

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**For the quarter ended 31 December 2015**  
**(The figures have not been audited)**

	<b>INDIVIDUAL QUARTER 3 MONTHS ENDED</b>		<b>CUMULATIVE QUARTER 9 MONTHS ENDED</b>	
	<b>CURRENT YEAR QUARTER ENDED 31/12/2015 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 31/12/2014 RM'000</b>	<b>CURRENT PERIOD TO-DATE 31/12/2015 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING PERIOD TO-DATE 31/12/2014 RM'000</b>
<b>Revenue</b>	68,757	63,265	181,509	178,086
<b>Cost of sales</b>	(51,130)	(46,550)	(134,704)	(136,705)
<b>Gross Profit</b>	17,627	16,715	46,805	41,381
<b>Other operating income/(expense)</b>	(1,735)	826	6,421	1,244
<b>Selling &amp; distribution costs</b>	(6,638)	(6,354)	(17,311)	(17,738)
<b>Administrative expenses</b>	(2,912)	(2,453)	(8,629)	(6,974)
<b>Finance costs</b>	(107)	(42)	(347)	(139)
<b>Profit Before Tax</b>	6,235	8,692	26,939	17,774
<b>Tax expense</b>	(807)	(1,375)	(4,692)	(3,137)
<b>Profit net of tax, representing total comprehensive income for the period</b>	5,428	7,317	22,247	14,637
<b>Total Comprehensive Income Attributable to :</b>				
Owners of the parent	5,429	7,316	22,242	14,638
Non-controlling interest	(1)	1	5	(1)
	5,428	7,317	22,247	14,637
<b>Earnings per share (Note B 14 )</b>				
- Basic (Sen)	2.26	12.19	9.27	24.40
- Diluted	N/A	N/A	N/A	N/A

**The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.**

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	<b>31 Dec 2015</b>	<b>31 March 2015</b>
	<b>Unaudited</b>	<b>Audited</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	101,446	101,165
Investment properties	2,434	892
Investment security	372	372
Land held for property development	958	958
	<u>105,210</u>	<u>103,387</u>
<b>Current assets</b>		
Inventories	20,166	26,127
Trade and other receivables	41,768	35,541
Other current assets	7,138	4,636
Income tax recoverable	601	647
Cash and bank balances	45,854	33,469
	<u>115,527</u>	<u>100,420</u>
<b>TOTAL ASSETS</b>	<u><b>220,737</b></u>	<u><b>203,807</b></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital	120,000	60,000
Retained earnings	56,226	99,984
	<u>176,226</u>	<u>159,984</u>
<b>Non-controlling interest</b>	649	644
<b>Total equity</b>	<u>176,875</u>	<u>160,628</u>
<b>Non-current liabilities</b>		
Loans and borrowings	6,075	8,833
Deferred tax liabilities	10,111	10,046
	<u>16,186</u>	<u>18,879</u>
<b>Current liabilities</b>		
Trade and other payables	22,855	19,688
Dividend payable	-	1,200
Income tax payable	1,531	454
Loans and borrowings	3,290	2,958
	<u>27,676</u>	<u>24,300</u>
<b>Total liabilities</b>	<u>43,862</u>	<u>43,179</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>220,737</b></u>	<u><b>203,807</b></u>
	-	-
<b>Net assets per share attributable to owners of the Parent (RM) **</b>	<b>0.73</b>	<b>2.67</b>

**\*\* Net assets per share is calculated based on total assets (including intangibles) minus total liabilities divided by the total number of ordinary shares of RM1.00 each in issue as at 31st December 2015.**

**The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.**

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
(Incorporated in Malaysia)  
**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
For the quarter ended 31 December 2015  
(The figures have not been audited)

