95	188	55	211
Total revenue	40,215	89,882	209,083	301,601
Add: Inter-company transactions	19,573	14,221	44,798	81,842
Total revenue before eliminating inter company transaction	59,788	104,103	253,881	383,443

Note : (1) Adjustment of recognition of sales revenue due to changes in sales contracts criteria.

(2) SEA represents South East Asia countries excluding Singapore and Philippines.

(b) Analysis of revenue by product categories

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended 31/01/2026 RM'000	Preceding Corresponding Quarter Ended 31/01/2025 RM'000	Current Year To Date Ended 31/01/2026 RM'000	Preceding Corresponding Year To Date Ended 31/01/2025 RM'000
EDM Infrastructure Technology	22,970	69,702	139,907	232,577
EDM As-A-Service	17,245	20,180	69,176	69,024
Total revenue	40,215	89,882	209,083	301,601
Add: Inter-company Transactions	19,573	14,221	44,798	81,842
Total revenue before eliminating inter-company transaction	59,788	104,103	253,881	383,443



QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026

A8. Segmental information (cont'd)

(c) Analysis of segment results, assets and liabilities

	EDM Infrastructure Technology RM'000	EDM As-A Service RM'000	Investment Holdings RM'000	Others RM'000	Elimination/ Adjustment RM'000	Total RM'000
As at 31.01.2026						
Results						
(Loss)/ Profit from operations	(3,424)	4,696	50,699	(4)	(50,485)	1,482
Interest expenses	(1,944)	(204)	(8)	-	3	(2,153)
Segment profit/(loss) before tax expense & EI	(5,368)	4,492	50,691	(4)	(50,482)	(671)
<i>Extraordinary Items ("EI")</i>						
- Accelerated maintenance expense	(10,633)	-	-	-	-	(10,633)
- Impairment on goodwill	-	-	-	-	(206,327)	(206,327)
- Impairment on PPE	(17,731)	-	-	-	-	(17,731)
Segment (loss)/profit before tax expense	(33,732)	4,492	50,679	(4)	(256,809)	(235,374)
Tax expense	752	(24)	(19)	(2,954)	-	(2,245)
Segment (loss)/profit after tax expenses	(32,980)	4,468	50,660	(2,958)	(256,809)	(237,619)
Segment assets	391,695	39,543	325,389	-	(461,844)	294,783
Segment liabilities	352,677	17,205	440	2,954	(276,670)	96,606
As at 31.01.2025						
Results						
(Loss)/ Profit from operations	10,936	4,520	(7,947)	(20)	7,482	14,971
Interest expenses	(4,351)	(539)	-	(4)	9	(4,885)
Segment profit/(loss) before tax expense	6,585	3,981	(7,947)	(24)	7,491	10,086
Tax expense	214	728	-	1	-	943
Segment profit/(loss) after tax expenses	6,799	4,709	(7,947)	(23)	7,491	11,029
Segment assets	489,326	62,323	311,110	5	(211,207)	651,557
Segment liabilities	327,781	38,283	334	-	(171,637)	194,761

A9. Valuation of property, plant and equipment

There was no valuation of the property, plant and equipment in the current financial quarter under review.



**QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026**

A10. Material events subsequent to the end of the quarter

In December 2025, there was a change in company name of the Group’s subsidiary as below:-

Before	After
Quantum Storage (Shenzhen) Co., Limited	QSA Services (China) Co., Limited

A11. Changes in composition of the Group

(a) There are corporate group internal restructuring as below:-

On 23 December 2025, where a wholly-owned subsidiary of the Company – Hammerspace (Asia Pacific) Pte. Ltd. transfer its entire shareholdings held in Quantum Storage (Hong Kong) Limited to Kronologi Asia Berhad.

On 23 December 2025, where a wholly-owned subsidiary of the Company – Quantum Storage (China) Pte. Ltd. transfer its entire shareholdings held in Quantum (China) Limited to Kronologi Asia Berhad.

On 31 December 2025, where a wholly-owned subsidiary of the Company – QSA Services (China) Co., Ltd. transfer its entire shareholdings held in Quantum (China) Limited to QSA Services Pte. Ltd.

On 23 January 2026, where a wholly-owned subsidiary of the Company – QSA Services (Taiwan) Limited transfer its entire shareholdings held in Quantum Storage (Hong Kong) Limited to QSA Services Pte. Ltd.

(b) Kronicles (Malaysia) Sdn. Bhd. submitted for striking off on 11 January 2026.

(c) Kronicles (Hong Kong) Limited submitted for deregistration on 29 January 2026.

A12. Contingent assets or liabilities

The Directors are not aware of any contingent liabilities which, upon crystallisation would have a material impact on the financial position and business of the Group as at reporting date.

A13. Capital commitments

There were no capital commitments in the current financial quarter under review.

