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If you are in any doubt as to the course of action to be taken, you should consult your Stockbroker, Bank Manager, Solicitor, Accountant or other professional adviser immediately.

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MKH BERHAD
Company No. 50948-T
(Incorporated in Malaysia)

STATEMENT TO SHAREHOLDERS

IN RELATION TO THE

**PROPOSED RENEWAL OF AUTHORITY FOR THE COMPANY TO PURCHASE ITS
OWN SHARES (“PROPOSED RENEWAL OF SHARE BUY-BACK”)**

The ordinary resolution in respect of the above Proposed Renewal of Share Buy-Back will be tabled as Special Business at the Thirty-Eighth Annual General Meeting (“38th AGM”) of the Company. The Notice of the 38th AGM together with the Form of Proxy are set out in the Annual Report 2017 of the Company dispatched together with this Statement.

Date and time of AGM : Thursday, 8 March 2018 at 10.00 a.m.
Place of AGM : Ballroom, 1st Floor, Prescott Hotel Kajang
Jalan Semenyih, 43000 Kajang
Selangor Darul Ehsan

The Form of Proxy must be lodged at the Registered Office of the Company at Suite 1, 5th Floor, Wisma MKH, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan, not less than 48 hours before the time stipulated for holding the meeting. The lodging of Form of Proxy will not preclude you from attending and voting in person at the meeting should you subsequently wish to do so.

This Statement is dated 29 January, 2018

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Statement:

“Act”	The Malaysian Companies Act, 2016 as amended from time to time and includes any re-enactment thereof
“AGM”	Annual General Meeting
“Board” or “Directors”	The Board of Directors of MKH
“Bursa Securities”	Bursa Malaysia Securities Berhad
“Code”	The Malaysian Code on Take-Overs and Mergers 2016, as amended from time to time and includes any re-enactment thereof
“EPS”	Earnings Per Share
“Listing Requirements”	The Main Market Listing Requirements of Bursa Securities, and all amendments thereto
"Major Shareholders"	<p>A person who has an interest or interests in one or more voting shares in the Company and the nominal amount of that share, or aggregate of the nominal amounts of those shares, is</p> <p>(a) 10% or more of the aggregate of the nominal amounts of all the voting shares in the Company; or</p> <p>(b) 5% or more of the aggregate of the nominal amounts of all the voting shares in the Company where such person is the largest shareholder of the Company</p> <p>For the purpose of this definition, “interest” shall have the meaning of “interest in shares” given in Section 8 of the Act.</p>
“Market Day(s)”	A day on which the stock market of Bursa Securities is open for trading of securities
“MKH” or “the Company”	MKH Berhad (50948-T)
“MKH Group” or “Group”	MKH and its subsidiary companies
“MKH Share(s)”	Ordinary shares in MKH
“Proposed Renewal of Share Buy-Back”	Proposed renewal of authority for MKH to undertake the Proposed Share Buy-Back
“Proposed Share Buy-Back”	Proposed general mandate from the shareholders of MKH for the Company to purchase its own shares up to a maximum of ten per centum (10%) of the Company’s existing number of shares
“Purchased Shares”	MKH Shares purchased pursuant to the Proposed Share Buy-Back
“RM” or “Sen”	Ringgit Malaysia and sen respectively

DEFINITIONS (Cont'd)

Except where the context otherwise requires, the following definitions shall apply throughout this Statement:

“Statement”	This statement dated 29 January 2018
“Treasury Shares”	Purchased Shares which are or will be retained as treasury shares by the Company (as defined in Section 127 of the Act)

All references to “our Company” and “MKH” in this Statement is made to MKH Berhad and references to “our Group” are made to our Company and our subsidiaries. All references to “we”, “us”, “our” and “ourselves” are made to the Company, or where the context requires, our Group or our subsidiaries. All reference to “you” in this Statement is made to our Shareholders.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Reference to persons shall include a corporation, unless otherwise specified.

Any reference in this Statement to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Statement shall be a reference to Malaysian time, unless otherwise specified.

