

‘YOUR NEW FRONTIER IN ADVANCED SURFACE METAMORPHOSIS TECHNOLOGY’



Suite 516, Block E, Pusat Dagangan Phileo Damansara 1, No. 9, Jalan 16/11, Off Jalan Damansara,
46350 Petaling Jaya, Selangor Darul Ehsan
Tel: 03-7968 3312 Fax: 03-7968 3316
E-mail: fcb@frontken.com Website: www.frontken.com



FRONTKEN CORPORATION BERHAD

PROSPECTUS



FRONTKEN

FRONTKEN CORPORATION BERHAD

(Company No.: 651020-T)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 118,750,000 NEW ORDINARY SHARES OF 10 SEN EACH (“SHARES”) AT AN ISSUE PRICE OF 21 SEN PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 14,250,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 59,375,000 NEW SHARES BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS;
- 23,750,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE ELIGIBLE EMPLOYEES AND BUSINESS ASSOCIATES OF FRONTKEN CORPORATION BERHAD AND ITS SUBSIDIARIES; AND
- 21,375,000 NEW SHARES TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

IN CONJUNCTION WITH THE LISTING OF FRONTKEN CORPORATION BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Underwriter, Placement Agent and Sponsor



HWANG-DBS SECURITIES BERHAD

(Company No.: 14389-U)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

INVESTORS ARE ADVISED TO NOTE THAT COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGH INVESTMENT RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING IN SECTION 4 OF THIS PROSPECTUS.

THIS PROSPECTUS IS DATED 22 JUNE 2006

PROSPECTUS