SKA CAPITAL BERHAD ("SKA CAPITAL" OR THE "COMPANY")

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF SKA CAPITAL ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("IPO")

(Unless otherwise stated, all defined terms used in this announcement shall have the same meaning as those defined in the Prospectus issued by SKA Capital dated 20 October 2026.)

On behalf of the Board, TA Securities wishes to announce the following in relation to the IPO:

1. LEVEL OF SUBSCRIPTION

(i) Malaysian Public balloting

A total of 25,026 applications for 3,645,533,500 Public Issue Shares with a value of RM1,567,579,405 were received from the Malaysian Public for 44,775,000 Public Issue Shares that were made available for application by the Malaysian Public, which represents an overall oversubscription rate of 80.42 times.

For the Bumiputera portion, a total of 12,133 applications for 1,384,450,000 Public Issue Shares were received, which represents an oversubscription rate of 60.84 times.

For the non-Bumiputera portion, a total of 12,893 applications for 2,261,083,500 Public Issue Shares were received, which represents an oversubscription rate of 100.00 times.

(ii) Eligible Persons

The 8,955,000 Public Issue Shares made available for application by the Eligible Persons have been fully subscribed.

(iii) Private placement to Bumiputera investors approved by the MITI

111,938,000 Public Issue Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out.

(iv) Private placement to selected investors

74,807,500 IPO Shares (comprising 2,407,500 Public Issue Shares and 72,400,000 Offer Shares) made available by way of private placement to selected investors have been fully placed out.

2. BASIS OF ALLOTMENT / ALLOCATION

The basis of allotment / allocation of the 22,387,500 Public Issue Shares to 1,928 Bumiputera applicants are set out below:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate (%)	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	% Over Total Shares Allotted
From	To						
100	900	1,004	95	9.46	100	9,500	0.04
1,000	1,900	658	70	10.64	1,000	70,000	0.31
2,000	2,900	625	74	11.84	2,000	148,000	0.66
3,000	5,900	1,114	144	12.93	3,000	432,000	1.93
6,000	10,900	1,346	188	13.97	5,000	940,000	4.20
11,000	19,900	1,682	250	14.86	6,000	1,500,000	6.70
20,000	49,900	2,477	395	15.95	7,000	2,765,000	12.35
50,000	99,900	1,128	189	16.76	8,000	1,512,000	6.75
100,000	199,900	781	139	17.80	9,000	1,251,000	5.59
200,000	499,900	648	123	18.98	20,000	2,460,000	10.99
500,000	999,900	288	60	20.83	30,000	1,800,000	8.04
1,000,000	2,999,900	271	122	45.02	40,000	4,880,000	21.80
3,000,000	4,999,900	61	40	65.57	50,000	2,000,000	8.93
5,000,000	6,999,900	28	20	71.43	60,000	1,200,000	5.36
7,000,000	8,999,900	12	10	83.33	70,000	700,000	3.13
9,000,000	Above	10	9	90.00	80,000	720,000	3.22
Total		**12,133**	**1,928**			**22,387,500**	**100.00**

The basis of allotment / allocation of the 22,387,500 Public Issue Shares to 2,048 public applicants are set out below:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate (%)	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	% Over Total Shares Allotted
From	To						
100	900	1,734	65	3.75	100	6,500	0.03
1,000	1,900	1,276	63	4.94	1,000	63,000	0.28
2,000	2,900	1,147	68	5.93	2,000	136,000	0.61
3,000	5,900	2,084	145	6.96	3,000	435,000	1.94
6,000	10,900	2,495	197	7.90	5,000	985,000	4.40
11,000	19,900	2,714	242	8.92	6,000	1,452,000	6.49
20,000	49,900	4,536	450	9.92	7,000	3,150,000	14.07
50,000	99,900	2,452	260	10.60	8,000	2,080,000	9.29
100,000	199,900	1,878	210	11.18	9,000	1,890,000	8.44
200,000	499,900	1,299	156	12.01	20,000	3,120,000	13.94
500,000	999,900	526	69	13.12	30,000	2,070,000	9.25
1,000,000	2,999,900	394	56	14.21	40,000	2,240,000	10.01
3,000,000	4,999,900	69	11	15.94	50,000	550,000	2.46
5,000,000	6,999,900	45	11	24.44	60,000	660,000	2.95
7,000,000	8,999,900	11	5	45.45	70,000	350,000	1.56
9,000,000	Above	80	40	50.00	80,000	3,200,000	14.29
Total		**22,740**	**2,048**			**22,387,500**	**100.00**

3. DISTRIBUTION FOR PLACEMENT TRANCHE

Pursuant to the private placement to selected investors and Bumiputera investors approved by the MITI, a total of 186,745,500 IPO Shares ("**Placement Shares**") have been allocated to a total of 2,209 investors. The distribution of the Placement Shares is set out below:

	Aggregate number of Placement Shares allocated ('000)	Aggregate percentage of the total number of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO[(1)] (%)
Top placee	27,471	14.71	3.07
Top 3 placees	68,471	36.64	7.64
Top 5 placees	73,717	39.47	8.23
Top 10 placees	94,521	50.61	10.56
Top 25 placees	120,473	64.51	13.45

Note:
(1) Based on the enlarged total number of 895,500,000 Shares after the IPO.

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF SKA CAPITAL ARISING FROM THE IPO, IF ANY

Not applicable.

This announcement is dated 29 October 2026.