	← Attributable to Owners of the Parent →			Non-Controlling Interest	Total Equity
	Share Capital RM'000	Retained Earnings RM'000	Total RM'000	RM'000	RM'000
<b><u>9 months period ended 31 December 2015</u></b>					
Balance as at 1 April 2015	60,000	99,984	159,984	644	160,628
Total comprehensive income for the period	-	22,242	22,242	5	22,247
<b>Transactions with owners</b>					
Capitalisation as Bonus Issue	60,000	(60,000)	-	-	-
First interim dividend for the year ending 31 March 2016	-	(1,800)	(1,800)	-	(1,800)
Final dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
Fourth interim dividend for the year ended 31 March 2015	-	(3,000)	(3,000)	-	(3,000)
<b>Total transactions with owners</b>	<b>60,000</b>	<b>(66,000)</b>	<b>(6,000)</b>	<b>-</b>	<b>(6,000)</b>
<b>Balance as at 31 December 2015</b>	<b>120,000</b>	<b>56,226</b>	<b>176,226</b>	<b>649</b>	<b>176,875</b>
<b><u>9 months period ended 31 December 2014</u></b>					
Balance as at 1 April 2014	60,000	84,175	144,175	644	144,819
Total comprehensive income for the period	-	14,638	14,638	(1)	14,637
<b>Transactions with owners</b>					
Second interim dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
First interim dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
Final dividend for the year ended 31 March 2014	-	(2,100)	(2,100)	-	(2,100)
<b>Total transactions with owners</b>	<b>-</b>	<b>(4,500)</b>	<b>(4,500)</b>	<b>-</b>	<b>(4,500)</b>
<b>Balance as at 31 December 2014</b>	<b>60,000</b>	<b>94,313</b>	<b>154,313</b>	<b>643</b>	<b>154,956</b>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
For the quarter ended 31 December 2015  
(The figures have not been audited)

	<b>CURRENT PERIOD ENDED 31/12/2015 RM'000</b>	<b>PRECEDING PERIOD ENDED 31/12/2014 RM'000</b>
<b>OPERATING ACTIVITIES</b>		
Profit before tax	26,939	17,774
Adjustments for non cash items	<u>5,725</u>	<u>4,323</u>
	32,664	22,097
Changes in working capital	<u>(321)</u>	<u>(8,036)</u>
Net cash generated from operating activities	32,343	14,061
Interest income	155	212
Interest paid	(347)	(139)
Income taxes paid	(3,516)	(2,237)
Net cash flows from operating activities	<u>28,635</u>	<u>11,897</u>
<b>INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(7,539)	(2,554)
Advances to suppliers of property, plant and equipment	(3,386)	(222)
Proceeds from disposal of:		
- property, plant and equipment	342	274
Net cash used in investing activities	<u>(10,583)</u>	<u>(2,502)</u>
<b>FINANCING ACTIVITIES</b>		
Dividends paid on ordinary shares	(6,000)	(4,500)
Repayment of loans and borrowings	(2,426)	(2,457)
Net cash used in financing activities	<u>(8,426)</u>	<u>(6,957)</u>
<b>Net Change in Cash &amp; Cash Equivalents</b>	9,626	2,438
Effect of exchange rate changes on cash and cash equivalents	2,732	1,140
<b>Cash and Cash Equivalents at beginning of period</b>	32,416	26,567
<b>Cash and Cash Equivalents at end of period</b>	<u>44,774</u>	<u>30,145</u>
<b>Cash and cash equivalents at the end of the financial period comprise the following:</b>		
	<b>31/12/2015 RM'000</b>	<b>31/12/2014 RM'000</b>
Cash and bank balances	45,854	31,186
Investment in money market fund	<u>(1,080)</u>	<u>(1,041)</u>
	<u>44,774</u>	<u>30,145</u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No.389769-M)**

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***EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS  
FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015***

**A. INFORMATION REQUIRED BY MFRS 134**

**1. *Basis of Preparation***

The condensed consolidated interim financial statements are unaudited and have been prepared in accordance with the requirements of MFRS 134, Interim Financial Reporting and Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Malaysia"). These condensed consolidated interim financial statements also comply with IAS 34, Interim Financial Reporting issued by the International Accounting Standards Board ("IASB").

The interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 March 2015. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 March 2015.

**2. *Changes in Accounting Policies***

The significant accounting policies and the methods adopted for the unaudited condensed financial statements are consistent with those adopted for the audited financial statements for the financial year ended 31 March 2015.