A14. Significant related party transactions

During the current financial quarter, the Directors are not aware of any related party transactions which would have a significant impact on the financial position and business of the Group except for below:-

Transaction party	Nature of relationship	Nature of transaction	Outstanding amount as at 31 January 2026 (RM'000)
QSA Services Pte Ltd (“QSA”) and Edmond Tay Nam Hiong (“Edmond Tay”)	Edmond Tay is our Executive Director cum Chief Executive Officer	Provision of loan from QSA to Edmond Tay (1)	521

(1) QSA and Edmond Tay entered into a loan agreement (with tenure of 29 months) dated 26th August 2025 acknowledging the provision of loan from QSA to Edmond Tay pursuant to financial assistance towards his housing loan.

The loan above is denominated in Singapore dollars. It was unsecured and with interest rate of 3% per annum.



QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026

ADDITIONAL NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA SECURITIES FOR THE ACE MARKET

B1. Review of performance of the Group

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended	Preceding Corresponding Quarter Ended	Current Year To Date Ended	Preceding Corresponding Quarter Ended
	31/01/2026 RM'000	31/01/2025 RM'000	31/01/2026 RM'000	31/01/2025 RM'000
Revenue	40,215	89,882	209,083	301,601
(Loss)/Profit from operations	(4,272)	6,409	1,470	14,971
(Loss)/Profit before tax expense & Extraordinary Items ("EI")	(4,586)	4,932	(683)	10,086
(Loss)/Profit before tax expense	(240,599)	4,932	(235,374)	10,086
(Loss)/Profit after tax	(240,752)	5,907	(237,619)	11,029

For the current financial quarter under review, the Group recorded revenue of RM40.215 million, a decreased by 55.3% or RM49.667 million Year-on-Year. The Group's loss from operations of RM4.272 million due to lower revenue from EDM IT and gross profits.

For FY2026, the Group recorded revenue of RM209.083 million, a decrease of 30.7% or RM92.518 million from the comparable period in the prior fiscal year, but maintained a stable and healthy Gross Profit margin of 21%, underscoring the profitability of its core solutions.

The Group recorded a first fiscal year net loss of RM237.619 million, driven primarily by a one-off impairment of goodwill.

This Extraordinary Item (EI) was an active, necessary and prudent measure prompted by the conclusion of a contractual technology partnership announced on 15 August 2025. While these investments contributed positively to the Group over the past decade, the Board recognised that the future economic value of these specific intangible assets has ceased.

Importantly, this impairment is a non-cash accounting entry that does not impact the Group's operating cash flow or daily operations. The Group emerges from this transition with strong financial health and liquidity:

- **Healthy Cash Position:** Over RM34 million in cash reserves against short-term borrowings of RM5.3 million.
- **Low Leverage:** A highly conservative gearing ratio of 11.4%.
- **Positive Liquidity Ratios:** A healthy acid-test ratio of 1.45 and a current ratio of 1.60.
- **Stable Cash Flow:** Short-term cash flow projections remain robust and sufficient to meet all near-term obligations.

Core Business Resilience

The underlying fundamentals of the Group's business remain highly resilient, supported by strong demand across key Asian markets.

- **Geographic Stability:** Singapore, the Philippines, and China continue to anchor the Group's revenue, contributing a combined RM179.559 million (85.9% of total revenues).
- **Segment Performance:** Revenue from the core EDM Infrastructure Technology segment remained comparable to the preceding financial year at RM139.907 million (66.9% of total revenue), with EDM As-A-Service segment making up the balance.



QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026

B2. Comparison with the preceding quarter's results

	3 months ended	
	31/01/2026 RM'000	31/10/2025 RM'000
Revenue	40,215	48,730
(Loss)/Profit from operations	(4,272)	780
(Loss)/Profit before tax expense & Extraordinary Items ("EI")	(4,586)	357
(Loss)/Profit for the period	(240,752)	564

The Group's revenue and profits from operations in the current quarter ended 31 January 2025 decreased 17.5% or RM8.515 million and 647.7% or RM5.052 million respectively as compared to the previous immediate quarter, due to lower gross profits.

B3. Prospects

Forging Ahead: AI Alignment and New Partnerships

Kronologi is aggressively pursuing modern, advanced technologies and ensuring supply chain reliability. On 7 October 7 2025, the Group entered into a new strategic partnership with a world leader in data storage systems to pursue these goals. This collaboration is uniquely positioned to address the unprecedented data growth fueled by artificial intelligence across the Asia region. The Group is currently engaged in deploying high-performance AI Data Platforms, AI Data Intelligence, and AI Analytics to unify, simplify, and power AI adoption for its clients.