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MKH BERHAD

Company No. 50948-T
(Incorporated in Malaysia)

Registered Office:

Suite 1, 5th Floor
Wisma MKH
Jalan Semenyih
43000 Kajang
Selangor Darul Ehsan
www.mkhberhad.com

Date: 29 January 2018

Directors:

Yg. Bhg. Tan Sri Dato' Chen Kooi Chiew @ Cheng Ngi Chong (*Executive Chairman*)
Yg. Bhg. Tan Sri Datuk Chen Lok Loi (*Managing Director*)
Yg. Bhg. Datuk Chen Fook Wah (*Deputy Managing Director*)
Yg. Bhg. Datuk Mohammad Bin Maidon (*Independent Non-Executive Director*)
Encik Mohammed Chudi Bin Haji Ghazali (*Senior Independent Non-Executive Director*)
Haji Mohamed Bin Ismail (*Independent Non-Executive Director*)
Encik Jeffrey Bin Bosra (*Independent Non-Executive Director*)
Haji Hasan Aziz Bin Mohd Johan (*Independent Non-Executive Director*)

To: The Shareholders of MKH Berhad

Dear Sir/Madam,

PROPOSED RENEWAL OF SHARE BUY-BACK

1.0 INTRODUCTION

At the Thirty-Seventh (37th) AGM of the Company held on 23 February 2017, the Board had obtained your approval to undertake the Proposed Share Buy-Back. This authority shall lapse at the conclusion of the forthcoming 38th AGM unless a new mandate is obtained from the shareholders of MKH.

On 28 December 2017, the Company announced to Bursa Securities of its intention to seek the shareholders' approval for the Proposed Renewal of Share Buy-Back at the forthcoming 38th AGM of the Company.

The purpose of this Statement is to provide the shareholders of the Company with details of the Proposed Renewal of Share Buy-Back and to seek the approval of the shareholders for the ordinary resolution on the Proposed Renewal of Share Buy-Back to be tabled as Special Business at the forthcoming 38th AGM of the Company.

SHAREHOLDERS ARE ADVISED TO READ THE CONTENTS OF THIS STATEMENT TOGETHER WITH THE APPENDICES CAREFULLY BEFORE VOTING ON THE RESOLUTION PERTAINING TO THE PROPOSED RENEWAL OF SHARE BUY-BACK.

2.0 DETAILS OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

The Board is proposing to seek the renewal of the authority for the Company to purchase up to a maximum of ten percent (10%) of the existing number of shares of the Company as quoted on Bursa Securities. The Proposed Renewal of Share Buy-Back is subject to compliance with Section 127 of the Act and any prevailing laws and regulations issued by the relevant authorities.

As at 29 December 2017, the issued and paid-up share capital of the Company stood at RM647,474,795 comprising 585,930,557 ordinary shares. Hence, up to 58,593,055 MKH Shares may be purchase by the Company pursuant to the Proposed Renewal of Share Buy-Back.

The authorisation for the Proposed Renewal of Share Buy-Back will be effective immediately upon the passing of the ordinary resolution in relation to the Proposed Renewal of Share Buy-Back and shall continue to be in force until:

- (a) the conclusion of the next AGM unless the authority is renewed subject to conditions;
- (b) the expiration of the period within which the next AGM after that date is required by law to be held; or
- (c) it is revoked or varied by an ordinary resolution passed by the shareholders of the Company in a general meeting;

whichever occurs first.

The approval from the shareholders for the Proposed Renewal of Share Buy-Back does not impose an obligation on the Company to purchase its own shares but rather it will allow the Board to exercise the power of the Company to purchase its own shares at any time within the above time period.

The purchase of such MKH Shares will be carried out through Bursa Securities via stockbrokers appointed by the Company.

2.1 Maximum Amount Of Funds To Be Allocated And The Source Of Funds

Pursuant to the Listing Requirements, the maximum amount of funds to be used for the Company to purchase its own shares shall not exceed the total amount of its retained profits. As at 30 September 2017, the audited retained profits of the Company was RM345,514,351.

The funding of the Proposed Renewal of Share Buy-Back will be sourced from internally generated funds and/or bank borrowings, the proportion of which will depend on the quantum of purchase consideration as well as the availability of internally generated funds and borrowings and repayment capabilities of the Company at the time of purchase. In the event that the Proposed Renewal of Share Buy-Back is to be partly financed by bank borrowings, the Board will ensure that the Company will have sufficient funds to repay such borrowings and that the repayment would not have any material effect on the cash flow of the Group.