The adoption of the following MFRS and amendments to MFRS for financial periods beginning on or after 1 April 2015 do not have significant impact on the unaudited condensed consolidated financial statements upon their initial applications:

- Amendments to MFRS 119 Defined Benefit Plans : Employee Contributions
- Annual Improvements to MFRSs 2010-2012 Cycle
- Annual Improvements to MFRSs 2011-2013 Cycle

At the date of authorisation of the interim financial statements, the following MFRSs, Amendments to MFRSs and IC Interpretation were issued but not yet effective and have not been applied by the Group:

- MFRS 9 Financial Instruments (IFRS 9 issued by IASB in July 2014)
- MFRS 14 Regulatory Deferral Accounts
- MFRS 15 Revenue from Contracts with Customers
- Amendments to MFRS 101 Disclosure Initiative
- Amendments to MFRS 10 and MFRS 128 Sale or Contribution of Assets between an Investor and its Associate or Joint Venture
- Amendments to MFRS 10, MFRS 12 and MFRS 128 Investment Entities : Applying the Consolidation Exception
- Amendments to MFRS 127 Equity Method in Separate Financial Statements
- Amendments to MFRS 11 Accounting for Acquisitions of Interests in Joint Operations
- Amendments to MFRS 116 and MFRS 138 Clarification of Acceptable Methods of Depreciation and Amortisation
- Amendments to MFRS 116 and MFRS 141 Agriculture: Bearer Plants
- Annual Improvements to MFRSs 2012-2014 Cycle

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***EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS  
FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015***

**3. *Seasonal or Cyclical Factors***

The business operations of the Group are not materially affected by any seasonal or cyclical factors.

**4. *Exceptional / Extraordinary Items***

There were no exceptional / extraordinary items for the financial period under review.

**5. *Changes in Estimates***

There were no changes to the estimates of amounts reported in prior financial years that may have a material effect in the current period.

**6. *Debts and Equity Securities***

There was no issuance, cancellation, repurchase, resale and repayment of debts and equity securities for the current financial quarter.

**7. *Dividend Paid***

A fourth interim single tier dividend of 5 sen per share, amounting to RM3,000,000 for the financial year ending 31 March 2015 was approved during the 62nd Board of Directors Meeting held on 21 May 2015 and was paid on 29 June 2015.

A final single tier dividend of 2 sen per share, amounting to RM1,200,000 for the financial year ending 31 March 2015 was approved during the 19<sup>th</sup> Annual General Meeting held on 26 August 2015 and was paid on 21 September 2015.

A first interim single tier dividend of 3 sen per share, amounting to RM1,800,000 for the financial year ending 31 March 2016 was approved during the 63<sup>rd</sup> Board of Directors Meeting held on 26 August 2015 and was paid on 21 September 2015.

A second interim single tier dividend of 1.5 sen per share, amounting to RM3,600,000 for the financial year ending 31 March 2016 was approved during the 64<sup>th</sup> Board of Directors Meeting held on 26 November 2015 and is to be paid on 5 January 2016.

**8. *Segment Information***

Management has determined the operating segments based on the reports used to make strategic decisions.

For management purposes, the Group is organised into business units based on their products and services, and has three reportable operating segments as follows:

- i. Manufacturing and marketing of snack food and confectioneries
- ii. Property development
- iii. Investment holding

As the activities of the Group are carried out in Malaysia, segmental reporting by geographical location is not presented.

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***EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS***

***FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015***

**8. Segment information (continued)**

31 December 2015	Manufacturing and marketing of snack food and confectioneries RM'000	Property development RM'000	Investment holding RM'000	Adjustments and eliminations RM'000	Notes	Per condensed consolidated financial statements RM'000
<b>Revenue:</b>						
External customers	181,509	-	-	-		181,509
Inter-segment	-	-	70,172	(70,172)	A	-
Total revenue	181,509	-	70,172	(70,172)		181,509
<b>Results:</b>						
Interest income	151	1	3	-		155
Depreciation of:						
- Property, plant and equipment	6,762	-	-	-		6,762
- Investment properties	12	46	-	-		58
Other non-cash incomes	1,414	-	-	-	B	1,414
Segment profit	26,849	90	69,341	(69,341)	C	26,939
<b>Assets:</b>						
Additions to non-current assets	7,539	-	-	-	D	7,539
Segment assets	209,539	7,099	4,099	-	E	220,737
<b>Segment liabilities</b>	43,205	318	339	-	F	43,862