B4. Tax expense

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended 31/01/2026 RM'000	Preceding Corresponding Quarter Ended 31/01/2025 RM'000	Current Year To Date Ended 31/01/2026 RM'000	Preceding Corresponding Year To Date Ended 31/01/2025 RM'000
Current tax				
- current year	(852)	1,194	(1,603)	(6,384)
- in prior years	(2,499)	478	(2,309)	1,055
Deferred taxation				
- current provision	1,876	(697)	1,667	6,272
	(1,475)	975	(2,245)	(943)

B5. Profit forecast and profit guarantee

The Group has not issued any profit forecast or profit guarantee during the current financial quarter under review.

B6. Status of corporate proposals

There were no corporate proposals announced by the Company during the current financial quarter under review.



QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026

B7. Borrowings and debt securities

The total borrowings of the Group as at 31 January 2026 and 31 January 2025 are as follows:

	Short Term RM'000	Long Term RM'000	Total RM'000
31 January 2026			
Secured			
Lease liabilities	2,289	1,253	3,542
Bills payable	1,262	-	1,262
	<u>3,551</u>	<u>1,253</u>	<u>4,804</u>
Unsecured			
Lease liabilities	1,796	15,985	17,781
Total	<u>5,347</u>	<u>17,238</u>	<u>22,585</u>
31 January 2025			
Secured			
Lease liabilities	3,410	3,746	7,156
Bills payable	12,733	-	12,733
	<u>16,143</u>	<u>3,746</u>	<u>19,889</u>
Unsecured			
Lease liabilities	29,316	18,143	47,459
Total	<u>45,459</u>	<u>21,889</u>	<u>67,348</u>

The lease liabilities are secured by lessor's title to the leased assets and the bill payable is secured by corporate guarantee by Kronologi Asia Berhad.

The unsecured lease liabilities are derived from the right-of-use assets of office leases.

The lease liabilities and bills payable are denominated in Singapore Dollars and United States Dollars respectively.

B8. Material litigation

The Group has not been involved in any material litigation for the financial period under review.

B9. Dividends

The Board of Directors has not recommended any dividends for the current financial quarter under review and the financial period-to-date.



QUARTERLY REPORT ON CONSOLIDATED RESULTS
For the Forth (4th) Quarter Ended 31 January 2026

B10. Earnings per share

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended	Preceding Corresponding Quarter Ended	Current Year To Date Ended	Preceding Corresponding Year To Date Ended
	31/01/2026	31/01/2025	31/01/2026	31/01/2025
Net (loss)/profit attributable to ordinary equity holders of the Company (RM'000)	(240,752)	5,907	(237,619)	11,029
Weighted average number of ordinary shares in issue ('000)	742,344	741,995	742,344	741,995
Basic earnings per share ("EPS") (sen)	(32.43)	0.80	(32.01)	1.49

B11. Disclosure on selected expenses/income items as required by the Listing Requirements

Profit after tax expense is stated after charging/(crediting):-

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended	Preceding Corresponding Quarter Ended	Current Year To Date Ended	Preceding Corresponding Year To Date Ended
	31/01/2026	31/01/2025	31/01/2026	31/01/2025
	RM'000	RM'000	RM'000	RM'000
Amortisation of development cost	-	4	4	24
Depreciation on property, plant and equipment	4,004	7,003	17,439	17,187
Impairment on property, plant and equipment	17,731	-	17,731	-
Impairment on inventories	308	77	308	77
Reversal of impairment on inventories	(71)	(82)	(71)	(82)
Impairment on goodwill	206,327	-	206,327	-
Loss on strike off of investment in subsidiary	12	-	12	-
Realised foreign currency exchange (gain)/loss	487	(176)	946	510
Unrealised foreign currency exchange (gain)/loss	27	(273)	(294)	(193)
Interest income	(34)	(482)	(632)	(1,680)
Finance costs	314	1,477	2,153	4,885



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For the Forth (4th) Quarter Ended 31 January 2026

B12. Reclassifications and comparative figures

Certain comparative figures have been reclassified to conform with the current period's presentation as follows:-

Unaudited condensed consolidated statement of profit or loss and comprehensive income

	Individual Quarter			Cumulative Quarter		
	<u>After</u> Preceding Corresponding Quarter Ended 31/01/2025 RM'000	<u>Before</u> Preceding Corresponding Quarter Ended 31/01/2025 RM'000	Variance RM'000	<u>After</u> Preceding Corresponding Year To Date Ended 31/01/2025 RM'000	<u>Before</u> Preceding Corresponding Year To Date Ended 31/01/2025 RM'000	Variance RM'000
Selling and distribution expenses	8,981	7,212	1,769	37,081	31,247	5,834
Administrative expenses	3,083	4,852	(1,769)	11,606	17,440	(5,834)

B13. Authorisation for issue

The financial statements were authorised for issue by the Board of Directors in accordance with a resolution of the directors dated 27 March 2026.

Kronologi Asia Berhad
 27 March 2026