2.2 Treatment Of Shares Purchased

In accordance with Section 127 of the Act, the Company would be able to deal with any MKH Shares so purchased by the Company in the following manner:

- (a) to cancel the Purchased Shares so purchased; or
- (b) to retain the Purchased Shares so purchased as Treasury Shares for distribution as dividend to the shareholders and/or resell on the market of Bursa Securities; or
- (c) to retain part of the Purchased Shares so purchased as Treasury Shares and cancel the remainder; or
- (d) to deal in such other manner as the Bursa Securities and such other relevant authorities may allow from time to time.

The decision whether to retain the Purchased Shares as Treasury Shares, or to cancel the Purchased Shares or a combination of both, will be made by the Board at the appropriate time.

If such Purchased Shares were held as Treasury Shares, the rights attaching to them in relation to voting, dividends and participation in any other distribution or otherwise would be suspended and the Treasury Shares would not be taken into account in calculating the number or percentage of shares or a class of shares in the Company for any purposes including the determination of substantial shareholdings, take-overs, notices, the requisitioning of meetings, the quorum for meetings and the result of a vote on resolution(s) at shareholders meetings.

2.3 Purchase/Resale Price

Pursuant to the Listing Requirements, the Company may only purchase its own shares on the Bursa Securities at price which are not more than fifteen per centum (15%) above the weighted average market price of MKH Shares for the five (5) Market Days immediately before the purchase(s). In the case of a resale of Treasury Shares, the Treasury Shares may only be resold on Bursa Securities at a price, which is:

- (a) not less than the weighted average market price of MKH Shares for the five (5) Market Days immediately before the resale; or
- (b) at a discount of not more than five per centum (5%) to the weighted average market price of MKH Shares for the five (5) Market Days immediately before the resale provided that:
 - (i) the resale takes place no earlier than thirty (30) days from the date of purchase; and
 - (ii) the resale price is not less than the cost of purchase of the shares being resold.

2.4 Public Shareholding Spread Of MKH

The Proposed Renewal of Share Buy-Back will be carried out in accordance with the prevailing laws at the time of the purchase including compliance with the 25% public shareholding spread as required under paragraph 8.02 (1) of the Listing Requirements.

As at 29 December 2017, the public shareholding spread of the Company based on 585,930,557 MKH Shares was 44.709%. The public shareholding spread of the Company is expected to reduce to 38.566% assuming the Company implements the Proposed Share Buy-Back in full i.e. up to 10% of the existing number of shares of the Company with the shares purchased from public. The Board will ensure that the Company complies with the minimum public shareholding spread of 25% in implementing the Proposed Renewal of Share Buy-Back.

2.5 Implication Of The Proposed Renewal Of Share Buy-Back In Relation To The Code

Pursuant to Rule 4.01 of the Code which states that if a person, together with persons acting in concert ("PAC") with him (if any), holding more than thirty-three percent (33%) but less than fifty percent (50%) of the voting shares of a Company, who as a result of a purchase by the Company of its own voting shares, increases his holding in any period of six (6) months by additional two percent (2%) or more of the voting shares or voting rights of the Company, there is an obligation to extend a mandatory take-over offer to acquire the remaining shares not already held by the said person and the PAC with him.

Based on MKH's Register of Substantial Shareholders as at 29 December 2017, Chen Choy & Sons Realty Sdn Bhd ("CCSR"), who is a Major Shareholder of MKH and its deemed PAC, namely, Tan Sri Dato' Chen Kooi Chiew @ Cheng Ngi Chong, Tan Sri Datuk Chen Lok Loi and Datuk Chen Fook Wah, collectively hold 46.063% of the total number of shares of the Company.

Assuming the Proposed Renewal of Share Buy-Back is implemented in full and all the Purchased Shares are cancelled within a period of six (6) months, the collective shareholdings of CCSR and the PAC in MKH will increase to 51.181% i.e. more than 2%. As a result, there will be an obligation for CCSR and the PAC to undertake the mandatory take-over offer for the remaining MKH Shares not already owned by them.

In this regard, CCSR and the PAC will apply for a waiver under Rule 4.15 of the Code if the obligation is expected to be triggered as a result of the implementation of the Proposed Renewal of Share Buy-Back.