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**EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS**

**FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015**

**8. Segment information (continued)**

	Manufacturing and marketing of snack food and confectioneries RM'000	Property development RM'000	Investment holding RM'000	Adjustments and eliminations RM'000	Notes	Per condensed consolidated financial statements RM'000
<b>31 December 2014</b>						
<b>Revenue:</b>						
External customers	178,086	-	-	-		178,086
Inter-segment	-	-	5,129	(5,129)	A	-
Total revenue	178,086	-	5,129	(5,129)		178,086
<b>Results:</b>						
Interest income	212	-	-	-		212
Depreciation of:						
- Property, plant and equipment	5,219	-	-	-		5,219
- Investment properties	12	-	-	-		12
Other non-cash incomes	1,050	-	-	-	B	1,050
Segment profit	17,770	4	4,964	(4,964)	C	17,774
<b>Assets:</b>						
Additions to non-current assets	2,554	-	-	-	D	2,554
Segment assets	182,558	6,749	404	-	E	189,711
<b>Segment liabilities</b>	34,689	30	36	-	F	34,755



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A Inter-segment revenues are eliminated on consolidation.

B Other non-cash incomes/(expenses) consist of the following items as presented in the respective notes to the financial statements:

	<b>31.12.2015</b>	<b>31.12.2014</b>
	<b>RM'000</b>	<b>RM'000</b>
Unrealised foreign exchange gain	2,681	1,269
Inventories written down	(1,267)	(219)
	<u>1,414</u>	<u>1,050</u>

C The following items are added to/(deducted from) segment profit to arrive at total consolidated profit before tax:

	<b>31.12.2015</b>	<b>31.12.2014</b>
	<b>RM'000</b>	<b>RM'000</b>
Dividend income from inter-segment	70,172	5,129
Unallocated corporate expenses	(831)	(165)
	<u>69,341</u>	<u>4,964</u>

D Additions to non-current assets consist of property, plant and equipment.

E Inter-segment assets are deducted from segment assets to arrive at total assets reported in the condensed consolidated statement of financial position.

F Inter-segment liabilities are deducted from segment liabilities to arrive at total liabilities reported in the condensed consolidated statement of financial position.

Revenue information based on the geographical location of customers is as follows:

	<b>Revenues</b>			
	<b>01.04.2015-31.12.2015</b>		<b>01.04.2014-31.12.2014</b>	
	<b>RM'000</b>	<b>%</b>	<b>RM'000</b>	<b>%</b>
Malaysia	69,248	38%	80,101	45%
Asia	76,664	42%	59,793	34%
Others	35,597	20%	38,192	21%
Total reported segments	<u>181,509</u>	<u>100%</u>	<u>178,086</u>	<u>100%</u>

The Group does not have single external customer that constitute 10% or more of the Group's revenue.

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**EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
**FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015**

**9. Significant Related Party Disclosures**

The significant related party transactions and outstanding balance described below were carried out in the ordinary course of business and on commercial terms that are no more favourable than that available to other third parties.

	Transactions for the 9 months period ended 31.12.2015 RM'000	Outstanding balance as at 31.12.2015 RM'000
Sale of goods to Syarikat Perniagaan Chong Mah	2,320	242
Rental income received from Skyline Motion Sdn Bhd	36	-

Syarikat Perniagaan Chong Mah, a company incorporated in Malaysia, is a substantial shareholder of the Company. The transactions with this related party are conducted in accordance with the general mandate obtained from shareholders for recurrent related party transactions.

Datuk Jeffery Ong Cheng Lock and Datuk Son Chen Chuan are both Directors of Skyline Motion. Datuk Jeffery Ong Cheng Lock hold 50% of the shares in Skyline Motion Sdn Bhd.

