

Company Name : Sasbadi Holdings Berhad
Date : 27 October 2017
Source : The Edge Financial Daily

SASBADI HOLDINGS BHD (-ve)

SHARES in Sasbadi Holdings Bhd (fundamental: 2.2/3, valuation: 1.1/3) triggered our momentum algorithm yesterday for the first time this year. The counter closed 2.5 sen or 2.72% higher at 94.5 sen, with 4.61 million shares done against its 200-day average trading volume of 561,392 shares.

Its latest development was the licence agreement entered into between its wholly-owned subsidiary Sasbadi Sdn Bhd and Animasia Studio Sdn Bhd. The licence agree-

ment is valid for three years and under its terms, Sasbadi will adapt a popular animation, *Chuck Chicken*, into a series of books to be sold worldwide, according to its bourse filing on Oct 6.

Sasbadi said the licence agreement is expected to contribute positively to its earnings for the financial year ending Aug 31, 2018 onwards.

At the current share price, Sasbadi is trading at 1.72 times its book value.



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| Valuation score* | 1.10 |
| Fundamental score** | 2.20 |
| TTM P/E (x) | 23.22 |
| TTM PEG (x) | 1.84 |
| P/NAV (x) | 2.51 |
| TTM Dividend yield (%) | 1.63 |
| Market capitalisation (mil) | 385.57 |
| Shares outstanding (ex-treasury) mil | 419.10 |
| Beta | 0.67 |
| 12-month price range | 0.80-1.06 |

*Valuation score - Composite measure of historical return & valuation

**Fundamental score - Composite measure of balance sheet strength & profitability

Note: A score of 3.0 is the best to have and 0.0 is the worst to have