2.6 Purchase Of Its Own Shares In The Last Financial Year

The Company has not made any purchase of its own shares since the last financial year. As such, the Company does not have any Treasury Shares and has not resold, cancelled and/or distributed any Treasury Shares as dividends in the same period.

3.0 RATIONALE AND POTENTIAL ADVANTAGES OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

The Proposed Renewal of Share Buy-Back will enable the Company to utilise its surplus financial resources not immediately required for use, to purchase its own shares. The Proposed Renewal of Share Buy-Back may enhance the EPS and reduce the liquidity level of the shares of the Company in Bursa Securities, which generally shall have a positive impact on the market price of the shares of the Company. Other potential advantages of the Proposed Renewal of Share Buy-Back to the Company and its shareholders are as follows:

- (a) to allow the Company to take preventive measures against speculation particularly when its shares are undervalued which would in turn stabilise the market price of the shares and hence, enhance investors' confidence;
- (b) when the shares bought back by the Company are cancelled, shareholders of the Company are likely to enjoy an increase in the value of their investment in the Company as the net EPS of the Company and the Group will increase proportionately; and
- (c) the Purchased Shares may be held as Treasury Shares and distributed to shareholders as dividends and/or resold in the open market with the intention of realising a potential capital gain if the Purchased Shares are resold at price(s) higher than their purchase price(s).

4.0 DISADVANTAGES OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

The potential disadvantages of the Proposed Renewal of Share Buy-Back to the Company and its shareholders are as follows:

- (a) the Proposed Renewal of Share Buy-Back will reduce the financial resources of the Group and may result in the Group foregoing better investment opportunities that may emerge from time to time; and
- (b) the Proposed Renewal of Share Buy-Back will reduce the amount of financial resources available for distribution to shareholders of the Company in the form of cash dividends.

The Proposed Renewal of Share Buy-Back, if implemented, will reduce the financial resources of the Group, but since the amount is not substantial, the Board is of the view that the Proposed Renewal of Share Buy-Back will not affect the furtherance of the Group's business or payment of dividends by the Company. Nevertheless, the Board will be mindful of the interest of MKH and its shareholders in undertaking the Proposed Renewal of Share Buy-Back and in the subsequent cancellation of the shares purchased.

5.0 EFFECTS OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

5.1 Issued And Paid-Up Share Capital

The effects of the Proposed Renewal of Share Buy-Back on the number of shares of the Company will depend on the intention of the Board with regards to the treatment of the Purchased Shares. If the Purchased Shares are cancelled, it will result in a reduction on the total number of shares of the Company.

Conversely, if the Purchased Shares are retained as Treasury Shares, the Proposed Renewal of Share Buy-Back will not have any effect on the issued and paid-up share capital of the Company. Nevertheless, certain rights attached to the Purchased Shares will be suspended while they are held as Treasury Shares.

For illustration purposes only, the scenario below shows the movement of the number of shares of our Company as at 29 December 2017 upon the implementation of the Proposed Renewal of Share Buy-Back, assuming that ten per centum (10%) of our Company's existing number of shares are purchased and cancelled.

	As at 29 December 2017	
	No. of Shares	%
Existing number of shares	585,930,557	100.0
Less:		
Shares purchased amounting to ten per centum (10%) of the existing number of shares pursuant to the Proposed Renewal of Share Buy-Back	(58,593,055)	10.0
Revised number of shares in the event that the Purchased Shares are cancelled	<u>527,337,502</u>	<u>90.0</u>

5.2 Earnings

The effects of the Proposed Renewal of Share Buy-Back on the consolidated earnings of our Group would depend on the purchase prices of the MKH Shares, the effective cost of funding, the number of MKH Shares purchased or any loss in interest income. The revised number of shares subsequent to the Proposed Renewal of Share Buy-Back will generally have a positive impact, all other things being equal, on the consolidated EPS of the Group.

Assuming that any MKH Shares so purchased are retained as Treasury Shares and resold, the effects on the consolidated earnings of the Company will depend on the actual selling prices, the number of Treasury Shares resold and the effective gain or interest savings arising.

If the MKH Shares so purchased are cancelled, the consolidated EPS of the Group will increase provided the income foregone and interest expense incurred on these Purchased Shares is less than the consolidated EPS prior to such purchase.

5.3 Net Assets

The consolidated net assets per MKH Share may increase or decrease depending on the number of the MKH Shares purchased, the purchase prices of the MKH Shares to be bought back, the effective cost of funding and the treatment of the MKH Shares purchased.