Datuk Son Chen Chuan is the Director of OFI Properties Sdn Bhd. Oriental Food Industries Holdings Berhad holds 90% of the shares in OFI Properties Sdn Bhd.

Both Datuk Jeffery Ong Cheng Lock and Datuk Son Chen Chuan are Directors of Oriental Food Industries Holdings Berhad.

The Tenancy Agreement entered between OFI Properties Sdn Bhd and Skyline Motion Sdn Bhd are in the ordinary course of business and the transaction has been entered into in arm's-length basis.

The rental value of RM4,000/- per month was determined based on the asking prices of similar properties in and around the location to the best knowledge of both parties at the time the Agreement was entered.

**10. Material Events Subsequent to the End of the Reporting Period**

There was no material events subsequent to the end of the current quarter reported.

**11. Changes in the Composition of the Group**

There were no changes in the composition of the Group during the current quarter.

**12. Contingent Liabilities**

There were no contingent liabilities of a material nature to be disclosed.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD** (Company No.389769-M)  
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**13. Capital Commitments**

	<b>As at 31.12.2015</b>
	<b>RM'000</b>
Authorised, contracted but not provided for:-	
- purchase of property, plant and equipment	20,093
- investment properties	1,580
	<u>21,673</u>

**B. Additional information required by Bursa Malaysia Listing Requirements**

**1. Review of Performance**

	<b>Current quarter 31.12.2015 RM'000</b>	<b>Preceding year corresponding quarter 31.12.2014 RM'000</b>	<b>Current period to date 31.12.2015 RM'000</b>	<b>Preceding year corresponding period to date 31.12.2014 RM'000</b>
Revenue	68,757	63,265	181,509	178,086
Profit before tax	6,235	8,692	26,939	17,774

For the current quarter, the Group recorded higher revenue of 8.7% as a result of higher demand, especially for export sales from customers in the snack food and confectioneries segment as compared to the corresponding preceding year quarter. The current period to date also recorded higher sales mainly due to the increased in export sales as compared to the preceding corresponding period to date.

Profit before tax for the current quarter is lower due to foreign exchange loss and higher operating expenses. Period before tax for the current period to date however is higher mainly due to the gain in foreign exchange rate.

**2. Material Changes in the Quarterly Results Compared to the Results of the Preceding Quarter**

	<b>Current Quarter RM'000</b>	<b>Preceding Quarter RM'000</b>
Revenue	68,757	56,100
Profit before tax	6,235	12,874

The increase in revenue for the current quarter as compared to the preceding quarter was mainly due to higher demand from customers in the snack food and confectioneries segment.

Profit before tax for the current quarter is lower mainly due to fluctuations in foreign exchange rate.

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**3. Group's Prospects**

Despite facing various challenges of competitive markets, the Board expects that the performance of the Group will be satisfactory for the financial year ending 31 March 2016.

**4. Board of Directors' Opinion on Revenue or Profit Estimate, Forecast, Projection or Internal Targets**

The Group does not announce or disclose any revenue or profit estimate, forecast, projection or internal targets in a public document.

**5. Variance of Actual Profit from Profit Forecast**

The disclosure requirements for explanatory notes for the variance of actual profit after tax and non-controlling interest and forecasted profit after tax and non-controlling interest and for the shortfall in profit guarantee are not applicable.

**6. Taxation**

	Current quarter 31.12.2015	Preceding year corresponding quarter 31.12.2014	Current period to date 31.12.2015	Preceding year corresponding period to date 31.12.2014
	RM'000	RM'000	RM'000	RM'000
<b>Income taxation in Malaysia</b>				
- current year	1,373	763	4,626	1,804
<b>Deferred taxation</b>				
- origination and reversal of temporary differences	(566)	612	66	1,333
	<u>807</u>	<u>1,375</u>	<u>4,692</u>	<u>3,137</u>

The Group's effective tax rate for the current quarter and current period to date is lower than the statutory tax rate mainly due to the availability of tax incentives granted to its subsidiary.