The Proposed Renewal of Share Buy-Back will reduce the net assets per share when the purchase price exceeds the net assets per share at the time of purchase. On the contrary, the net assets per share will increase when the purchase price is less than the net assets per share at the time of purchase.

5.4 Working Capital

The Proposed Renewal of Share Buy-Back, as and when implemented will reduce the working capital and cash flow of the Group, the quantum being dependent on the number of Purchased Shares, the purchase price of MKH Shares and the amount of financial resources to be utilised for the purchase of MKH Shares. However, it is not expected to have a material effect on the working capital and cash flow of the Group.

For Purchased Shares which are retained as Treasury Shares, upon its resale, the working capital and cash flow of the Company will increase. Again, the quantum of the increase in the working capital and cash flow will depend on the actual selling price of the Treasury Shares and the number of Treasury Shares resold.

5.5 Dividend Policy

The Proposed Renewal of Share Buy-Back is not expected to have any material effect on the dividend policy of the Company. The dividend to be declared by the Company in the future, if any, will depend on, amongst others, the profitability and cash flow position of the Group and the Company.

5.6 Directors' And Major Shareholders' Interests

Save for the proportionate increase in the percentage shareholdings and/or voting rights of the shareholders of the Company as a result of the Purchased Shares, none of our Directors and/or Major Shareholders and/or persons connected with them have any interest, direct or indirect, in the Proposed Renewal of Share Buy-Back.

5.7 Shareholdings Of Directors And/ Or Substantial Shareholders

The table below illustrates the direct and indirect interests of our Directors and substantial shareholders as at 29 December 2017, based on the assumption that our Company purchases 58,593,055 of its own shares, representing approximately ten per centum (10%) of our Company's existing number of shares as at that date, from parties other than our Directors and substantial shareholders.

The effects of the Proposed Renewal of Share Buy-Back on Directors' and substantial shareholders' shareholdings:-

Name	No. of ordinary shares held					
	As at 29 December 2017			After the Proposed Share Buy-Back		
	Direct	%	Indirect	Direct	%	Indirect
<u>Directors</u>						
Tan Sri Dato' Chen Kooi Chiew @ Cheng Ngi Chong	1,487,080	0.254	251,364,358	1,487,080	0.282	251,364,358
			**			**
Tan Sri Datuk Chen Lok Loi	10,602,844	1.810	242,218,868	10,602,844	2.011	242,218,868
			#			#
Datuk Chen Fook Wah	547,911	0.094	236,325,454	547,911	0.104	236,325,454
			^			^
Encik Mohammed Chudi Bin Haji Ghazali	67,361	0.011	-	67,361	0.013	-
			-			-
Haji Mohamed Bin Ismail	6,500	0.001	-	6,500	0.001	-
			-			-
<u>Substantial Shareholders</u>						
Chen Choy & Sons Realty Sdn Bhd	115,229,704	19.666	121,095,750	115,229,704	21.851	121,095,750
			*			*
Public Bank Group Officers' Retirement Benefits Fund	53,352,059	9.106	-	53,352,059	10.117	-
			-			-
Tan Sri Dato' Chen Kooi Chiew @ Cheng Ngi Chong	1,487,080	0.254	251,364,358	1,487,080	0.282	251,364,358
			**			**
Tan Sri Datuk Chen Lok Loi	10,602,844	1.810	242,218,868	10,602,844	2.011	242,218,868
			#			#
Datuk Chen Fook Wah	547,911	0.094	236,325,454	547,911	0.104	236,325,454
			^			^

Notes:

* Deemed interest through shares held in nominee companies.

** Deemed interest through shares held in Chen Choy & Sons Realty Sdn Bhd ("CCSR"), Lotus Way Sdn Bhd and in a nominee company.

Deemed interest through shares held in CCSR and in a nominee company.

^ Deemed interest through shares held in CCSR.

6.0 CONDITIONS AND APPROVALS REQUIRED

The Proposed Renewal of Share Buy-Back is subject to the approval being obtained from the shareholders of MKH at the forthcoming 38th AGM and any other relevant authorities, if required. The Proposed Renewal of Share Buy-Back is not conditional upon any other proposal.

7.0 DIRECTORS' RECOMMENDATION

Your Board of Directors having considered all aspects of the Proposed Renewal of Share Buy-Back is of the opinion that the said Proposed Renewal of Share Buy-Back is in the best interest of the Company and therefore recommends that you vote in favour of the Ordinary Resolution on the Proposed Renewal of Share Buy-Back to be tabled at the forthcoming 38th AGM.

8.0 ANNUAL GENERAL MEETING

The notice convening the 38th AGM to vote on the resolution pertaining to the Proposed Renewal of Share Buy-Back is set out in the Company's Annual Report 2017 accompanying this Statement. The 38th AGM of the Company will be held at Ballroom, 1st Floor, Prescott Hotel Kajang, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan on Thursday, 8 March 2018 at 10.00 a.m.

If you are unable to attend and vote in person at the AGM, you are requested to complete, sign and return the enclosed Form of Proxy in the Annual Report 2017 in accordance with the instruction thereon, to reach the Company's Registered Office at Suite 1, 5th Floor, Wisma MKH, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan, not less than 48 hours before the time set for the forthcoming 38th AGM. The lodging of Form of Proxy will not preclude you from attending and voting in person at the meeting should you subsequently wish to do so.

9.0 FURTHER INFORMATION

Shareholders are requested to refer to the attached Appendices in this Statement for further information.

Yours faithfully
for and on behalf of the Board
MKH BERHAD

TAN SRI DATO' CHEN KOOI CHIEW
@ CHENG NGI CHONG
Executive Chairman

FURTHER INFORMATION**1. DIRECTORS' RESPONSIBILITY STATEMENT**

This Statement has been seen and approved by the Board of Directors of MKH and they collectively and individually accept full responsibility for the accuracy and correctness of the information contained in the same and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement herein false and misleading.

2. MATERIAL LITIGATION, CLAIMS OR ARBITRATION

As at 18 January 2018, being the last practicable date prior to the printing of this Statement, our Group is not engaged in any material litigation, claims or arbitration, either as plaintiff or defendant, and our Board is not aware and have no knowledge of proceedings pending or threatened against our Group, or of any fact likely to give rise to any proceedings, which might materially or adversely affect the business or financial position of our Group.

3. MATERIAL CONTRACTS

Save as disclosed below, neither our Company nor our subsidiary companies have entered into any material contracts (not being contracts entered into in the ordinary course of business) within the past two (2) years immediately preceding the date of this Statement :-

- a) Underwriting Agreement dated 17 April 2017 entered into between our Company and the Joint Underwriters (namely AmlInvestment Bank Berhad, Kenanga Investment Bank Berhad, Affin Hwang Investment Bank Berhad, Hong Leong Investment Bank Berhad and RHB Investment Bank Berhad) in relation to the rights with bonus issue for the underwriting of up to 24.70 million rights shares at an underwriting commission of 1.25% of the value of the underwritten shares at the rights issue price.

4. DOCUMENTS FOR INSPECTION

Copies of the following documents are available for inspection at the Registered Office of the Company at Suite 1, 5th Floor, Wisma MKH, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan during normal office hours on any business day falling from the date of this Statement up to and including the date of the 38th AGM:

- (a) Constitution of MKH; and
- (b) Audited financial statements of MKH for the past two years ended 30 September 2016 and 30 September 2017; and
- (c) The Underwriting Agreement referred to in Section 3 of this Appendix.

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HISTORICAL SHARE PRICES

The following table sets out the monthly highest and lowest prices of the Company's shares traded on Bursa Securities for the past twelve (12) months from January 2017 to December 2017:

	High RM	Low RM
2017		
January	2.892	2.767
February	3.095	2.825
March	3.066	2.815
April	2.960	2.410
May	2.580	2.300
June	2.460	2.310
July	2.420	2.220
August	2.250	2.100
September	2.310	2.060
October	2.200	2.060
November	2.100	1.730
December	1.800	1.630

The last transacted market price of MKH Shares on Bursa Securities on 27 December 2017, being the last day on which the MKH Shares were traded, prior to the date of announcement on the Proposed Renewal of Share Buy-Back, was RM1.630.

The last transacted market price of MKH Share on Bursa Securities on 18 January 2018, being the last practicable date prior to the printing of this Statement, was RM1.770.

(Source: Bloomberg)

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