**7. Profits on Sale of Unquoted Investments and / or Properties**

There was no sale of unquoted investments and / or properties for the current quarter.

**8. Purchases or Disposals of Quoted Securities**

There were no purchase and sale of quoted securities for the current quarter.

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**EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
**FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015**

**9. Status of Corporate Proposals**

There was no corporate proposal announced but not completed as at the date of this quarterly report

**10. Group Borrowings**

	<b>As at 31.12.2015</b>
	<b>RM'000</b>
<u>Borrowings – current</u>	
Term loan - unsecured	1,690
- secured	<u>1,600</u>
	<u>3,290</u>
<u>Borrowings – non-current</u>	
Term loan - unsecured	875
- secured	<u>5,200</u>
	<u>6,075</u>

The borrowings are denominated in Ringgit Malaysia.

**11. Derivatives**

There were no forward foreign exchange contracts outstanding as at 31 December 2015.

**12. Material Litigation**

There was no pending material litigation since the last annual statement of financial position date till the date of this interim report.

**13. Dividend**

- (a) A third interim single tier dividend for the financial year ending 31 March 2016, amounting to RM2,400,000 computed based on 240,000,000 ordinary shares as at 31 December 2015, has been declared by the Board of Directors on 24 February 2016:
  - (i) Amount per share : Single tier dividend of 1.0 sen per share
  - (ii) The previous corresponding period as at 31 December 2014 : Single tier dividend of 2 sen per share
  - (iii) Entitlement date : 11 March 2016
  - (iv) Payment date : 5 April 2016
- (b) The total dividend declared for the current financial year ending 31 March 2016 : 5.5 sen per share

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(Incorporated in Malaysia)

**EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS  
FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015****14. Earnings per Share**

	<b>Current Quarter 31.12.2015</b>	<b>Preceding Year Corresponding Quarter 31.12.2014</b>	<b>Current Period To Date 31.12.2015</b>	<b>Preceding Year Corresponding Period To Date 31.12.2014</b>
Profit attributable to owners of the parent (RM'000)	5,429	7,316	22,242	14,638
Number of ordinary shares in issue ('000)	240,000	60,000	240,000	60,000
Basic earnings per share (sen)	<u>2.26</u>	<u>12.19</u>	<u>9.27</u>	<u>24.40</u>

**15. Audit Report**

The audited report of the preceding annual financial statements did not contain any qualification.

**16. Profit before Tax**

Profit before tax is arrived at after charging/(crediting):

	<b>Current Quarter 31.12.2015 RM'000</b>	<b>Current Period To Date 31.12.2015 RM'000</b>
Interest income	(57)	(155)
Rental income	(51)	(125)
Interest expense	107	347
Property, plant and equipment		
- depreciation	2,253	6,762
- loss on disposal	38	155
Investment properties		
- depreciation	19	58
Foreign exchange (gain)/loss		
- realised	(924)	(3,285)
- unrealised	2,677	(2,681)
Inventories written off	<u>670</u>	<u>1,267</u>

Other than the above items, there were no provision for and write off of receivables, impairment of assets and exceptional items for the current quarter and current financial period to date ended 31 December 2015.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD** (Company No.389769-M)  
(Incorporated in Malaysia)  
**EXPLANATORY NOTES TO THE INTERIM FINANCIAL STATEMENTS**  
**FOR THE FINANCIAL PERIOD ENDED 31st DECEMBER 2015**

**17. Realised and Unrealised Profits/Losses Disclosure**

	<b>As at 31.12.2015 RM'000</b>	<b>As at 31.12.2014 RM'000</b>
Total retained earnings of Oriental Food Industries Holdings Berhad and its subsidiaries:		
- Realised	99,455	133,215
- Unrealised	(7,430)	(8,743)
	<hr/> 92,025	<hr/> 124,472
Less: Consolidation adjustments	(35,799)	(30,159)
	<hr/> 56,226	<hr/> 94,313
	<hr/> <hr/>	<hr/> <hr/>

For and on behalf of  
**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD**

**Datuk Son Chen Chuan**  
**Managing Director**

Dated: 24 February 2016